

Daily Market Summary

INDEX MOVER Index Notice Exchange Number Compare Vord Markets Exchange Rates Compare VLT Positive Impact Total Volume (on Min BDT) 4,400 76.2 style Indices % Change Currency Rates Delt ALLFE 112 107 10.8 666.66 DSEX 1.200 -0.39% Mink Sink 2.21 0.27.5% GP 106.66 APARICO 1.170 1.179 0.138 -0.29% Mink Sink 2.21 0.27.5% GP 0.95.30 1.8.33 -0.29% Mink Sink 2.21 0.27.5% GP 0.95.30 1.8.33 -0.29% Mink Sink 2.21 0.27.5% GP 0.97.7% 4.17.17 8.93.85 0.12.9% GP 0.21.7% GP		LOUK									Tu	esday, Nover	nber 06, 2018
Positive Impact Total Volume (in Mn BDT) 4,400 -14.24% NASDAQ 7,329 -0.38% USD 83.36 DELTALIFE 112 107 1.03 669,605 DESX 1.200 -0.38% BS-SKNEX 34,985 0.12% EUR 95.80 DESC 4.2 4.1 0.78 440.00 1.843 -0.28% 34.965 0.12% EUR 95.80 DESC 4.2 4.1 0.78 219.88 Market OPE 1.5 Market OPE 1.6 1	INDEX MOVER				Market Statistics	Today	Today % Change World Markets Exchange Rate					e Rates	
IFPCL 98 92 3.53 4.921,537 OSEK 5,204 -0.38% MANK SIND 20,121 0.72% GBP 109.69 SAPORTL 27 25 0.87 948,768 0.88 1,243 -0.28% 0.23% 0.12% EUR 95.80 DESC 1,179 1,199 0.58 8 1.483 -0.28% Market Commentry VBC Normality Image: I	Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	3,788,032	-0.25%		Indices	% Change	Currency	Rates
DEF LAUFE 112 107 103 666.05 SAPORT 27 25 0.87 447.45 DESCO 42 41 0.78 218.86 MARICO 1.170 1159 0.58 78 SHAHABANK 29 37 (4.170 1159 0.58 78 SHAHABANK 20 90 40 40 40 0.95 58 0.12 115 200 1150 1150 1100 1100 1100 1100			Positive	impact		Total Volume (In Mn BDT)	4,400	-18.24%	NASDAQ	7,329	-0.38%	USD	83.96
SAPORTL 27 25 0.47 948,78 0.297 DESCO 1.159 0.58 291,81 15 Market / DESC Mar	KPCL	98		3.53	4,921,530		5,204	-0.39%	HANG SENG	26,121	0.72%		109.69
DESCO 42 41 0.78 219.85 15 WARICO 1170 1159 0.58 <			107	1.03	669,605	DSES	1,200	-0.36%	BSE-SENSEX	34,985	0.12%	EUR	95.80
MARICO 1.159 0.58 8 OP 707 1.159 0.58 8 OP 707 1.159 0.58 7 1.159 0.58 1.159 OP 707 1.159 0.133 0.133 0.133 0.133 0.133 0.133 0.115			25	0.87	948,786	DS-30	1,843	-0.29%					
Negative Impact (1) Impact (1			41	0.78	219,836	Market P/E	15						
OP 375 377 417 98,383 SHAHJABANK 29 300 0.83 471,47 98,383 SHAHJABANK 29 300 0.83 471,47 98,383 SHAHJABANK 29 300 0.83 471,47 98,383 SHAHJABANK 29 0.03 471,47 98,383 Charlamate data branches transport								N	Aarket Commer	ntry			
CP 3/3 3/7 (4,17) 99,369 SHA14ABANK 29 30 (6,38) 47,147 LHBL 4.3 4.4 (0,76) 294,247 SPCL 80 88 (0,88) 47,147 UHBL 4.3 4.4 (0,76) 294,247 SPCL 80 88 (0,88) 135,378 VPC* Vestury Care UP - LIP - LIP - LIT rate free DSE In Last 1 Month DSE Sectoral Comparison today in turnover (in Mn BDT) DSE Sectoral Comparison of 9.26 0,000 0 0 0.677 5.500				impact		Today's Market / DSEX (Prime bours	o · DSE / Dhaka St	ock Exchange I	td) andad dawn 0	20% with 19.24	% doclino in to		ESTDI SKTRIMS
SHAHABANK 29 30 0.083 471,473 PDE LHBL 43 44 (0.76) 294,247 PDE BSE Sectoral Comparison to day in turnover (in MBDT) DSE Sectoral Comparison to day in turnover (in MBDT) <td></td> <td></td> <td></td> <td>. ,</td> <td>,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>				. ,	,								
SPCL 80 83 (0.67) 138.571 DSE Sectoral Comparison today in turnover (in Mn BDT) DSE Sectoral Comparison in P/E Ratio OV/Er variance Caser Pres LTP - Last 1 Month DSE in Last 1 Month DSE Sectoral Comparison today in turnover (in Mn BDT) DSE Sectoral Comparison in P/E Ratio 0.000 0.000 0.007 0.007 0.001<													
POWERGRID 50 50 (0.67) 135,373 Processing Results of the processing Procesing Procesing Procesing Processing Processing Processing Procesin				(0.76)				-					
UP:0: Vertify of the construction of the				(0.68)		DSE Secto	ral Comparisor	i today in tu	rnover (In Mn B	DT)		DSE Sectoral Co	•
DSE in Last 1 Month 9,000 9,000 9,000 9,000 10,00			÷.	(0.67)	135,378	Fuel and Power			84	3.3 (2:0.76%)			
9.000 5.500 8.000 5.450 5.000 5.450 5.000 5.450 5.000 5.450 5.000 5.450 5.000 5.450 5.000 5.300 5.000 5.300 5.000 5.300 5.000 5.300 5.000 5.250 5.000 5.150 5.000 5.150 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.100 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 0.	YCP = Yesterday Closing Price LTP = Last Trade Price								7/83.3 (0	(91.2/8%)	C	Cement	
