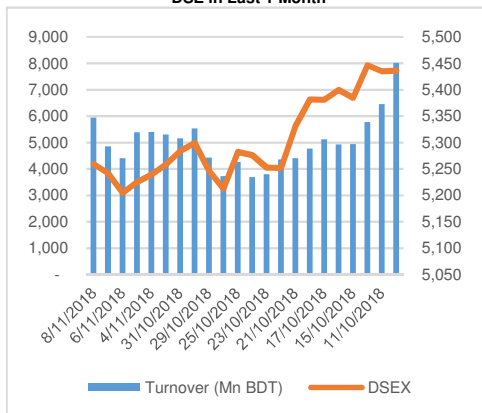


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	70	69	2.09	342,202
JAMUNAOIL	192	184	1.45	226,823
MPETROLEU	201	193	1.44	502,647
PADMAOIL	251	242	1.33	176,512
RENATA	1,281	1,270	1.32	12,582

Negative impact				
UPGDCL	272	288	(10.45)	446,978
BATBC	3,311	3,320	(0.92)	10
ICB	127	128	(0.76)	27,400
JAMUNABANK	17	18	(0.73)	1,021,890
BEXIMCO	24	24	(0.68)	4,144,940

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SHEPHERD	40	244	6,311,114
SKTRIMS	43	193	4,420,577
INTECH	62	169	2,739,867
BBSCABLES	122	164	1,327,853
VFSTD	58	148	2,369,169
MONNOCERA	372	145	386,010
SAIHAMCOT	22	139	6,147,655
ADVENT	45	138	3,153,661
UPGDCL	270	123	446,978
SHASHADNIM	72	123	1,702,042

Market Statistics

Market Cap (In Mn BDT)	3,812,226	% Change	0.03%
Total Volume (In Mn BDT)	5,937	% Change	22.54%
DSEX	5,259	% Change	0.32%
DSES	1,210	% Change	0.24%
DS-30	1,859	% Change	0.29%
Market P/E	16		

World Markets

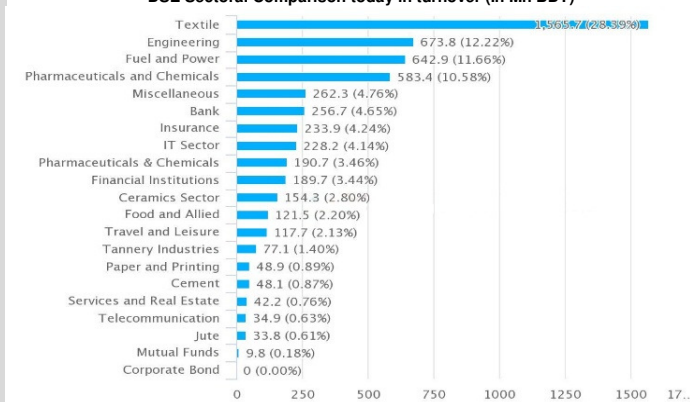
Indices	% Change	Currency	Rates
NASDAQ	2.64%	USD	83.93
HANG SENG	0.31%	GBP	109.90
BSE-SENSEX	0.82%	EUR	95.81

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.32% with 22.54% growth in total turnover. SHEPHERD, SKTRIMS, INTECH, BBSCABLES, VFSTD stocks dominated today's market turnover. However, IMAMBUTTON was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 158 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

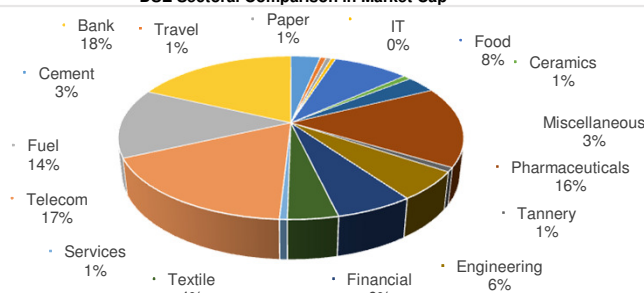


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Travel	25
Paper	22
IT	21
Food	21
Ceramics	21
Miscellaneous	21
Pharmaceuticals	20
Tannery	18
Engineering	17
Financial	17
Textile	16
Services	16
Telecom	15
Fuel	14
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BSCCL

Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from November 11, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

VAMLBDMF1

Dividend Declaration

The Trustee Committee of the Fund has declared 5% cash dividend based on Net Income for the year ended on September 30, 2018. Record date: 02.12.2018. The Trustee of the Fund has also reported EPU of Tk. 0.41, NAV per unit of Tk. 10.86 on the basis of market price, NAV per unit of Tk. 11.04 on the basis of cost price and NOCFPU of Tk. 0.10 for the year ended on September 30, 2018 as against Tk. 1.03, Tk. 12.46, Tk. 11.45 and Tk. 0.20 respectively for the same period of the previous year.

LRGLOBMF1

Dividend Declaration

The Trustee Committee of the Fund has declared 5.5% cash dividend based on Net Income for the year ended on September 30, 2018. Record date: 02.12.2018. The Trustee of the Fund has also reported

MPETROLEUM

Dividend Declaration

The Board of Directors has recommended 140% cash dividend for the year ended on June 30, 2018. Date of EGM & AGM: 12.01.2019, Time of EGM & AGM: 10:30 AM & 11:30 AM respectively, Venue: City Hall Convention Center, Agrabad Access Road, Chattogram. Record date for EGM & AGM: 02.12.2018. The Company has also reported EPS of Tk. 33.30, NAV per share of Tk. 113.20 and NOCFPS of Tk. 111.77 for the year ended on June 30, 2018 as against Tk. 20.28, Tk. 90.89 and Tk. 54.39 respectively for the same period of the previous year.

Other News Today

Revenue board exempts BSC from VAT on buying six Chinese ships - Source: The Financial Express

The National Board of Revenue (NBR) has exempted the Bangladesh Shipping Corporation (BSC) from paying Value Added Tax (VAT) on account of its purchase of six new ocean-going ships. Otherwise, the corporation would be required to pay VAT at a rate of 15 per cent on the purchase value of the ships. NBR's VAT Policy Wing, in six separate letters, dated November 4, addressed to the BSC secretary, allowed the organisation to enjoy the VAT exemption. NBR officials said the government has offered incentives amounting to Tk 4.0 billion to the BSC in the form of VAT exemption. According to an agreement with China, the BSC will import the six ocean-going ships from the former. Of the vessels, three are oil tankers and the rest are freighters. The BSC ended up selling 36 vessels after incurring loss during the last few years. It had only three national flag carriers before the acquisition of the latest Chinese vessels. The NBR had withdrawn tax exemption facility on import of ocean-going ships in fiscal year (FY) 2014-15. Following the measure, the NBR had received Tk 1.60 billion VAT against import of ships during the last three years. However, the number of ocean-going ships dropped by 67 per cent during the period. The NBR reintroduced the VAT exemption facility for ocean-going ships on June 19, 2018 attaching some conditions. Ship importers are required to furnish relevant documents with proof of compliance with the NBR conditions for obtaining the exemption. In a note on an application submitted earlier by the Bangladesh Ocean-going Ship Owners Association to facilitate import of ships, Finance Minister A M A Muhihth had instructed NBR to review the matter.

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