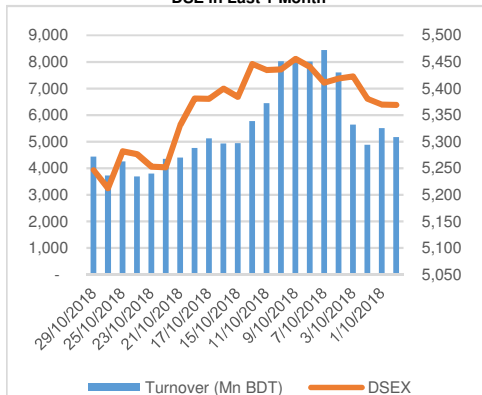


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	266	261	5.36	324,390
MTB	36	33	2.22	92,053
DUTCHBANGL	135	129	1.68	162,765
MARICO	1,195	1,163	1.63	2,174
BRACBANK	70	69	1.39	577,130

Negative impact				
UPGDCL	324	327	(2.45)	190,963
LHBL	44	45	(2.06)	479,453
KPCL	123	126	(1.75)	1,649,610
SUMITPOWER	42	43	(1.21)	2,021,670
ICB	126	127	(1.07)	64,122

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	123	204	1,649,607
MONNOCERA	372	192	509,492
INTECH	48	134	2,989,506
PENINSULA	31	117	3,995,977
SAIHAMTEX	40	101	2,650,538
AIL	82	100	1,280,260
NURANI	22	97	4,535,165
BBSCABLES	120	96	820,543
GP	381	88	229,100
SUMITPOWER	42	86	2,021,667

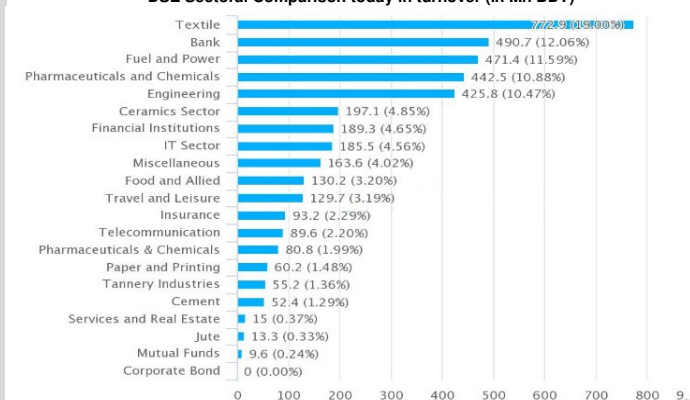
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,826,323	0.35%
Total Volume (In Mn BDT)	4,428	19.12%
DSEX	5,247	0.66%
DSES	1,219	0.72%
DS-30	1,860	0.41%
Market P/E	15	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.66% with 19.12% growth in total turnover. KPCL, MONNOCERA, INTECH, PENINSULA, SAIHAMTEX stocks dominated today's market turnover. However, LIBRAINFU was today's best performer having the highest growth of 30.85% from YCP. DSEX reflected a mixed mode through the day resulting in 199 issues advanced out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

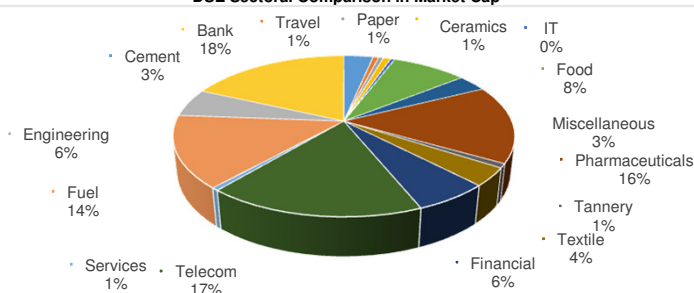


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	24
Paper	21
Ceramics	21
IT	21
Food	20
Miscellaneous	19
Pharmaceuticals	18
Tannery	17
Textile	17
Financial	16
Telecom	15
Services	15
Fuel	15
Engineering	14
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BDCOM

#### Dividend Declaration

The Board of Directors has recommended 7% cash dividend and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 17.12.2018, Time: 11:00 AM, Venue: AMM Convention Center, House # 56/A, Road # 3/A, Dhanmondi, Dhaka. Record Date: 19.11.2018. The Company has also reported EPS of Tk. 1.71, NAV per share of Tk. 15.55 and NOCFPS of Tk. 1.75 for the year ended on June 30, 2018 as against Tk. 1.38 (restated), Tk. 15.29 and Tk. 2.39 respectively for the same period of the previous year.

### CITYGENINS

#### Buy Declaration of a Sponsor Director

Mr. Hossain Mehmood, one of the Sponsors and Directors (Nominated Shareholder Director of Anwar Cement Ltd.) of the Company, has expressed his intention to buy 9,75,000 shares of the company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within October 31, 2018.

### ACFL

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 26.12.2018, Time: 11:00 AM, Venue: Factory Premises, Boiragichala, Sreepur, Gazipur. Record Date: 20.11.2018. The Company has also reported EPS of Tk. 3.22, NAV per share of Tk. 42.33 and NOCFPS of Tk. 1.80 for the year ended on June 30, 2018 as against Tk. 3.46, Tk. 39.12 and Tk. 4.00 respectively for the same period of the previous year.

### AMANFEED

#### Dividend Declaration

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 19.12.2018, Time: 11:30 AM, Venue: Factory Premises, Singhogati, Ullapara, Sirajgonj. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 4.63, NAV per share of Tk. 33.68 and NOCFPS of Tk. (11.96) for the year ended on June 30, 2018 as against Tk. 4.54, Tk. 33.96 and Tk. 4.58 respectively for the same period of the previous year.

## Other News Today

### Experts warn fuel price hike, high debt and trade war make world economy vulnerable- Source: The Financial Express

Rise in fuel prices, high debt level, trade war and low productivity pose serious threats to the world economy, experts warned on Monday. They said Asian countries need to be united to face this uncertainty which is looming large. "Oil prices may shoot up to 100 US dollars per barrel in 2020 and the global commodity market will also be volatile," Zhang Yuyan, director of the Institute of World Economic and Politics, Chinese Academy of Social Sciences, said. He was addressing a panel discussion on the Asian economy during the inauguration of the Asia Media Cooperation Workshop held at the State Guest House in Boao Island in Hainan province of China. Zhang said the global debt level is increasing and in the last 10 years it has risen by 75 trillion US dollars. This rise in debt level dwarfed the global GDP which rose by only 24 trillion US dollar in the same period, he mentioned. He also pointed out that rising fluctuations in currency exchange rates and volatility in property prices are also matter of serious concern for the global economy. Senior Research Fellow of the East Asia Institute, Singapore National University Dr Lam Peng Er urged the Asian policymakers to take due steps to absorb the shock of the global economic uncertainty. Mr Fang Jiangshan, deputy editor-in-chief of the People's Daily, Mr Lee Jong Heon, secretary general of the Trilateral Cooperation Secretariat, Mr Ng Yat Chung, CEO of Singapore Press Holdings Ltd and Mr Qiao Yongqing, secretary general of the People's Daily, spoke on the occasion.

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