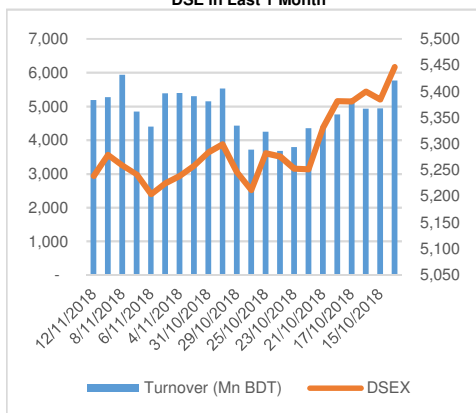


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,337	3,305	3.15	886
DUTCHBANGL	131	127	1.31	52,783
OLYMPIC	222	218	1.14	104,334
MARICO	1,183	1,164	0.98	1,940
BANKASIA	18	17	0.91	893,123
Negative impact				
GP	375	380	(9.26)	134,762
SUMITPOWER	39	42	(5.93)	2,258,860
SQURPHARM	263	267	(5.42)	572,099
UPGDCL	276	280	(2.54)	250,547
KPCL	89	92	(1.65)	2,381,860

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SKTRIMS	40	273	6,364,824
KTL	25	210	8,391,979
KPCL	89	209	2,381,863
SQURPHARMA	263	152	572,099
INTECH	61	135	2,123,049
BEXIMCO	23	125	5,455,694
PENINSULA	34	122	3,692,813
BBSCABLES	114	114	990,751
SHASHADNIM	68	107	1,499,077
IFADAUTOS	110	107	975,722

Market Statistics

Market Cap (In Mn BDT)	3,799,736
Total Volume (In Mn BDT)	5,184
DSEX	5,239
DSES	1,202
DS-30	1,855
Market P/E	16

Today	% Change
NASDAQ	-0.52%
HANG SENG	-1.71%
BSE-SENSEX	-0.76%
	-1.06%
	-0.69%

World Markets

Indices	% Change
7,407	-1.65%
25,633	0.12%
34,813	-0.98%

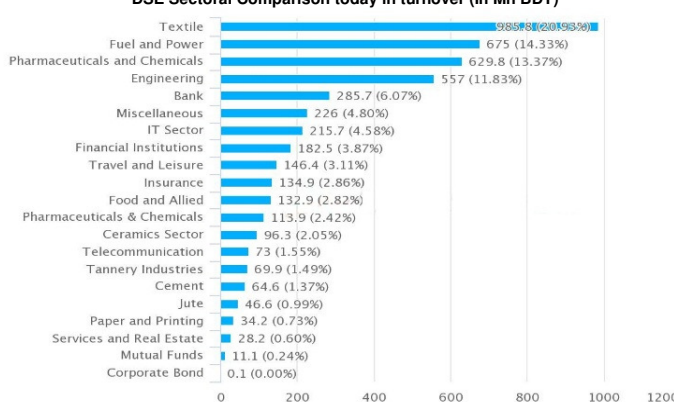
Exchange Rates

Currency	Rates
USD	83.99
GBP	107.92
EUR	94.49

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.38% with 1.71% decline in total turnover. SKTRIMS, KTL, KPCL, SQURPHARMA, INTECH stocks dominated today's market turnover. However, KTL was today's best performer having the highest growth of 146% from YCP. DSEX reflected a mixed mode through the day resulting in 203 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

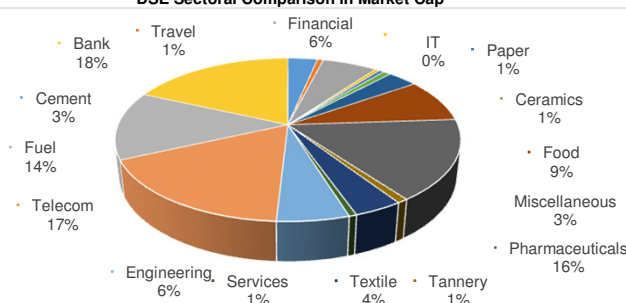


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	26
Financial	23
IT	21
Paper	21
Ceramics	20
Miscellaneous	20
Food	20
Pharmaceuticals	19
Tannery	16
Textile	16
Services	15
Engineering	15
Telecom	15
Fuel	12
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SHASHADNIM

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 1.83 for July-September 2018 as against Tk. 1.14 for July-September 2017; Consolidated NOCFPS was Tk. 0.80 for July-September 2018 as against Tk. 1.69 for July-September 2017. Consolidated NAV per share was Tk. 51.52 as on September 30, 2018 and Tk. 45.80 as on September 30, 2017.

TITASGAS

Q1 Financials

(Q1 Un-audited): EPS was Tk. 1.26 for July-September 2018 as against Tk. 1.28 for July-September 2017; NOCFPS was Tk. (0.16) for July-September 2018 as against Tk. (2.41) for July-September 2017. NAV per share was Tk. 68.54 as on September 30, 2018 and Tk. 67.28 as on June 30, 2018.

KTL

Dividend Declaration and Increase of Authorized Capital

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. The Board has also decided to increase the Authorized Capital of the Company from Tk. 90.00 Crore to Tk. 150.00 crore by amending Clause V of the Memorandum of Association and Article 6 of the Articles of Association of the Company, subject to approval of the Shareholders in the EGM. Date of EGM & AGM: 19.12.2018, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: Chittagong Boat Club, Chittagong. Record date: 15.11.2018. The Company has also reported EPS of Tk. 1.95, NAV per share of Tk. 22.43 and NOCFPS of Tk. 0.67 for the year ended on June 30, 2018 as against Tk. 1.94 (Adjusted), Tk. 20.48 and Tk. 2.11 (Adjusted) respectively for the same period of the previous year.

DOREENPWR

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 2.71 for July-September 2018 as against Tk. 2.35 for July-September 2017; Consolidated NOCFPS was Tk. (7.42) for July-September 2018 as against Tk. 5.57 for July-September 2017. Consolidated NAV per share with revaluation was Tk. 43.05 as on September 30, 2018 and Tk. 40.34 as on June 30, 2018.

Other News Today

ACU payment cuts forex reserve to \$31b - Source: The Financial Express

Bangladesh has made a routine payment of US\$1.13 billion to the Asian Clearing Union (ACU) against imports during the September-October period of this calendar year, officials said. After the payment, the foreign exchange (forex) reserve fell to \$31.06 billion on Sunday from \$32.17 billion on the previous working day, according to the central bank's latest statistics. The amount of ACU payment came to \$1.13 billion during the period under review from \$1.15 billion earlier mainly due to lower imports from the ACU member countries particularly from India. "Lower rice imports from India have pushed down the overall import payment under the ACU arrangement during the period under review," a senior central banker told the FE while explaining the causes of the decreased payment. He also said Bangladesh is now importing different consumer items, cotton, raw materials and capital machinery from the ACU member countries, particularly from India, Pakistan and Bhutan. Talking to the FE, a senior official of the Bangladesh Bank (BB) said the central bank has already remitted the fund to the ACU headquarters in Tehran in line with the existing provisions of the union. Under the existing provisions, outstanding import bills and interests thereof are to be paid at the end of every two months among the member countries.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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