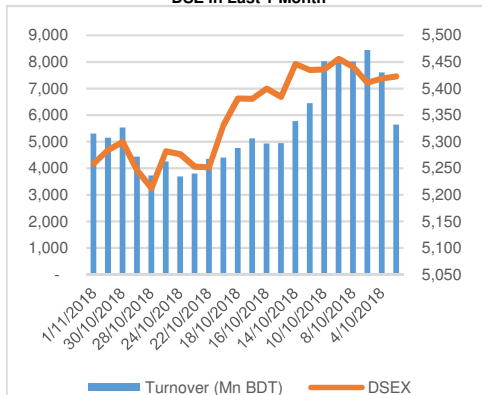


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	195	187	1.15	481,449
BBSCABLES	119	115	0.90	773,819
IDLC	67	66	0.86	723,439
BSCCL	86	84	0.67	183,721
GP	380	380	0.66	79,609

Negative impact				
SOURPHARM	264	267	(3.95)	122,912
BATBC	3,308	3,328	(1.96)	38
KPCL	112	115	(1.52)	1,623,060
SUMITPOWER	43	44	(1.39)	1,557,010
ACMELAB	88	90	(1.00)	113,906

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SKTRIMS	39	193	5,166,970
KPCL	111	184	1,623,059
INTECH	56	184	3,377,090
UPGDCL	319	165	520,416
NURANI	23	151	6,803,011
ADVENT	43	111	2,622,899
VFSTDL	57	111	1,909,154
SAIHAMCOT	20	109	5,658,853
PHARMAID	648	109	169,165
NATLIFEINS	195	94	481,449

Market Statistics

Market Cap (In Mn BDT)	3,831,684
Total Volume (In Mn BDT)	5,300
DSEX	5,258
DSES	1,216
DS-30	1,865
Market P/E	15

Today % Change

NASDAQ	2.96%
HANG SENG	-0.49%
BSE-SENSEX	-0.53%
DS-30	-0.68%

World Markets

Indices	% Change
NASDAQ	2.96%
HANG SENG	-0.49%
BSE-SENSEX	-0.53%
DS-30	-0.68%

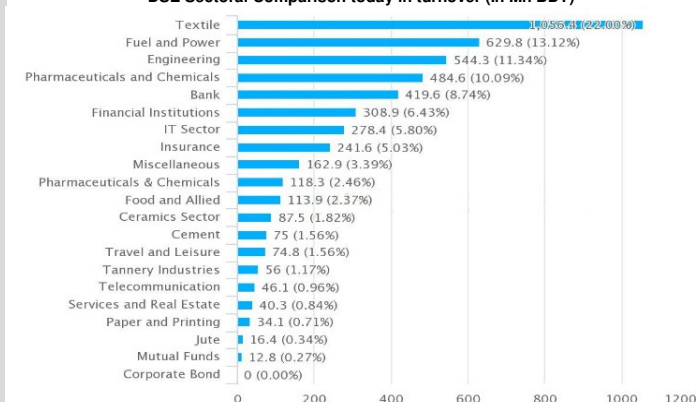
Exchange Rates

Currency	Rates
USD	83.95
GBP	108.20
EUR	95.56

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.49% with 2.96% growth in total turnover. SKTRIMS, KPCL, INTECH, UPGDCL, NURANI stocks dominated today's market turnover. However, SAIHAMTEX was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a mixed mode through the day resulting in 174 issues declined out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

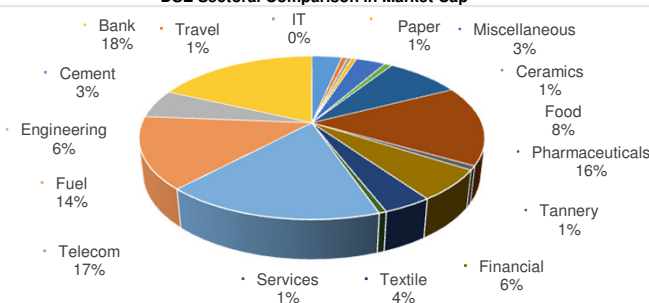


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	24
IT	21
Paper	21
Miscellaneous	20
Ceramics	20
Food	20
Pharmaceuticals	18
Tannery	17
Financial	17
Textile	17
Services	16
Telecom	15
Fuel	14
Engineering	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ORIONPHARM

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 11:00 AM, Venue: Officer's Club, 26, Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported Consolidated EPS of Tk. 3.43, Consolidated NAV per share (including Revaluation Surplus) of Tk. 72.88 and Consolidated NOCFPS of Tk. 9.38 for the year ended on June 30, 2018 as against Tk. 3.40, Tk. 70.95 and Tk. 9.62 respectively for the year ended on June 30, 2017.

SAMATALETH

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 24.12.2018, Time: 10:30 AM, Venue: Factory premises, 120, Sher-E-Bangla Road, Hazaribagh, Dhaka. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.02, NAV per share of Tk. 14.47 and NOCFPS of Tk. 2.30 for the year ended on June 30, 2018 as against Tk. (0.17), Tk. 14.59 and Tk. 1.72 respectively for the same period of the previous year.

ORIONINFU

Dividend Declaration

The Board of Directors has recommended 14% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 10:15 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 1.62, NAV per share of Tk. 12.53 and NOCFPS of Tk. 0.20 for the year ended on June 30, 2018 as against Tk. 1.53, Tk. 12.57 and Tk. 1.38 respectively for the same period of the previous year.

KOHINOOR

Dividend Declaration

The Board of Directors has recommended 10% Cash and 20% Stock Dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 9:30 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 11.02, NAV per share of Tk. 51.93 and NOCFPS of Tk. (8.34) for the year ended on June 30, 2018 as against Tk. 10.47 (restated), Tk. 39.53 (restated) and Tk. 30.07 (restated) respectively for the same period of the previous year.

Other News Today

Bangladesh 176th among 190 nations in ease of doing business - Source: The Financial Express

Bangladesh has moved one notch up in the World Bank's Ease of Doing Business ranking, released this evening across the world. The country has been ranked 176th among 190 countries in the Doing Business report 2019. Bangladesh was placed at 177 among 190 countries in the last year's index. But in Doing Business 2017, released in 2016, Bangladesh held 176th position. Thus, this year the country actually regains the position it held two years back. This year's index is also the 16th edition of the annual report of the World Bank which investigates the regulations that enhance business activities and those that constrain it. The theme of this year's report is Training for Reform. The report attributed the marginal improvement of Bangladesh on trade facilitation measures. "Bangladesh has identified its top priorities for trade facilitation as capacity building activities at ports and customs offices as well as communicating with relevant actors to ensure the proper adoption of regulations," it added. New Zealand tops the index followed by Singapore and Denmark, while Somalia tagged as the worst country on doing business in the world.

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