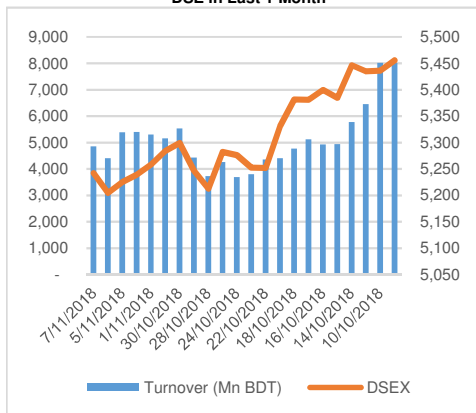


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	377	375	3.51	117,740
BATBC	3,320	3,291	2.91	4,362
PUBALIBANK	25	24	1.46	400,673
BSCCL	93	88	1.29	332,393
BXPHARMA	77	75	1.25	319,708
Negative impact				
POWERGRID	49	50	(0.60)	215,115
LHBL	43	43	(0.57)	321,574
RECKITT BEN	1,702	1,740	(0.30)	1,815
HEIDELBERGCEM	339	341	(0.19)	5,254
KEYACOSMET	7	7	(0.16)	871,905

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SKTRIMS	44	208	4,851,037
SAIHAMCOT	21	194	9,295,141
VFSTDL	63	180	2,872,590
BBSCABLES	121	143	1,187,310
INTRACO	38	124	3,206,238
SUMITPOWER	42	118	2,811,618
PENINSULA	33	109	3,265,072
INTECH	60	107	1,748,688
SHASHADNIM	70	105	1,503,859
MONNOCERA	374	90	243,631

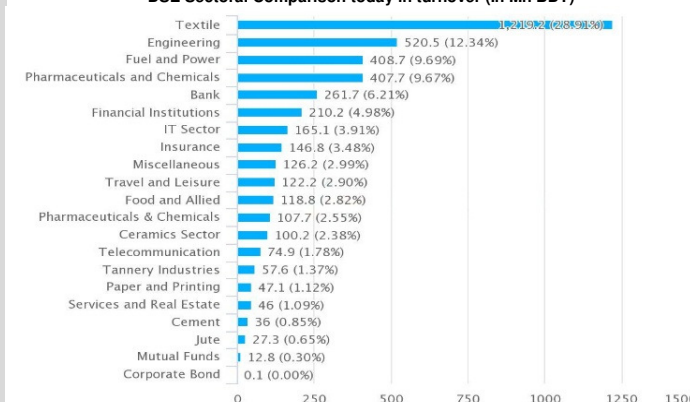
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,811,039	0.61%
Total Volume (In Mn BDT)	4,845	10.10%
DSEX	5,242	0.73%
DSES	1,208	0.59%
DS-30	1,854	0.59%
Market P/E	15	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.73% with 10.10% growth in total turnover. SKTRIMS, SAIHAMCOT, VFSTDL, BBSCABLES, INTRACO stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bullish mode throughout the day resulting in 206 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

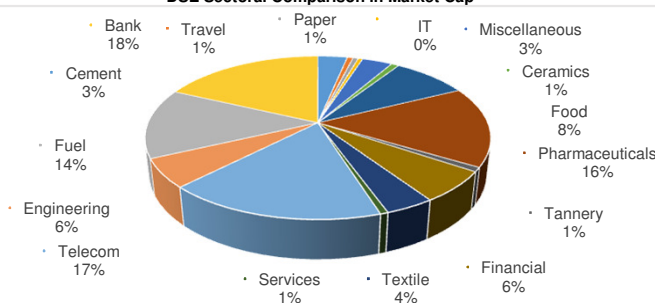


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	25
Paper	22
IT	21
Miscellaneous	21
Ceramics	21
Food	20
Pharmaceuticals	18
Tannery	17
Financial	17
Textile	16
Services	16
Telecom	15
Engineering	14
Fuel	13
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DSHGARME

Revision of NAV

With reference to their earlier news disseminated on 29.10.2018 regarding dividend declaration, the Company has further informed that they have reported NAV per share of Tk. 25.48 for the year ended on June 30, 2018 and Tk. 16.59 for the year ended on June 30, 2017 which was a typing error. However, the actual NAV will be Tk. 20.77 for the year ended on June 30, 2018 and Tk. 15.31 for the year ended on June 30, 2017. The other information will remain unchanged.

UCB

Consent accorded by BSEC for issuing Subordinated Bond

With reference to their earlier news disseminated on 30.08.2018 regarding Issuance of UCB 4th Subordinated Bond, the Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of the company of Tk. 800.00 crore through issuance of Unsecured, Non-convertible, Non-listed and Redeemable UCB Fourth Subordinated Bond for 7 (Seven) years tenure with interest of Benchmark rate plus 2.50% p.a. margin with coupon floor rate of 7.00% p.a. and coupon Ceiling Rate of 10.50% p.a. subject to approval from Bangladesh Bank.

SHAHJABANK

Consent accorded from BSEC for issuance of 2nd Subordinated Bond

With reference to their earlier news disseminated on 26.04.2018 regarding Issuance of 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of Shahjalal Islami Bank Ltd. through issuance of 7 years Redeemable Non-Convertible SUJBL 2nd Mudaraba Subordinated Bond amounting to Tk. 600.00 crore only divided into 6,000 bond of Tk. 1.00 million each at par through private placement. The Consent has been accorded subject to obtaining of No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

Other News Today

July-Oct export earnings stand at \$13.65b - Source: The Financial Express

Export earnings from the country's merchandise shipment during the first four months of current fiscal year (FY19) stood at \$13.65 billion marking, an 18.65 per cent growth over the corresponding period of last fiscal, official data shows. The country fetched \$11.50 billion during July-October period of fiscal year 2017-18 (FY18). The export performance was 12.57 per cent higher than the target set for the period, data showed. The single month earnings in October 2018 grew by 30.53 per cent to \$3.71 billion from \$2.84 billion in 2017, according to the Export Promotion Bureau (EPB) data released on Tuesday. October's performance also surpassed the target set for the month by 32.68 per cent. Earnings from export of readymade garments (RMG) during July-October of this fiscal grew by 20.08 per cent to \$11.33 billion, which was \$8.19 billion in the corresponding period of last fiscal, according to EPB data. The earnings also surpassed the target by 11.50 per cent. The country earned \$5.87 billion from knitwear export during the period, which marked a growth of 17.83 per cent compared to that of \$4.98 billion in the corresponding period. Woven garments earnings in the first four months of FY19 grew by 22.61 per cent to \$5.45 billion, from \$4.45 billion in the same period of last fiscal. The EPB data showed that earnings from home textile witnessed a growth of 3.37 per cent to \$269.57 million from \$260.79 million. Earnings from home textile, however, fell short of target by 7.77 per cent during July-October of FY19. Jute and jute goods earnings in July-October in the current fiscal year fell by 16.28 per cent to \$288.85 million, from \$345.01 million in the same period of last fiscal. The country fetched \$345.2 million from leather and leather product exports in the first four months of FY19, marking a 19.43 per cent negative growth during the period. Earnings from leather footwear marked market 6.90 per cent growth with earnings of \$216.16 million in July-October period. Frozen and live fish exports in the first four months of current fiscal witnessed a negative growth of 13.04 per cent to \$197.31 million during the same period of current fiscal, according to data.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.