

# Daily Market Summary

INDEX MOVER     Index Notice     Exchange Number     Compare Vord Markets     Exchange Rates       Compare VLT     Positive     Impact     Total Volume (on Min BDT)     4,400     76.2 style     Indices % Change     Currency     Rates       Delt ALLFE     112     107     10.8     666.66     DSEX     1.200     -0.39%     Mink Sink     2.21     0.27.5%     GP     106.66       APARICO     1.170     1.179     0.138     -0.29%     Mink Sink     2.21     0.27.5%     GP     0.95.30     1.8.33     -0.29%     Mink Sink     2.21     0.27.5%     GP     0.95.30     1.8.33     -0.29%     Mink Sink     2.21     0.27.5%     GP     0.97.7%     4.17.17     8.93.85     0.12.9%     GP     0.21.7%     GP		LOUK									Tu	esday, Nover	nber 06, 2018
Positive     Impact     Total Volume (in Mn BDT)     4,400     -14.24%     NASDAQ     7,329     -0.38%     USD     83.36       DELTALIFE     112     107     1.03     669,605     DESX     1.200     -0.38%     BS-SKNEX     34,985     0.12%     EUR     95.80       DESC     4.2     4.1     0.78     440.00     1.843     -0.28%     34.965     0.12%     EUR     95.80       DESC     4.2     4.1     0.78     219.88     Market OPE     1.5     Market OPE     1.6     1	INDEX MOVER				Market Statistics	Today	Today % Change World Markets Exchange Rate					e Rates	
IFPCL   98   92   3.53   4.921,537   OSEK   5,204   -0.38%   MANK SIND   20,121   0.72%   GBP   109.69     SAPORTL   27   25   0.87   948,768   0.88   1,243   -0.28%   0.23%   0.12%   EUR   95.80     DESC   1,179   1,199   0.58   8   1.483   -0.28%   Market Commentry     VBC   Normality   Image: I	Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	3,788,032	-0.25%		Indices	% Change	Currency	Rates
DEF LAUFE 112 107 103 666.05 SAPORT 27 25 0.87 447.45 DESCO 42 41 0.78 218.86 MARICO 1.170 1159 0.58 78 SHAHABANK 29 37 (4.170 1159 0.58 78 SHAHABANK 20 90 40 40 40 0.95 58 0.12 115 200 1150 1150 1100 1100 1100 1100			Positive	impact		Total Volume (In Mn BDT)	4,400	-18.24%	NASDAQ	7,329	-0.38%	USD	83.96
SAPORTL   27   25   0.47   948,78   0.297     DESCO   1.159   0.58   291,81   15   Market / DESC   Mar	KPCL	98		3.53	4,921,530		5,204	-0.39%	HANG SENG	26,121	0.72%		109.69
DESCO   42   41   0.78   219.85   15     WARICO   1170   1159   0.58   <			107	1.03	669,605	DSES	1,200	-0.36%	BSE-SENSEX	34,985	0.12%	EUR	95.80
MARICO     1.159     0.58     8       OP     707     1.159     0.58     8       OP     707     1.159     0.58     7     1.159     0.58     1.159       OP     707     1.159     0.133     0.133     0.133     0.133     0.133     0.133     0.115			25	0.87	948,786	DS-30	1,843	-0.29%					
Negative     Impact (1)     Impact (1			41	0.78	219,836	Market P/E	15						
OP     375     377     417     98,383       SHAHJABANK     29     300     0.83     471,47     98,383       SHAHJABANK     29     300     0.83     471,47     98,383       SHAHJABANK     29     300     0.83     471,47     98,383       SHAHJABANK     29     0.03     471,47     98,383     Charlamate data branches transport								N	Aarket Commer	ntry			
CP   3/3   3/7   (4,17)   99,369     SHA14ABANK   29   30   (6,38)   47,147     LHBL   4.3   4.4   (0,76)   294,247     SPCL   80   88   (0,88)   47,147     UHBL   4.3   4.4   (0,76)   294,247     SPCL   80   88   (0,88)   135,378     VPC* Vestury Care UP - LIP - LIP - LIT rate free   DSE In Last 1 Month   DSE Sectoral Comparison today in turnover (in Mn BDT)   DSE Sectoral Comparison of 9.26     0,000   0   0   0.677   5.500				impact		Today's Market / DSEX (Prime bours	o · DSE / Dhaka St	ock Exchange I	td) andad dawn 0	20% with 19.24	% doclino in to		ESTDI SKTRIMS
SHAHABANK     29     30     0.083     471,473     PDE       LHBL     43     44     (0.76)     294,247     PDE     BSE Sectoral Comparison to day in turnover (in MBDT)     DSE Sectoral Comparison to day in turnover (in MBDT) <td></td> <td></td> <td></td> <td>. ,</td> <td>,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>				. ,	,								
SPCL   80   83   (0.67)   138.571   DSE Sectoral Comparison today in turnover (in Mn BDT)   DSE Sectoral Comparison in P/E Ratio     OV/Er variance Caser Pres LTP - Last 1 Month   DSE in Last 1 Month   DSE Sectoral Comparison today in turnover (in Mn BDT)   DSE Sectoral Comparison in P/E Ratio     0.000   0.000   0.007   0.007   0.001<													
