Daily Market Summary

Monday, November 05, 2018

INDEX MOVER												
Company	LTP	YCP	IND.CHG	VOLUME								
		Positive	impact									
POWERGRID	51	48	1.94	804,956	1							
BSC	40	37	0.89	1,167,550								
IDLC	68	66	0.73	591,985								
PADMAOIL	238	233	0.72	63,517								
TRUSTBANK	31 31 0.54		0.54 impact	104,161								
UPGDCL	288	298	(6.09)	311,848								
KPCL	92	102	(5.86)	3,112,100								
GP	377	378	(3.07)	83,140								
MJLBD	94	99	(2.53)	242,104								
IFADAUTOS	100	104	(1.54)	529,007								
YCP = Yesterday Closin												
	DSE	in Last 1 Mo	onth									
9,000 ——				- 5,500								
8,000 ——				5,450								
7,000 —			√ _	5,400								
6,000 —			-,11111	5,350								
5 000				5 300								

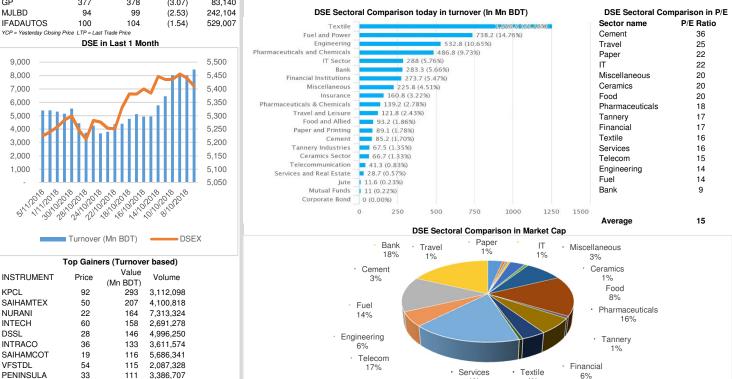
	Market Statistics	Today	% Change	World Markets		Exchange Rates			
	Market Cap (In Mn BDT)	3,797,705	-0.45%		Indices	% Change	Currency	Rates	
	Total Volume (In Mn BDT)	5,382	-0.21%	NASDAQ	7,357	-1.04%	USD	84.25	
;	DSEX	5,225	-0.27%	HANG SENG	25,934	-2.08%	GBP	109.61	
١	DSES	1,205	-0.55%	BSE-SENSEX	34,951	-0.17%	EUR	95.92	
;	DS-30	1,848	-0.24%						
١.	Market P/E	15							

Market Commentry

Today's Market / DSEX (Prime bourse: DSE / Dhaka Stock Exchange Ltd.) ended down 0.27% with 0.21% decline in total turnover. KPCL, SAIHAMTEX, NURANI, INTECH, DSSL stocks dominated today's market turnover. However, ISNLTD was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode throught the day resulting in 15d issues declined out of 399 total issues traded.

1%

4%



STANCERAM

ADVENT

Dividend Declaration

The Board of Directors has recommended 2% cash dividend for general shareholders only (other than Sponsors & Directors) for the year ended on June 30, 2018. The Sponsors/Directors hold 18,41,072 shares out of total 64,60,650 shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 9,23,915.60. Date of AGM: 29.12.2018, Time: 10:30 AM, Venue: Factory premises at Saydana K.B Bazar, Joydebpur, Gazipur. Record Date: 27.11.2018. The Company has also reported EPS of Tk. 1.58, NAV per share of Tk. 14.96 and NOCFPS of Tk. (0.65) for the year ended on June 30, 2018 as against Tk. (0.39), Tk. 13.51 and Tk. (0.29) respectively for the same period of the previous year.

DSE's Important News Today

BSRMSTEEL

Decision to Purchase Land and Construction of Warehouse

The Company has informed that the Board of Directors of the Company has decided to purchase 110 decimal land at Mouja: Chapatoli, Thana: Bondor, Distric: Narayangonj for extension of its warehouse. The approximate cost of land and construction of warehouse will be Tk. 10.00 crore and Tk. 30.00 crore respectively.

POWERGRID

Dividend Declaration

The Board of Directors has recommended 17% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.01.2019, Time: 10:00 AM, Venue: Mukti Hall, Biddyut Bhaban, 1 Abdulgani Road, Dhaka-1000. Record Date: 26.11.2018. The Company has also reported EPS of Tk. 4.73, NAV per share of Tk. 108.12 and NOCFPS of Tk. 27.51 for the year ended on June 30, 2018 as against Tk. 4.33, Tk. 89.79 and Tk. 21.62 respectively for the same period of the previous year.

MATINSPINN

Dividend Declaration

The Board of Directors has recommended 17% cash dividend for the year ended on June 30, 2018. Date of AGM: 13.12.2018, Time: 11:00 AM, Venue: Factory Premises of Matin Spinning Mills Ltd. at Sardaganj, Kashimpur, Gazipur. Record date: 29.11.2018. The Company has also reported EPS of Tk. 3.10, NAV per share with revaluation reserve of Tk. 43.63, and NOCFPS of Tk. 5.64 for the year ended on June 30, 2018 as against Tk. 2.68, Tk. 41.99 and Tk. 2.50 respectively for the same period of the previous year.

Other News Today

Sluggish turnover affects govt. earning from DSE - Source: The Financial Express

2,406,416

The government revenue earnings from the Dhaka bourse fell 12 per cent month-on-month in October this year on the back of falling trade volumes. Market insiders said sluggish trading activities coupled with low share sales by sponsor-directors affected the government's revenue earnings from the prime bourse in October. The daily average turnover in October came down to Tk 5.18 billion while average turnover was Tk 7.40 billion in September, registering a decline of 30 per cent, according to statistics from the Dhaka Stock Exchange (DSE). The government collected tax worth Tk 189 million in October against Tk 215 million in September 2018, falling more than 12 per cent, the DSE data shows. The government earned the amount on TREC (trading right entitlement certificate) holders' commission and share sales by sponsor-directors and placement holders. The DSE, on behalf of the government, collects tax as TREC (trading right entitlement certificate) holders' commission and share sales by sponsor-directors and placement holders at the rate of 0.05 per cent and 5.0 per cent respectively and deposits the amount to the government exchequer. The government earnings from the prime bourse also fell 28 per cent in four months of the current fiscal year (FY) compared to the same period of the previous fiscal. The government bagged revenue worth Tk 771 million in July-October period of the FY 2018-2019 against Tk 1,064 million in same period of the previous fiscal, the DSE data shows. Of the total earnings in October, Tk 127 million came from the TREC holders' commission, popularly known as brokerage commission, while Tk 62 million came from the share sales by sponsor-directors and placement holders, the DSE data shows. A DSE director said declining turnover value hit the government earnings from the DSE.

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