9,000 8,000 5,	DSE in Last 1 Month									9%)	Т	ravel	
8.000 5.450 7.000 5.450 6.000 5.450 5.000 5.450 5.000 5.450 5.000 5.450 5.000 5.250 5.000 5.250 5.000 5.250 5.000 5.250 5.000 5.250 5.000 5.250 5.000 5.150 5.150 5.150 5.100 5.150 5.101 5.150 5.101 5.150 5.101 5.150 5.101 5.150 5.101 5.150 5.101 5.150 5.102 5.150 5.101 5.150 5.102 5.150 5.101 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.102 5.150 5.	0.000				5 500				91.4 (9.64%)				
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6,000 5,350 5,350 5,350 5,350 5,300 5,300 5,300 5,250 5,250 5,250 5,200 6,000 6,000 6,000 6,000 9,113,12,12,939 17 3,000 2,000 5,250 5,100 5,150 5,150 5,150 5,050	7.000				5.400	Miscellaneous	154.	5 (3.80%)			C	Ceramics	
5.000 4.000 5.300 5.250 5.250 5.200 5.200 5.520 5.550 5.500 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>													
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3,000 2,000 1,	4,000				5,250						F	inancial	
2,000 1,	3 000				5 200						S	Services	16
1,000 1,000 5,100 5,100 5,000 5,000 5,000 5,000 5,000 5,000 13,6,0330 13,2,0,3230 13,2,0,3230 13,2,0,3230 13,2,0,3230 14 Introduction of the production of						Cement	54.9 (1.35%)			Т	extile	16
1,000 5,100 5,000 5,000 5,000 5,000 5,000 5,000 5,000 5,000 13.8 (0.33%) 13.8 (0.33%) 13.8 (0.32%) 14.8 (0.32%) 15.8 (0.32%) 15.8 (0.32%)<	2,000				5,150		49.1 (1.21%)				Т	elecom	15
Jute 13.6 (0.333) Jute 13.6 (0.333) Mutual Funds 13.2 (0.323) Mutual Funds 0.2 (0.00%) 0 200 400 600 800 1000 Average 15 DEE Sectoral Comparison in Market Cap Top Gainers (Turnover based) INSTRUMENT Price Value Value Volume (Mn BDT) Value Volume * Ceramits 3% * Ceramits 1% 1% 1% 1% * Proposition 115 210.084 1% 1% * Paper 11 1% Miscellaneous 3% * Ceramits 3% * Ceramits 3% * Fuel 14% 163 4,041,539 116 UPGDCL 291 133 456,231 115 210.084 PHABMAID 558 115 210.084 5 16%	1,000				5,100						E	Ingineering	14
Introduction of the second					5.050						F	uel	13
Top Gainers (Turnover (Mn BDT) DSEX INSTRUMENT Price Value (Mn BDT) Volume KPCL 98 475 4,921,527 VFSTDL 60 205 3,613,655 SKTRIMS 41 163 4,041,539 UPGDCL 291 133 456,231 PHABMAID 558 115 210.084	. 9 9.	. 9 9			5,050						E	Bank	9
Top Gainers (Turnover (Mn BDT) DSEX INSTRUMENT Price Value (Mn BDT) Volume KPCL 98 475 4,921,527 VFSTDL 60 205 3,613,655 SKTRIMS 41 163 4,041,539 UPGDCL 291 133 456,231 PHABMAID 558 115 210.084	10 00 m	2°, 20°, 20	(q_0, q_0, q_0)	an an an									
Top Gainers (Turnover (Mn BDT) DSEX INSTRUMENT Price Value (Mn BDT) Volume KPCL 98 475 4,921,527 VFSTDL 60 205 3,613,655 SKTRIMS 41 163 4,041,539 UPGDCL 291 133 456,231 PHABMAID 558 115 210.084	SIN 11/11/01	101.101.	101, 101, 101, 10	1, 101, 101.				400	600	800	1000		
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Top Gainers (Turnover based) Value (Mn BDT) Value (Mn BDT) Volume KPCL 98 475 4,921,527 VFSTDL 60 205 3,613,655 SKTRIMS 41 163 4,041,539 UPGDCL 291 133 456,231 PHARMAID 558 115 210.084								DSE Sector	al Comparison	in Market Ca	ар	•	
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INSTRUMENT Price Value Volume 1% KPCL 98 475 4,921,527 5% Food 8% VFSTDL 60 205 3,613,655 Fuel 8% Pharmaceuticals 16% VFSTDL 291 133 456,231 14% 16% 16%	· · · · · · ·							170			576	Coromico	
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UPGDCL 291 133 456,231 PHARMAID 538 115 210.084	VFSTDL	60	205	3,613,655			Fuel					8%	
PHARMAID 538 115 210.084	SKTRIMS	41	163	4,041,539			14%				🚽 • Р		
PHARMAID 538 115 210,084				,								16%	
	PHARMAID	538	115	210,084		· Ena	ineering					Tannory	
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SQURPHARMA 264 84 316,989 Telecom Financial	SQURPHARMA	264	84	316,989					. Toxtile	- ·	Financial		
ADVENT 44 81 1,879,989 17% • Textile • Services 6% 4% 1% <	ADVENT	44	81	1,879,989			17%				6%		
INTRACO 37 78 2,173,996	INTRACO	37	78	2,173,996					470	1%			

