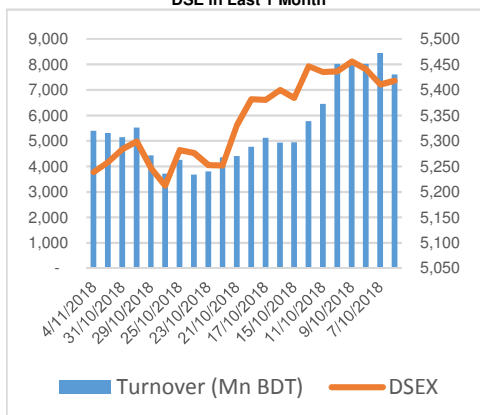


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DESCO	42	40	1.29	203,300
PADMAOIL	233	225	1.23	45,949
MPETROLEU	193	186	1.10	155,296
BSRMLTD	83	81	0.63	234,262
SAIHAMTEX	46	42	0.62	1,844,840
Negative impact				
UPGDCL	298	318	(13.19)	628,550
KPCL	102	112	(5.56)	3,411,540
GP	378	380	(4.16)	68,698
BRACBANK	69	70	(2.43)	447,605
BATBC	3,291	3,308	(1.64)	69

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	102	361	3,411,539
UPGDCL	298	191	628,550
BBSCABLES	115	150	1,262,246
INTRACO	36	145	4,102,348
NURANI	23	143	6,134,405
DSSL	29	141	4,978,939
SKTRIMS	42	137	3,368,905
PHARMAID	609	137	215,280
INTECH	58	113	1,911,980
VFSTDL	57	98	1,709,827

Market Statistics

Market Cap (In Mn BDT)	3,814,709
Total Volume (In Mn BDT)	5,393
DSEX	5,239
DSES	1,211
DS-30	1,853
Market P/E	16

Today % Change

NASDAQ	1.77%
HANG SENG	-0.37%
BSE-SENSEX	-0.38%
DS-30	-0.68%

World Markets

Indices	% Change
NASDAQ	1.77%
HANG SENG	-0.37%
BSE-SENSEX	-0.38%
DS-30	-0.68%

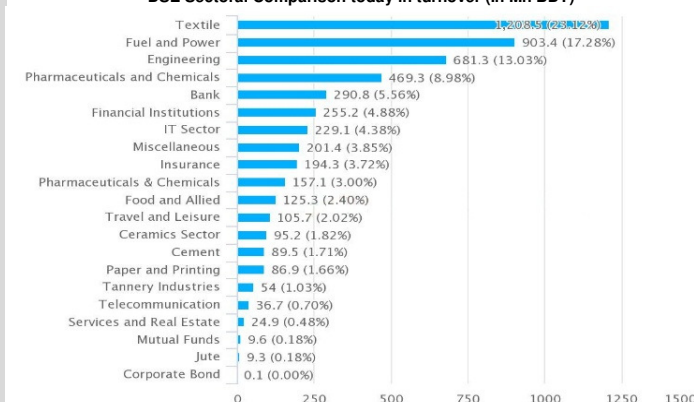
Exchange Rates

Currency	Rates
USD	83.84
GBP	108.85
EUR	95.44

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37% with 1.77% growth in total turnover. KPCL, UPGDCL, BBSCABLES, INTRACO, NURANI stocks dominated today's market turnover. However, HAKKANIPUL was today's best performer having the highest growth of 21.27% from YCP. DSEX reflected a mixed mode through the day resulting in 159 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

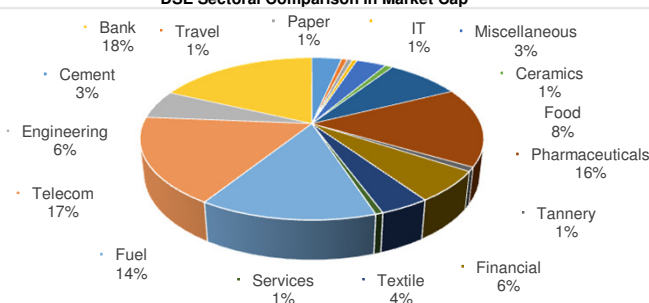


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	24
Paper	23
IT	22
Miscellaneous	21
Ceramics	20
Food	20
Pharmaceuticals	18
Tannery	17
Financial	17
Textile	16
Services	16
Fuel	15
Telecom	15
Engineering	14
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

