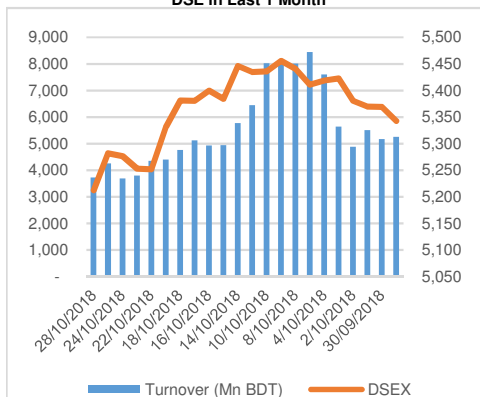


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,337	3,308	2.84	432
TITASGAS	38	37	2.56	627,356
MONNOCERA	381	346	1.41	486,818
RENATA	1,226	1,217	1.00	14,158
MPETROLEU	187	182	0.77	90,412
Negative impact				
LHBL	45	49	(7.34)	733,982
UPGDCL	327	332	(3.04)	233,524
EXIMBANK	10	11	(2.52)	4,319,780
MTB	33	36	(2.14)	1,018
SQURPHARM	261	263	(1.79)	125,401

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	125	243	1,925,087
MONNOCERA	382	178	486,818
SHAHJABANK	32	153	4,741,931
BBSCABLES	116	102	882,258
ACTIVEFINE	39	100	2,551,585
DELTALIFE	116	93	794,808
ADVENT	39	84	2,135,899
VFSTDL	51	79	1,562,853
SUMITPOWER	43	78	1,795,523
UPGDCL	329	77	233,524

Market Statistics

Market Cap (In Mn BDT)	3,813,058	% Change	-0.85%
Total Volume (In Mn BDT)	3,717	% Change	-12.56%
DSEX	5,212	% Change	-1.32%
DSES	1,210	% Change	-1.09%
DS-30	1,853	% Change	-1.24%
Market P/E	15		

Today

% Change

World Markets

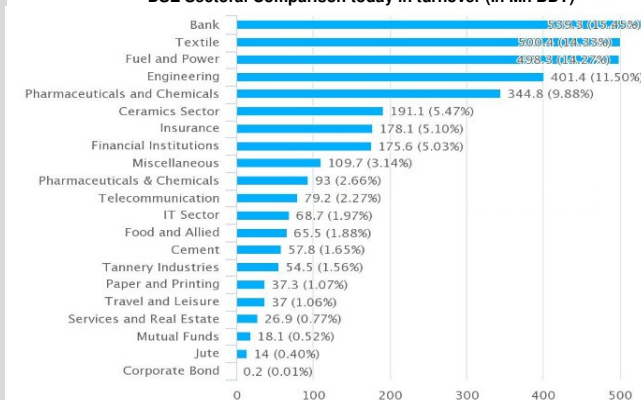
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	7,167	USD	83.82
HANG SENG	24,718	GBP	107.57
BSE-SENSEX	33,349	EUR	95.76

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.32% with 12.56% decline in total turnover. KPCL, MONNOCERA, SHAHJABANK, BBSCABLES, ACTIVEFINE stocks dominated today's market turnover. However, MHSML was today's best performer having the highest growth of 15.04% from YCP. DSEX reflected a bearish mode through the day resulting in 247 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

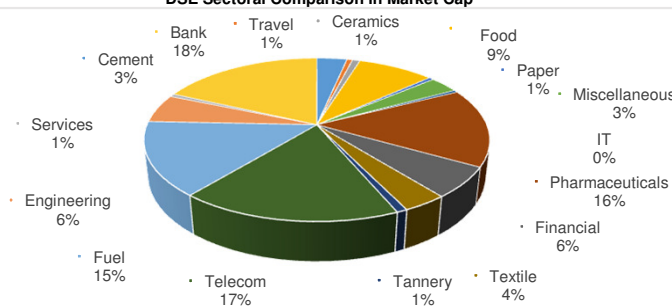


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Travel	28
Ceramics	27
Food	20
Paper	20
Miscellaneous	19
IT	19
Pharmaceuticals	17
Financial	16
Textile	16
Tannery	15
Telecom	15
Fuel	15
Engineering	14
Services	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BXPHERMA

Dividend Declaration and holding an EGM to amend certain clauses

The Board of Directors has recommended 12.50% cash dividend for the year ended on June 30, 2018. The Board has also decided to hold an EGM to pass Special Resolutions to amend certain Clauses of Memorandum of Association and Articles of Association of the Company. Date of EGM & AGM: 22.12.2018, Time for EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: Beximco Industrial Park, Sarabo, Kashimpur, Gazipur. Record Date: 26.11.2018. The Company has also reported Consolidated EPS of Tk. 6.25, Consolidated NAV per share of Tk. 66.78 and Consolidated NOCFPS of Tk. 4.49 for the year ended on June 30, 2018.

RENATA

Dividend Declaration

The Board of Directors has recommended 95% cash and 15% stock dividend for the year ended on June 30, 2018. Date of AGM: 15.12.2018, Time: 11:00 AM, Venue: Corporate Headquarters Premises, Plot No. 1, Milk Vita Road, Section-7, Mirpur, Dhaka. Record Date: 15.11.2018. The Company has also reported Consolidated EPS of Tk. 44.35, Consolidated NAV per share of Tk. 221.45 and Consolidated NOCFPS of Tk. 38.12 for the year ended on June 30, 2018 as against Tk. 38.24, Tk. 184.82 and Tk. 52.13 respectively for the same period of the previous year.

TITASGAS

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018, Time: 10:00 AM, Venue: Officers' Club, Dhaka. Record Date: 18.11.2018. The Company has also reported EPS of Tk. 3.43, NAV per share of Tk. 67.28 and NOCFPS of Tk. (0.50) for the year ended on June 30, 2018 as against Tk. 5.12, Tk. 65.64 and Tk. 4.07 respectively for the same period of the previous year.

BEXIMCO

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 12:30 PM, Venue: Beximco Industrial Park, Sarabo, Kashimpur, Gazipur. Record Date: 26.11.2018. The Company has also reported EPS of Tk. 1.51, NAV per share of Tk. 72.43 and NOCFPS of Tk. (1.21) for the year ended on June 30, 2018 as against Tk. 1.22, Tk. 75.04 and Tk. (2.91) respectively for the same period of the previous year.

Other News Today

World Bank okays \$425m to improve rural bridges in Bangladesh - Source: The Financial Express

The World Bank on Friday approved \$425 million to improve road connections in Bangladesh through building, maintaining and improving rural bridges to benefit two-thirds of the country's people. The operation for supporting rural bridges programme will maintain 85,000 metres of bridges, widen or rehabilitate 29,000 metres of bridges and build another 20,000 metres of new bridges, said the Washington-based global lending agency. The programme will also create jobs for local people by generating about 5.5 million person-day of employment, including long-term maintenance work. The program will support the government's existing program for developing and maintaining rural bridges. "By bridging the missing links in Bangladesh's rural road network, the program will enable rural communities living in remote areas to have better road connections," said Qimiao Fan, World Bank Country Director for Bangladesh, Bhutan, and Nepal. "This will help millions of rural people access markets, hospitals, and schools as well as create new opportunities for livelihoods." "The programme will promote citizen's participation, including women, to ensure construction quality and will develop a mobile phone-based application for citizens to report quality issues." The credit from the World Bank's International Development Association (IDA) has a 30-year term, including a five-year grace period, reports UNB.

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