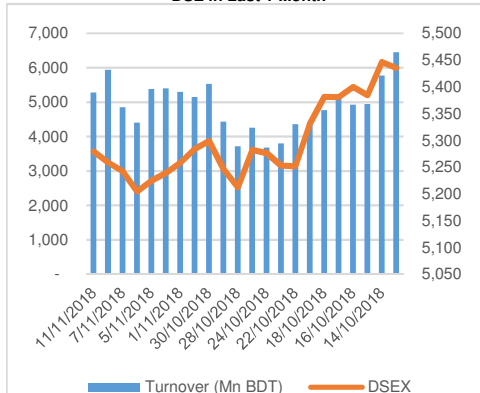


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	380	377	6.80	64,702
UPGDCL	280	272	5.01	473,994
SOURPHARM	267	265	3.12	137,248
IFADAUTOS	108	103	1.80	1,144,330
OLYMPIC	218	214	1.27	76,795
Negative impact				
KPCL	92	98	(4.06)	3,461,150
ICB	123	127	(3.79)	50,801
PADMAOIL	241	251	(1.47)	60,445
BSCCL	89	94	(1.40)	132,448
BBSCABLES	118	123	(1.12)	1,477,490

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	90	334	3,461,147
SKTRIMS	44	222	5,201,196
BBSCABLES	117	180	1,477,494
SHEPHERD	37	165	4,163,538
SHASHADNIM	72	154	2,080,910
UPGDCL	281	132	473,994
IFADAUTOS	108	122	1,144,330
INTECH	65	119	1,808,957
SAIHAMCOT	21	108	5,034,924
PRIMETEX	43	101	2,354,306

Market Statistics

Market Cap (In Mn BDT)	3,819,518	% Change	0.19%
Total Volume (In Mn BDT)	5,274	% Change	-11.16%
DSEX	5,279	% Change	0.38%
DSES	1,215	% Change	0.41%
DS-30	1,868	% Change	0.50%
Market P/E	15		

World Markets

Indices	% Change
NASDAQ	7,407 -1.65%
HANG SENG	25,602 -2.39%
BSE-SENSEX	35,159 -0.22%

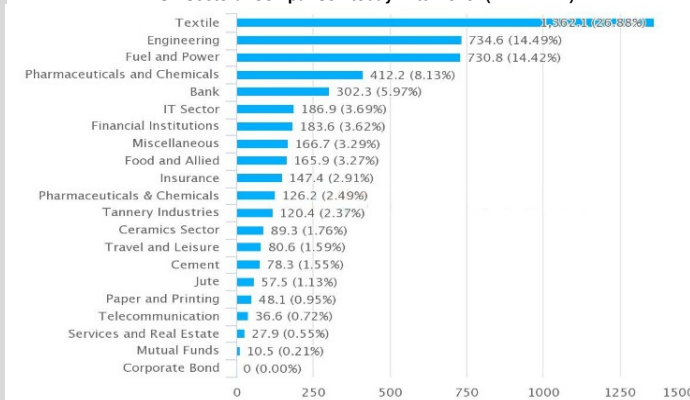
Exchange Rates

Currency	Rates
USD	83.79
GBP	108.74
EUR	95.00

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.38% with 11.16% decline in total turnover. KPCL, SKTRIMS, BBSCABLES, SHEPHERD, SHASHADNIM stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 149 issues advanced out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

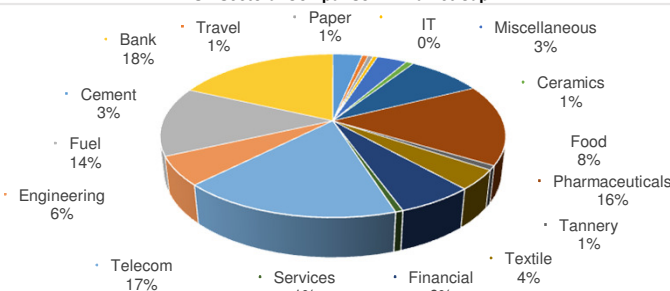


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	25
Paper	21
IT	21
Miscellaneous	21
Ceramics	20
Food	20
Pharmaceuticals	19
Tannery	17
Textile	17
Financial	17
Services	16
Telecom	15
Engineering	15
Fuel	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KTL