REGENTEX

Dividend Declaration & extend IPO fund utilization time for BMRE

The Board of Directors has recommended 5% stock dividend for the year ended on June 30, 2018. The Board of Directors has also decided to pass Special Resolution to extend the IPO fund utilization time up to June 2019 from the existing time and revised utilization schedule for BMRE subject to general shareholders' approval in the EGM. Date of EGM & AGM: 27.12.2018, Time of EGM & AGM: 10:00 AM & 10:45 AM respectively, Venue: Shoroni Community Centre, 13, Love Lane, Chattogram. Record Date for EGM & AGM: 02.12.2018. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 30.70 and NOCFPS of Tk. 2.52 for the year ended on June 30, 2018 as against Tk. 1.21, Tk. 30.12 and Tk. (2.08) respectively for the same period of the previous year.

FUWANGCER

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018, Time: 9:00 AM, Venue: Spectra Convention Center Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record date: 25.11.2018. The Company has also reported EPS of Tk. 0.68, NAV per share of Tk. 11.61 and NOCFPS of Tk. 0.30 for the year ended on June 30, 2018 as against Tk. 0.64, Tk. 10.94 and Tk. (0.77) respectively for the same period of the previous year.

BANGAS

Dividend Declaration

The Board of Directors has recommended 15% stock dividend for the year ended on June 30, 2018. Date of AGM: 05.12.2018, Time: 11:30 AM, Venue: Factory Premises of the Company, Doulatdiar, Chuadanga. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.93, NAV per share of Tk. 23.07 and NOCFPS of Tk. (0.61) for the year ended on June 30, 2018 as against Tk. (0.62), Tk. 22.13 and Tk. 0.72 respectively for the same period of the previous year.

APOLOISPAT

Dividend Declaration

The Board of Directors has recommended 3% Stock dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Phoenix Tower, 407, Tejgaon I/A, Dhaka. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.05, NAV per share of Tk. 20.19 and NOCFPS of Tk. 0.82 for the year ended on June 30, 2018 as against Tk. 1.35, Tk. 22.15 and Tk. 0.33 respectively for the same period of the previous year.

Other News Today

Private credit growth inches lower in September - Source: The Financial Express

Private sector credit growth fell slightly in September due to lower demand for loans ahead of the national elections, bankers said. Most of the banks are maintaining a 'go-slow' policy for loan disbursement as they will need to comply with the central bank's revised advance-deposit ratio (ADR) rules to be effective by March 2019, they added. The growth in credit flow to the private sector came down to 14.67 per cent in September 2018 on a year-on-year basis from 14.95 per cent a month ago, according to the central bank's latest statistics. The private sector credit growth was 15.87 per cent in July 2018. This growth was more than 2.0 percentage points lower than the Bangladesh Bank (BB)'s target of 16.8 per cent for the first half (H1) of the current fiscal year. Talking to the FE, Mosleh Uddin Ahmed, Managing Director (MD) and Chief Executive Officer (CEO) of NCC Bank Limited, said some clients have also maintained a 'wait-and-see' policy for receiving fresh credit ahead of the next elections. The banks having ADR above the re-fixed limit are now following a conservative approach towards disbursing fresh credit to comply with the revised ADR rules, the senior banker explained. "The credit growth to the private sector may rebound from March 2019 after the formation of a new government," Mr. Ahmed predicted. Talking to the FE, a senior official of the Bangladesh Bank (BB) said though the amount of private sector credit increased, it is on a decreasing trend in recent months. The ADR has been re-fixed at 83.50 per cent for all the conventional banks and at 89 per cent for the Shariah-based Islamic banks. The existing ratios are 85 per cent and 90 per cent respectively.

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