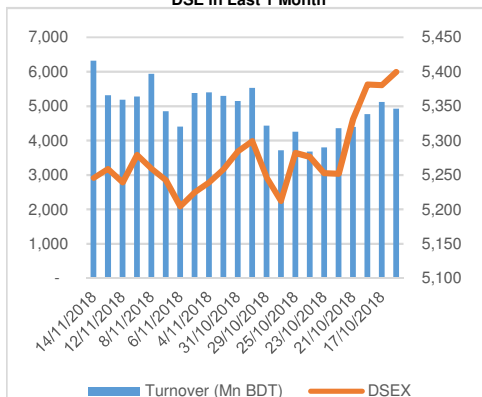


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	321	299	14.29	1,515,800
PREMIERCEM	68	62	1.03	48,794
IFADAUTOS	108	105	0.99	2,091,270
BATBC	3,324	3,314	0.95	379
BEXIMCO	23	23	0.81	3,175,020

Negative impact				
GP	368	376	(19.55)	161,383
KPCL	83	88	(2.65)	3,199,250
SOURPHARM	263	265	(2.64)	231,375
OLYMPIC	219	225	(1.79)	76,686
NATLIFEINS	171	179	(1.17)	117,587

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	325	478	1,515,799
KPCL	83	271	3,199,251
MONNOCERA	379	270	705,717
IFADAUTOS	108	222	2,091,268
SKTRIMS	45	196	4,385,632
SHEPHERD	44	167	3,840,122
KTL	26	158	6,249,731
SAIHAMCOT	24	142	6,031,154
ACTIVEFINE	33	138	4,156,075
LIBRAINFU	1,170	106	87,716

Market Statistics

Market Cap (In Mn BDT)	3,813,870
Total Volume (In Mn BDT)	6,316
DSEX	5,246
DSES	1,207
DS-30	1,860
Market P/E	16

Today % Change

Market Cap (In Mn BDT)	3,813,870
Total Volume (In Mn BDT)	6,316
DSEX	5,246
DSES	1,207
DS-30	1,860
Market P/E	16

World Markets

Indices	% Change
NASDAQ	7,201 -2.78%
HANG SENG	25,654 -0.54%
BSE-SENSEX	35,142 -0.01%

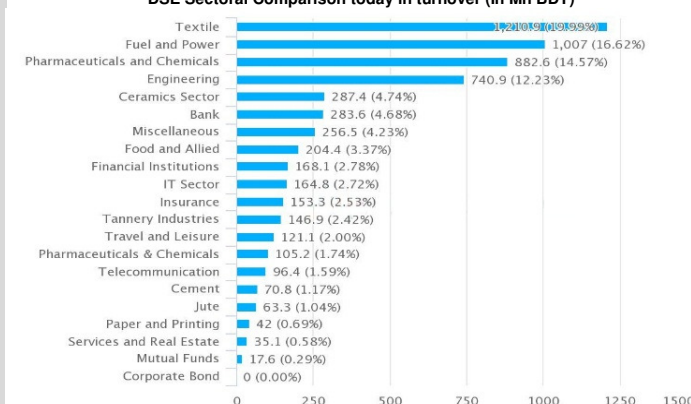
Exchange Rates

Currency	Rates
USD	83.85
GBP	108.23
EUR	94.46

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.25% with 18.82% growth in total turnover. UPGDCL, KPCL, MONNOCERA, IFADAUTOS, SKTRIMS stocks dominated today's market turnover. However, CENTRALPHL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 137 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

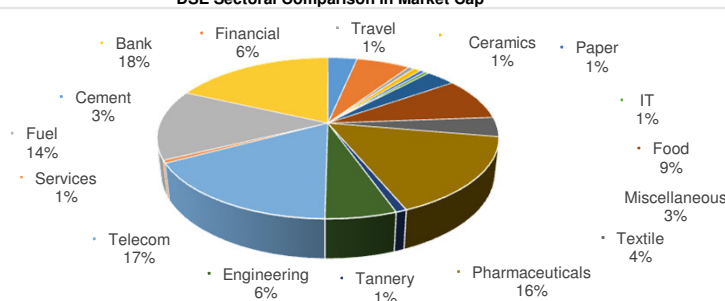


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Financial	26
Travel	25
Ceramics	21
Paper	21
IT	20
Miscellaneous	20
Food	20
Textile	18
Pharmaceuticals	18
Tannery	16
Engineering	15
Telecom	15
Services	13
Fuel	12
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNIQUEHRL

Q1 Financials
(Q1 Un-audited): EPS was Tk. 0.54 for July-September, 2018 as against Tk. 0.50 for July-September, 2017; NOCFPS was Tk. 2.36 for July-September 2018 as against Tk. 2.46 for July-September, 2017. NAV per share was Tk. 89.35 as on September 30, 2018 and Tk. 88.82 as on June 30, 2018.

PENINSULA

Buy Intimation
GasMin Ltd. (where Mr. Mahboob-Ur-Rahman is the MD of GasMin Ltd. and Mrs. Ayesha Sultana is a Director of GasMin Ltd. and also the Chairman and Director respectively of The Peninsula Chittagong Limited), has expressed its intention to buy 15,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

UPGDCL

Decision to acquire 99% shares of a sister concern; UEL
Referring to their earlier news disseminated on 28.06.2018, The Company has further informed that the Board of Directors has decided to acquire 99% shares of United Energy Limited (UEL), a sister concern of the United Group, at face value. The company also informed the following: a. UEL is also a power generation company established under the Private Sector Power Generation Policy of Bangladesh. The company is operating 2 power plants; 53 MW at Ashuganj and 28 MW at Sylhet respectively. B. UEL also has equity (92.41%) investment in the United Ashuganj Energy Ltd. (UAEL), a company having generation capacity of 195 MW power (Gas Based) located at Ashuganj, Brahmanbaria-3402. UAEL is a PPP (Public Private Partnership) project having a fixed term of 15 years from the date of commercial operation (8th May, 2015). These are subject to necessary Regulatory and Contractual Clearances, if any. The company has also stated that this is in replacement of their earlier PSI news disseminated on 28.06.2018.

APEXTANRY

Decision to Purchase Land
The Company has informed that the Board of Directors has taken decision to purchase 13 decimals land under Mouza: Kandi Bailarpur, Savar, Dhaka at a cost of Tk. 88,53,000.00 (including the registration cost) for its future use.

Other News Today

BD likely to get \$250m this fiscal - Source: The Financial Express

The government has recently completed negotiations with the World Bank (WB) over US\$750 million budgetary support credit to narrow its fiscal deficit, officials said on Monday. Within this fiscal year (FY) 2018-19, the government is likely to get \$250 million worth of funds from the total \$750 million development support credit (DSC) that the government has sought from the global lender, Economic Relations Division (ERD) officials said. The remaining \$500 million credit is expected to be disbursed within next two fiscal years depending on fulfillment of the conditions set by the WB, they added. "We've completed negotiations with the WB last week for getting the first tranche of proposed \$750 million DSC. The WB has agreed to disburse the first tranche of the credit by this fiscal year," a senior ERD official told the FE. The WB had initially set some "policy reform matrix" like automated readjustment of fuel oil, gas and electricity prices, implementation of the VAT law and formulation of rules under it, corporatisation of a number poorly performing power distribution companies and strengthening the load dispatch centre at Power Development Board. The World Bank is the largest provider of fund to Bangladesh. It usually makes commitment to disbursing US\$1.5 billion assistance annually and disburses nearly \$900 million on an average.

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