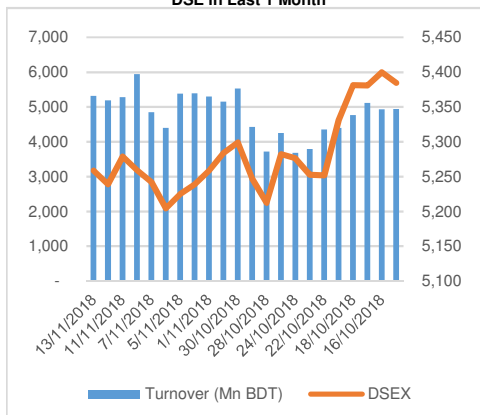


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	299	276	14.90	1,182,200
SQURPHARM	265	263	3.13	300,365
GP	376	375	2.20	51,704
SUMITPOWER	40	39	2.09	2,814,390
TITASGAS	40	39	1.13	503,636
Negative impact				
BATBC	3,314	3,337	(2.27)	22
IFADAUTOS	105	110	(1.58)	1,227,860
KPCL	88	89	(0.59)	1,696,210
NATLIFEINS	179	182	(0.55)	88,310
BANKASIA	17	18	(0.54)	112,356

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	298	347	1,182,199
SHEPHERD	40	235	5,776,180
MONNOCERA	379	209	556,953
SKTRIMS	43	199	4,677,245
SAIHAMCOT	23	168	7,384,909
KPCL	88	151	1,696,212
INTECH	64	137	2,175,617
IFADAUTOS	106	132	1,227,855
SUMITPOWER	40	112	2,814,393
PENINSULA	35	109	3,159,275

Market Statistics

Market Cap (In Mn BDT)	3,817,683
Total Volume (In Mn BDT)	5,316
DSEX	5,259
DSES	1,213
DS-30	1,867
Market P/E	15

Today % Change

NASDAQ	2.53%
HANG SENG	0.37%
BSE-SENSEX	0.89%
DS-30	0.61%

World Markets

Indices	% Change
NASDAQ	2.53%
HANG SENG	0.37%
BSE-SENSEX	0.89%
DS-30	0.61%

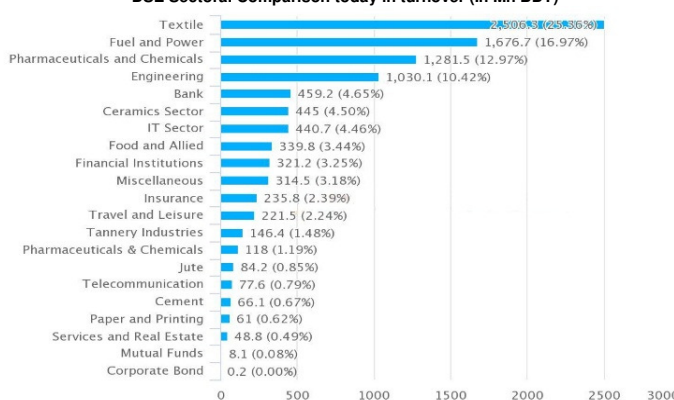
Exchange Rates

Currency	Rates
USD	83.85
GBP	108.32
EUR	94.32

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.37% with 2.53% growth in total turnover. UPGDCL, SHEPHERD, MONNOCERA, SKTRIMS, SAIHAMCOT stocks dominated today's market turnover. However, ORIONINFU was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode throughout the day resulting in 135 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

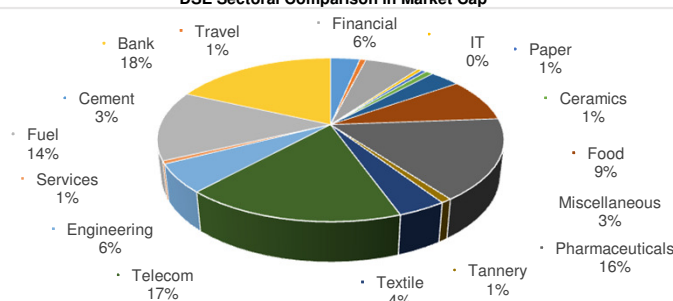


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	26
Financial	23
IT	21
Paper	21
Ceramics	21
Miscellaneous	20
Food	20
Pharmaceuticals	19
Tannery	17
Textile	15
Telecom	15
Engineering	15
Services	14
Fuel	12
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PENINSULA

Buy Declarations of Sponsors Director

Ms. Ayesha Sultana and Engineer Mosharraf Hossain, both are Sponsors Directors of the Company, have expressed their intentions to buy 1,00,000 shares each of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

MONNOSTAF

Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 25,000 shares out of its total holding of 1,56,492 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

UNIQUEHRL

Buy Intimation

Prantik Travels and Tourism Ltd. (where Rtn. Ghulam Mustafa is the MD of Prantik Travels and Tourism Ltd. and also an Independent Director of Unique Hotel & Resorts Limited), has expressed its intention to buy 3,50,000 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

JUTESPINN

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Record Date: 06.12.2018. Date, Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. (60.53), NAV per share of Tk. (257.36) and NOCFPS of Tk. (8.11) for the year ended on June 30, 2018 as against Tk. (49.39), Tk. (196.83) and Tk. 13.12 respectively for the same period of the previous year.

AMBEEPHA

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 10:00 AM, Venue: 184/1 Tejaon Industrial Area, Dhaka-1208. Record date: 04.12.2018. The Company has also reported EPS of Tk. 3.44, NAV per share of Tk. 25.68 and NOCFPS of Tk. 7.76 for the year ended on June 30, 2018 as against Tk. 3.02, Tk. 25.24 and Tk. 7.59 respectively for the same period of the previous year.

Other News Today

ACU payment cuts forex reserve to \$31b - Source: The Financial Express

Bangladesh has made a routine payment of US\$1.13 billion to the Asian Clearing Union (ACU) against imports during the September-October period of this calendar year, officials said. After the payment, the foreign exchange (forex) reserve fell to \$31.06 billion on Sunday from \$32.17 billion on the previous working day, according to the central bank's latest statistics. The amount of ACU payment came to \$1.13 billion during the period under review from \$1.15 billion earlier mainly due to lower imports from the ACU member countries particularly from India. "Lower rice imports from India have pushed down the overall import payment under the ACU arrangement during the period under review," a senior central banker told the FE while explaining the causes of the decreased payment. He also said Bangladesh is now importing different consumer items, cotton, raw materials and capital machinery from the ACU member countries, particularly from India, Pakistan and Bhutan. Talking to the FE, a senior official of the Bangladesh Bank (BB) said the central bank has already remitted the fund to the ACU headquarters in Tehran in line with the existing provisions of the union. Under the existing provisions, outstanding import bills and interests thereof are to be paid at the end of every two months among the member countries.

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