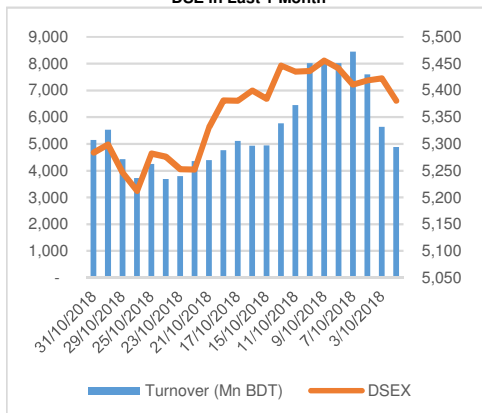


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,274	1,235	4.42	9,126
NATLIFEINS	187	170	2.61	262,069
MARICO	1,190	1,151	1.98	178
BATBC	3,328	3,314	1.39	298
BSCCL	84	79	1.31	222,453
Negative impact				
KPCL	115	122	(4.52)	3,675,690
BRACBANK	70	73	(4.01)	844,273
BBSCABLES	115	120	(1.05)	766,981
DUTCHBANGL	134	136	(0.91)	48,367
GP	380	380	(0.88)	156,974

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	116	422	3,675,690
SQURPHARMA	268	194	725,267
SUMITPOWER	44	133	3,027,824
NURANI	22	117	5,468,952
VFSTDL	57	101	1,750,585
AIL	84	95	1,163,202
ADVENT	41	95	2,275,952
SHAHJABANK	32	94	2,936,484
SKTRIMS	36	91	2,582,278
BBSCABLES	114	90	766,981

Market Statistics

Market Cap (In Mn BDT)	3,841,978
Total Volume (In Mn BDT)	5,147
DSEX	5,284
DSES	1,222
DS-30	1,878
Market P/E	15

Today % Change

NASDAQ	-0.07%
HANG SENG	-6.84%
BSE-SENSEX	-0.28%
	-0.32%
	0.07%

World Markets

Indices	% Change
7,162	1.58%
24,980	1.60%
34,442	1.63%

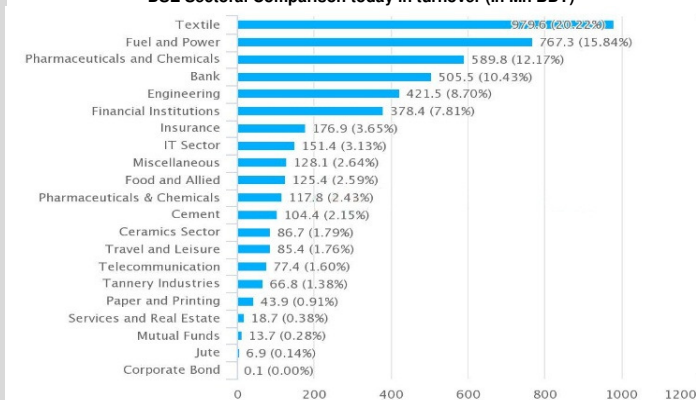
Exchange Rates

Currency	Rates
USD	83.82
GBP	106.86
EUR	95.04

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.28% with 6.84% decline in total turnover. KPCL, SQURPHARMA, SUMITPOWER, NURANI, VFSTDL stocks dominated today's market turnover. However, BEACHHATCH was today's best performer having the highest growth of 13.08% from YCP. DSEX reflected a mixed mode through the day resulting in 189 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

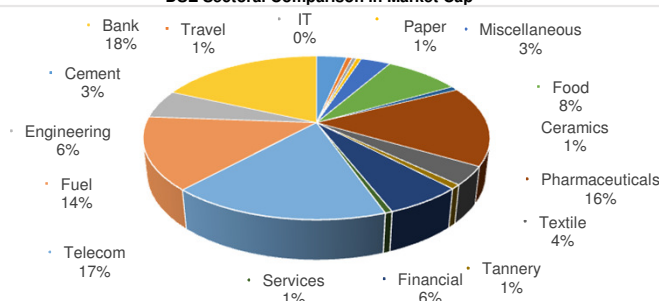


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	24
IT	21
Paper	21
Miscellaneous	20
Food	20
Ceramics	20
Pharmaceuticals	18
Textile	17
Tannery	17
Financial	17
Services	15
Telecom	15
Fuel	15
Engineering	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SAMORITA

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 2:30 PM, Venue: MH Samorita Hospital & Medical College, 117 Tejaon, Love Road, Dhaka. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 1.31, NAV per share of Tk. 51.95 and NOCFPS of Tk. 2.35 for the year ended on June 30, 2018 as against Tk. 2.12 (restated), Tk. 47.54 (restated) and Tk. 3.90 (restated) respectively for the same period of the previous year.

FAMILYTEX

Dividend Declaration

The Board of Directors has recommended 5% Stock Dividend for the year ended on June 30, 2018. Date of AGM: 15.12.2018. Time: 10:30 AM. Venue: Reshmi Community Center, Airport Road, Chittagong. Record Date: 25.11.2018. The Company has also reported EPS of Tk. (0.07), NAV per share of Tk. 12.29 and NOCFPS of Tk. (0.08) for the year ended on June 30, 2018 as against Tk. (0.04), Tk. 12.98 and Tk. 0.09 respectively for the same period of the previous year.

KPCL

Dividend Declaration

The Board of Directors has recommended 30% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 09.12.2018, Time: 12:30 PM, Venue: Krishibid Institution, Bangladesh, Khamarbari Road, Farmgate, Tejaon, Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 6.18, NAV per share of Tk. 26.87 and NOCFPS of Tk. 2.09 for the year ended on June 30, 2018 as against Tk. 5.07, Tk. 26.20 and Tk. 4.78 respectively for the same period of the previous year.

JMISMDL

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2018. Date of AGM: 29.12.2018, Time: 11:00 AM, Venue: Sky City Hotel, 47, Siddeshwari Road, Dhaka. Record Date: 20.11.2018. The Company has also reported EPS of Tk. 6.86, NAV per share of Tk. 71.27 and NOCFPS of Tk. 13.64 for the year ended on June 30, 2018 as against Tk. 6.78, Tk. 67.64 and Tk. 12.68 respectively for the same period of the previous year.

PRIMETEX

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 29.12.2018, Time: 11:00 AM, Venue: Mill Premises, Nandalalpur Road, Pagla, Narayanganj. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 1.05, NAV per share of Tk. 48.72 and NOCFPS of Tk. (3.55) for the year ended on June 30, 2018 as against Tk. 1.04, Tk. 48.48 and Tk. 7.11 respectively for the same period of the previous year.

Other News Today

External debts up by 141pc in two years - Source: The Financial Express

The volume of Bangladesh's external debts surged by 141 per cent to US\$ 54.73 billion in two years to June last, says the central bank. The volume of external debts at the end of March 2016 stood at US\$ 38.88 billion, the Bangladesh Bank (BB) said in its quarterly financial stability assessment report. The report attributed the rapid rise in such debts in the last couple of years mainly to the higher rate of short-term foreign borrowings. It said the short-term foreign borrowings accounted for 22 per cent of the total external debts in June 2018. The cumulative growth of the same hit 205 per cent during the period of March 2016 to June 2018. Until June 2018, the ratio of short-term external debt to foreign exchange reserve in the country was 37 per cent against 99.69 per cent, 176.59 per cent, 203.23 per cent, and 40.98 per cent in Thailand, Indonesia, Korea and Malaysia respectively prior to the Asian financial crises.

MTB Securities Ltd.

VW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.