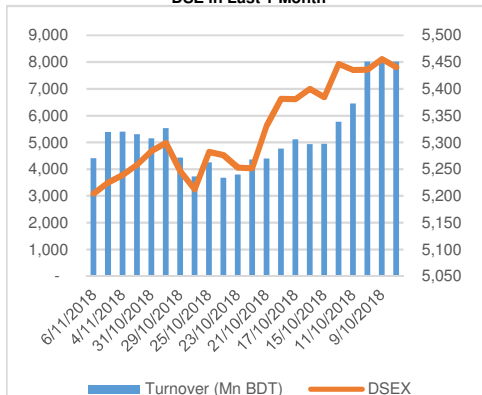


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
KPCL	98	92	3.53	4,921,530
DELTA LIFE	112	107	1.03	669,605
SAPORTL	27	25	0.87	948,786
DESCO	42	41	0.78	219,836
MARICO	1,170	1,159	0.58	8

Negative impact				
GP	375	377	(4.17)	89,338
SHAHJABANK	29	30	(0.83)	471,473
LHBL	43	44	(0.76)	294,247
SPCL	80	83	(0.68)	138,571
POWERGRID	50	51	(0.67)	135,378

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	98	475	4,921,527
VFSTDL	60	205	3,613,655
SKTRIMS	41	163	4,041,539
UPGDCL	291	133	456,231
PHARMAID	538	115	210,084
INTECH	62	111	1,831,230
NURANI	21	102	4,811,089
SOURPHARMA	264	84	316,989
ADVENT	44	81	1,879,989
INTRACO	37	78	2,173,996

## Market Statistics

Market Cap (In Mn BDT)	3,788,032
Total Volume (In Mn BDT)	4,400
DSEX	5,204
DSES	1,200
DS-30	1,843
Market P/E	15

## Today % Change

NASDAQ	-0.25%
HANG SENG	-18.24%
BSE-SENSEX	-0.39%
	-0.36%
	-0.29%

## World Markets

Indices	% Change
NASDAQ	7,329
HANG SENG	26,121
BSE-SENSEX	34,985

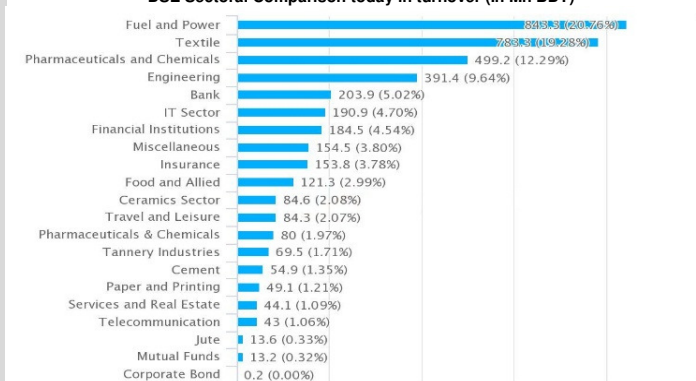
## Exchange Rates

Currency	Rates
USD	83.96
GBP	109.69
EUR	95.80

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.39% with 18.24% decline in total turnover. KPCL, VFSTDL, SKTRIMS, UPGDCL, PHARMAID stocks dominated today's market turnover. However, VFSTDL was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 214 issues declined out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

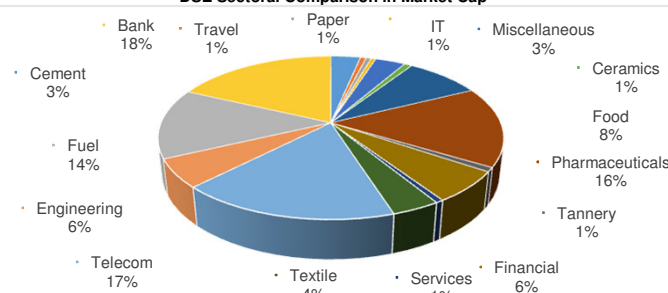


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	25
Paper	22
IT	21
Miscellaneous	20
Ceramics	20
Food	20
Pharmaceuticals	18
Tannery	17
Financial	17
Services	16
Textile	16
Telecom	15
Engineering	14
Fuel	13
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ADVENT

#### Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018 and relevant qualitative information up to November 05, 2018.

### SHAHJABANK

#### Buy Confirmation

Fakir Knitwears Ltd. (where Mr. Fakir Akhtaruzzaman is the MD of Fakir Knitwears Limited and also a Director of Shahjalal Islami Bank Ltd.), has further reported that it has completed its buying of 25,50,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

### ATLASBANG

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 26.11.2018. The Company has also reported EPS of Tk. (1.23), NAV per share of Tk. 148.00 and NOCFPS of Tk. 1.61 for the year ended on June 30, 2018 as against Tk. (2.39), Tk. 165.00 and Tk. (3.58) respectively for the same period of the previous year.

### PHARMAID

#### Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Kendrio Kanchi Kancher Mela Auditorium, 37/A Segun Bagicha, Dhaka-1000. Record date: 02.12.2018. The Company has also reported EPS of Tk. 15.07, NAV per share of Tk. 60.81 and NOCFPS of Tk. 12.51 for the year ended on June 30, 2018 as against Tk. 9.48, Tk. 49.53 and Tk. 4.09 respectively for the same period of the previous year.

### BDFINANCE

#### Confirmation of share transfer by a Sponsor

Mr. Abdur Rashid Salam, one of the Sponsors of the Company, has further reported that he has completed his transfer of total 20,00,000 shares of the Company in the following manner: 10,00,000 shares to his son Mr. Rian Rashid, 4,00,000 shares to his spouse Mrs. Ansari Begum and 2,00,000 shares each to his 3 daughters Mrs. Ruhia Rashid, Mrs. Rizwana Rashid and Mrs. Rifatarar Rashid respectively, by way of gift outside the trading system of the Exchange as per declaration disseminated on 31.10.2018.

## Other News Today

### Stocks extend losses for fifth day amid rising political tension - Source: The Financial Express

Stocks extended the losing streak for the five consecutive sessions on Tuesday as cautious investors continued their selling binge on sector-wise issues amid political tension. Market operators said political tension catering national election coupled with lower than expected earnings disclosures by a number of companies dampened investors' confidence. The market started on positive note and the key index rose more than 15 points within first 20 minutes of trading. But rest of the session went down steadily, finally ended more than 20 points lower. Two other indices—the DS30 index and the DSE Shariah Index (DSES)—also closed lower. The market capitalization of the DSE also fell to Tk 3,788 billion on the day which was Tk 3,797 billion in the previous session.

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