Trading of New Security

Trading of the shares of Kattali Textile Limited will commence at DSE from November 12, 2018 under 'N' category. DSE Trading Code for Kattali Textile Limited is "KTL" and DSE Company Code is 17480.

NLTUBES

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 18.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 131-142 Tongi I/A, Gazipur. Record date: 29.11.2018. The Company has also reported EPS of Tk. (2.05), NAV per share of Tk. 193.62 and NOCFPS of Tk. 0.69 for the year ended on June 30, 2018 as against Tk. (2.71), Tk. 215.36 and Tk. 1.24 respectively for the same period of the previous year.

PADMAOIL

Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2018. Date of AGM: 16.02.2019, Time: 11:00 AM, Venue: International Convention Centre, 289 Chatteshwari Road, Kazir Dewri, Chattogram. Record date: 19.12.2018. The Company has also reported EPS of Tk. 34.18, NAV per share of Tk. 126.78 and NOCFPS of Tk. (36.37) for the year ended on June 30, 2018 as against Tk. 20.68, Tk. 103.60 and Tk. 116.42 respectively for the same period of the previous year.

EASTRNLU

Dividend Declaration

The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.01.2019, Time: 11:00 AM, Venue: Motel Shaikat, Bangladesh Parjatan Corporation Station Road, Chattogram. Record date: 03.12.2018. The Company has also reported EPS of Tk. 36.23, NAV per share of Tk. 169.31 and NOCFPS of Tk. 87.26 for the year ended on June 30, 2018 as against Tk. 41.00, Tk. 143.07 and Tk. 4.75 respectively for the same period of the previous year.

Other News Today

July-Oct remittance up by 12.17pc - Source: The Financial Express

Expatriate Bangladeshis sent US\$5,108 million remittances during the first four months of the current fiscal 2018-19 (FY19), which is 12.17 per cent higher than that of the previous fiscal, a Bangladesh Bank (BB) data said today. The country received \$4,553.79 million remittances during July to October in the fiscal year 2017-18 (FY18), the data added. "The flow of remittances into the country shows upward trend in the current fiscal 2018-19 as BB has taken measures to streamline the legal channel for encouraging Non Resident Bangladeshis (NRBs) to send money to the country," BB Chief Spokesperson M Serajul Islam told BSS. He said the recent flow of remittance indicates that it is gradually increasing and is likely to continue in the coming months. According to the BB data, the country received \$1,239.11 million in October, US\$1,139.66 million in September, US\$1,411.05 million in August and US\$1,318.18 million in July, 2018. But in 2017-18, the country got US\$1,162.77 million in October, US\$856.87 million in September, US\$1,418.58 million in August and US\$1,115.57 million in July. In October this fiscal, six state-owned commercial banks- Agrani, Janata, Rupali, Sonali, Basic and BDBL- received US\$299.36 million while one state-owned specialised bank- Bangladesh Krishi Bank- received US\$14.57 million. Of the state-owned banks, Agrani Bank received \$122.56 million, Janata Bank \$72.08 million, Rupali Bank \$16.87 million, Sonali Bank \$87.68 million and Basic Bank received \$0.17 million. Besides, the expatriates have sent \$913.30 million through private commercial banks. Among the private commercial banks, Islami Bank Bangladesh Limited (IBBL) received the highest amount of \$224.50 million as Dutch-Bangla Bank (DBBL) received \$93.51 million. On the other hand, the expatriates have sent \$11.88 million through the foreign commercial banks.

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