ADVENT

DSE's Important News Today

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018 and relevant gualitative information up to November 05, 2018.

SHAHJABANK

Buy Confirmation Fakir Knitwears Ltd. (where Mr. Fakir Akhtaruzzaman is the MD of Fakir Knitwears Limited and also a Director of Shahjalal Islami Bank Ltd.), has further reported that it has completed its buying of 25,50,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

ATLASBANG Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 26.11.2018. The Company has also reported EPS of Tk. (1.23), NAV per share of Tk. 148.00 and NOCFPS of Tk. 1.61 for the year ended on June 30, 2018 as against Tk. (2.39), Tk. 165.00 and Tk. (3.58) respectively for the same period of the previous year.

PHARMAID

Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Kendrio Kanchi Kancher Mela Auditorium, 37/A Segun Bagicha, Dhaka-1000. Record date: 02.12.2018. The Company has also reported EPS of Tk. 15.07, NAV per share of Tk. 60.81 and NOCFPS of Tk. 12.51 for the year ended on June 30, 2018 as against Tk. 9.48, Tk. 49.53 and Tk. 4.09 respectively for the same period of the previous year.

BDFINANCE

Confirmation of share transfer by a Sponsor

Mr. Abdur Rashid Salam, one of the Sponsors of the Company, has further reported that he has completed his transfer of total 20,00,000 shares of the Company in the following manner: 10,00,000 shares to his son Mr. Rian Rashid, 4,00,000 shares to his spouse Mrs. Ansari Begum and 2,00,000 shares each to his 3 daughters Mrs. Ruhia Rashid, Mrs. Rizwana Rashid and Mrs. Rifatarar Rashid respectively, by way of gift outside the trading system of the Exchange as per declaration disseminated on 31.10.2018.

Other News Today

Stocks extend losses for fifth day amid rising political tension - Source: The Financial Express

Stocks extended the losing streak for the five consecutive sessions on Tuesday as cautious investors continued their selling binge on sector-wise issues amid political tension. Market operators said political tension catering national election coupled with lower than expected earnings disclosures by a number of companies dampened investors' confidence. The market started on positive note and the key index rose more than 15 points within first 20 minutes of trading. But rest of the session went down steadily, finally ended more than 20 points lower. Two other indices-the DS30 index and the DSE Shariah Index (DSES)-also closed lower. The market capitalization of the DSE also fell to Tk 3,788 billion on the day which was Tk 3,797 billion in the previous session.

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