POWERGRID   50   50   (0.67)   135,373     Processing Results of the processing Procesing Procesing Procesing Processing Processing Processing Procesin				(0.76)				-					
UP:0:   Vertify of the construction of the				(0.68)		DSE Secto	ral Comparisor	i today in tu	rnover (In Mn B	DT)		DSE Sectoral Co	•
DSE in Last 1 Month 9,000 9,000 9,000 9,000 10,00			÷.	(0.67)	135,378	Fuel and Power			84	3.3 (2:0.76%)			
9.000   5.500     8.000   5.450     5.000   5.450     5.000   5.450     5.000   5.450     5.000   5.450     5.000   5.450     5.000   5.300     5.000   5.300     5.000   5.300     5.000   5.300     5.000   5.250     5.000   5.150     5.000   5.150     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.100     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     5.000   5.000     0.	YCP = Yesterday Closing Price LTP = Last Trade Price								7/83.3 (0	(91.2/8%)	C	Cement	
9,000 8,000 5,	DSE in Last 1 Month									9%)	Т	ravel	
8.000   5.450     7.000   5.450     6.000   5.450     5.000   5.450     5.000   5.450     5.000   5.450     5.000   5.250     5.000   5.250     5.000   5.250     5.000   5.250     5.000   5.250     5.000   5.250     5.000   5.150     5.150   5.150     5.100   5.150     5.101   5.150     5.101   5.150     5.101   5.150     5.101   5.150     5.101   5.150     5.101   5.150     5.102   5.150     5.101   5.150     5.102   5.150     5.101   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.102   5.150     5.	0.000				5 500				91.4 (9.64%)				
8,000   7,000   6,400   5,400   5,400   5,400   5,400   5,300   5,300   5,300   5,300   5,300   5,300   5,250   5,260   5,200   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,100   5,000   6,95,1110   6,95,1110   5,930   1,600   6,95,1110   5,930   1,600 <td></td>													
7,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   6,000   6,000   6,000   7,77     3,000   0   0   0,000   5,000   5,000   6,000   8,012,02%   7,77     1,000   0   5,000   5,000   5,010   5,150   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   5,010   1,13,6,0330   1,13,6,0330   1,14   Fuel   13   Bank   9     1,000   0   0   0,000   600   800   1000   Average   15     Services and Real Estate   0,0,000   0,000   600   800   1000   Average   15     Mutual Fund   0,2,0,0330   0,000   0,000   600   800   1000   Average   15     VFSTDL   60   205   3,613,655   5,81   113,3   456,231   14%   14%   14%   <	8,000				5,450						N	liscellaneous	
6,000   5,350   5,350   5,350   5,350   5,300   5,300   5,300   5,250   5,250   5,250   5,200   6,000   6,000   6,000   6,000   9,113,12,12,939   17     3,000   2,000   5,250   5,100   5,150   5,150   5,150   5,050	7.000				5.400	Miscellaneous	154.	5 (3.80%)			C	Ceramics	
5.000   4.000   5.300   5.250   5.250   5.200   5.200   5.520   5.550   5.500 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>													
4,000   4,000   5,300   5,200   5,250   5,250   5,150   5,150   5,150   5,150   5,050 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>													
4,000 3,000 2,000 1,	5,000				5,300						Т	annery	
3,000 2,000 1,	4,000				5,250						F	inancial	
2,000 1,	3 000				5 200						S	Services	16
1,000   1,000   5,100   5,100   5,000   5,000   5,000   5,000   5,000   5,000   13,6,0330   13,2,0,3230   13,2,0,3230   13,2,0,3230   13,2,0,3230   14     Introduction of the production of						Cement	54.9 (1.35%	)			Т	extile	16
1,000   5,100   5,000   5,000   5,000   5,000   5,000   5,000   5,000   5,000   13.8 (0.33%)   13.8 (0.33%)   13.8 (0.32%)   14.8 (0.32%)   15.8 (0.32%)   15.8 (0.32%)<	2,000				5,150		49.1 (1.21%)				Т	elecom	15
Jute   13.6 (0.333)     Jute   13.6 (0.333)     Mutual Funds   13.2 (0.323)     Mutual Funds   0.2 (0.00%)     0   200   400   600   800   1000     Average   15     DEE Sectoral Comparison in Market Cap     Top Gainers (Turnover based)     INSTRUMENT   Price   Value   Value   Volume     (Mn BDT)   Value   Volume   * Ceramits   3%     * Ceramits   1%   1%   1%   1%     * Proposition   115   210.084   1%   1%     * Paper   11   1%   Miscellaneous   3%     * Ceramits   3%   * Ceramits   3%     * Fuel   14%   163   4,041,539   116     UPGDCL   291   133   456,231   115   210.084     PHABMAID   558   115   210.084   5   16%	1,000				5,100						E	Ingineering	14
Introduction of the second					5.050						F	uel	13
Top Gainers (Turnover (Mn BDT)     DSEX       INSTRUMENT     Price     Value (Mn BDT)     Volume       KPCL     98     475     4,921,527       VFSTDL     60     205     3,613,655       SKTRIMS     41     163     4,041,539       UPGDCL     291     133     456,231       PHABMAID     558     115     210.084	. 9 9.	. 9 9			5,050						E	Bank	9
Top Gainers (Turnover (Mn BDT)     DSEX       INSTRUMENT     Price     Value (Mn BDT)     Volume       KPCL     98     475     4,921,527       VFSTDL     60     205     3,613,655       SKTRIMS     41     163     4,041,539       UPGDCL     291     133     456,231       PHABMAID     558     115     210.084	10 00 m	2°, 20°, 20	$(q_0, q_0, q_0)$	an an an									
Top Gainers (Turnover (Mn BDT)     DSEX       INSTRUMENT     Price     Value (Mn BDT)     Volume       KPCL     98     475     4,921,527       VFSTDL     60     205     3,613,655       SKTRIMS     41     163     4,041,539       UPGDCL     291     133     456,231       PHABMAID     558     115     210.084	SIN 11/11/01	101.101.	101, 101, 101, 10	1, 101, 101.				400	600	800	1000		
Turnover (Mn BDT)     DSEX       Top Gainers (Turnover based)     Bank     Travel 1%     Paper 1%     IT     Miscellaneous       INSTRUMENT     Price     Value (Mn BDT)     Volume     Ceramics     1%     1%     1%       KPCL     98     475     4,921,527     Food     8%     1%     1%     1%     Food     8%     1%	V 1 3 1	S. V. V.	J. V. V.	N. 9			200	400	000	000		Average	15
Top Gainers (Turnover based)     Value (Mn BDT)     Value (Mn BDT)     Volume       KPCL     98     475     4,921,527       VFSTDL     60     205     3,613,655       SKTRIMS     41     163     4,041,539       UPGDCL     291     133     456,231       PHARMAID     558     115     210.084								DSE Sector	al Comparison	in Market Ca	ар	•	
Value (Mn BDT)     Volume (Mn BDT)     Volume       KPCL     98     475     4,921,527       VFSTDL     60     205     3,613,655       SKTRIMS     41     163     4,041,539       UPGDCL     291     133     456,231       PHARMAID     558     115     210,084	Turnover (Mn BDT) - DSEX						Bank	Traval	· Paper	· IT	Missellen		
Top Gainers (Turnover based)     Ceramics       INSTRUMENT     Price     Value     Volume     * Ceramics       KPCL     98     475     4,921,527     * Fuel       VFSTDL     60     205     3,613,655     * Fuel       SKTRIMS     41     163     4,041,539     14%       PHARMAID     538     115     210.084     16%									1%			eous	
INSTRUMENT     Price     Value     Volume     1%       KPCL     98     475     4,921,527     5%     Food     8%       VFSTDL     60     205     3,613,655     Fuel     8%     Pharmaceuticals     16%       VFSTDL     291     133     456,231     14%     16%     16%	· · · · · · ·							170			576	Coromico	
KPCL 98 475 4,921,527   VFSTDL 60 205 3,613,655   SKTRIMS 41 163 4,041,539   UPGDCL 291 133 456,231   PHARMAID 558 115 210.084		Prico	Value	Volumo									
VFSTDL     60     205     3,613,655     Fuel     8%       SKTRIMS     41     163     4,041,539     14%     Pharmaceuticals     16%       PHARMAID     538     115     210.084     5     16%						37	<b>b</b>						
VF3 DL     60     203     3,613,635     Fuel       SKTRIMS     41     163     4,041,539     14%       UPGDCL     291     133     456,231     14%       PHARMAID     538     115     210.084     16%				, ,									
UPGDCL 291 133 456,231 PHARMAID 538 115 210.084	VFSTDL	60	205	3,613,655			Fuel					8%	
PHARMAID 538 115 210.084	SKTRIMS	41	163	4,041,539			14%				🚽 • Р		
PHARMAID 538 115 210,084				,								16%	
	PHARMAID	538	115	210,084		· Ena	ineering					Tannory	
INTECH 62 111 1,831,230 6% 1%	INTECH	62	111	1,831,230									
NURANI 21 102 4,811,089	NURANI	21	102	4,811,089								1 /0	
SQURPHARMA 264 84 316,989 Telecom Financial	SQURPHARMA	264	84	316,989					. Toxtile	- ·	Financial		
ADVENT     44     81     1,879,989     17%     • Textile     • Services     6%       4%     1%     <	ADVENT	44	81	1,879,989			17%				6%		
INTRACO 37 78 2,173,996	INTRACO	37	78	2,173,996					470	1%			

## ADVENT

DSE's Important News Today

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018 and relevant gualitative information up to November 05, 2018.

## SHAHJABANK

Buy Confirmation Fakir Knitwears Ltd. (where Mr. Fakir Akhtaruzzaman is the MD of Fakir Knitwears Limited and also a Director of Shahjalal Islami Bank Ltd.), has further reported that it has completed its buying of 25,50,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

#### ATLASBANG Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 26.11.2018. The Company has also reported EPS of Tk. (1.23), NAV per share of Tk. 148.00 and NOCFPS of Tk. 1.61 for the year ended on June 30, 2018 as against Tk. (2.39), Tk. 165.00 and Tk. (3.58) respectively for the same period of the previous year.

### PHARMAID

Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Kendrio Kanchi Kancher Mela Auditorium, 37/A Segun Bagicha, Dhaka-1000. Record date: 02.12.2018. The Company has also reported EPS of Tk. 15.07, NAV per share of Tk. 60.81 and NOCFPS of Tk. 12.51 for the year ended on June 30, 2018 as against Tk. 9.48, Tk. 49.53 and Tk. 4.09 respectively for the same period of the previous year.

### BDFINANCE

#### Confirmation of share transfer by a Sponsor

Mr. Abdur Rashid Salam, one of the Sponsors of the Company, has further reported that he has completed his transfer of total 20,00,000 shares of the Company in the following manner: 10,00,000 shares to his son Mr. Rian Rashid, 4,00,000 shares to his spouse Mrs. Ansari Begum and 2,00,000 shares each to his 3 daughters Mrs. Ruhia Rashid, Mrs. Rizwana Rashid and Mrs. Rifatarar Rashid respectively, by way of gift outside the trading system of the Exchange as per declaration disseminated on 31.10.2018.

Other News Today

## Stocks extend losses for fifth day amid rising political tension - Source: The Financial Express

Stocks extended the losing streak for the five consecutive sessions on Tuesday as cautious investors continued their selling binge on sector-wise issues amid political tension. Market operators said political tension catering national election coupled with lower than expected earnings disclosures by a number of companies dampened investors' confidence. The market started on positive note and the key index rose more than 15 points within first 20 minutes of trading. But rest of the session went down steadily, finally ended more than 20 points lower. Two other indices-the DS30 index and the DSE Shariah Index (DSES)-also closed lower. The market capitalization of the DSE also fell to Tk 3,788 billion on the day which was Tk 3,797 billion in the previous session.

MTB Securities Ltd. WW Tower (Level 4), 68 Motiiheel C/A, Dhaka - 1000, Bangladesh Telephone : +88 02 9347567 | Fax : +88 02 9348657 Email: info.guery@mtbsecurities.com | Website: www.mtbsecurities.com

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