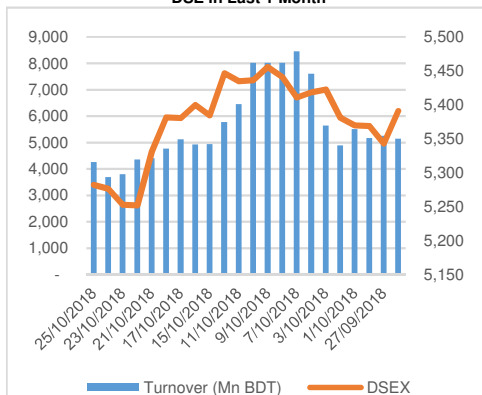


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	383	379	8.78	266,693
KPCL	126	116	5.70	2,308,520
UPGDCL	332	324	5.00	316,360
OLYMPIC	228	219	2.66	148,190
ILDC	66	62	1.90	473,260

Negative impact				
LANKABAFIN	23	25	(2.00)	5,224,410
ICB	129	130	(1.40)	25,373
SQURPHARM	263	264	(1.08)	233,927
SUMITPOWER	44	44	(0.87)	2,422,290
IFADAUTOS	105	107	(0.84)	495,179

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	127	283	2,308,520
ACTIVEFINE	40	143	3,605,221
LANKABAFIN	23	120	5,224,409
SHAHJABANK	32	117	3,714,623
DELTALIFE	120	117	982,392
BEXIMCO	25	113	4,505,486
SUMITPOWER	44	107	2,422,286
UPGDCL	334	105	316,360
BBSCABLES	117	102	878,185
GP	384	101	266,693

Market Statistics

Market Cap (In Mn BDT)	3,845,688
Total Volume (In Mn BDT)	4,251
DSEX	5,282
DSES	1,224
DS-30	1,876
Market P/E	15

Today	% Change
3,845,688	0.36%
4,251	15.51%
5,282	0.11%
1,224	0.45%
1,876	0.22%
15	

World Markets

Indices	% Change
NASDAQ	7,108
HANG SENG	24,994
BSE-SENSEX	33,690
	-1.01%
	-1.01%

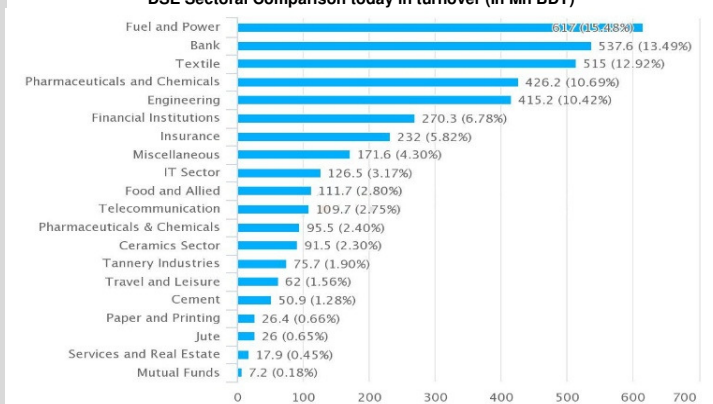
Exchange Rates

Currency	Rates
USD	85.29
GBP	109.97
EUR	97.25

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11% with 15.51% growth in total turnover. KPCL, ACTIVEFINE, LANKABAFIN, SHAHJABANK, DELTALIFE stocks dominated today's market turnover. However, MIRACLEIND was today's best performer having the highest growth of 10.06% from YCP. DSEX reflected a bullish mode through the day resulting in 137 issues advanced out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

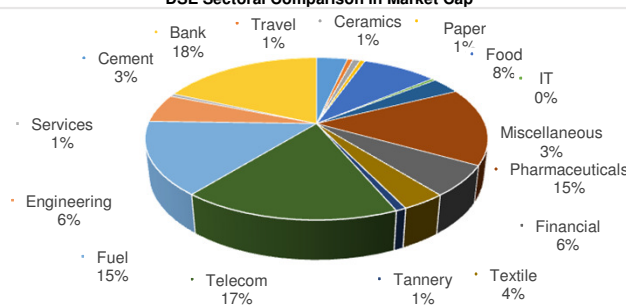


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Travel	28
Ceramics	25
Paper	21
Food	20
IT	19
Miscellaneous	19
Pharmaceuticals	17
Financial	16
Textile	16
Tannery	15
Telecom	15
Fuel	15
Engineering	14
Services	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MIRACLEIND

Dividend Declaration, increase Authorized Capital & issue shares

The Board of Directors has recommended 8% stock dividend for the year ended on June 30, 2018. The Board has also decided to increase Authorized Capital of the Company from Tk. 50.00 crores to Tk. 100.00 crores by amending clauses of the Memorandum of Association and Articles of Association subject to approval of shareholders in the EGM. The Board has also decided to issue 1.5 crore ordinary shares of Tk. 15.00 crores to the lenders as against their loans to the Company subject to approval by the shareholders in the EGM and upon receiving consent from the Regulatory authorities. Date of AGM and EGM: 15.12.2018, Time for AGM and EGM: 2:30 PM and 4:00 PM respectively, Venue: Factory Premises, Gilarchala, Gila Berai, Sreepur, Gazipur. Record Date for AGM and EGM: 13.11.2018. The Company has also reported EPS of Tk. 1.00, NAV per share of Tk. 41.71 and NOCFPS of Tk. 11.27 for the year ended on June 30, 2018 as against Tk. 1.17 (restated), Tk. 40.71 (restated) and Tk. 0.68 (restated) respectively for the same period of the previous year.

SPCL

Dividend Declaration

The Board of Directors has recommended 25% cash and 3% stock dividend for the year ended on June 30, 2018. Date of the AGM: 27.01.2019, Time: 10:30 AM, Venue: KIB Complex Auditorium, Khmar Bari, Farmgate, Dhaka. Record date: 03.12.2018. The Company has also reported Consolidated EPS of Tk. 4.10, Consolidated NAV per share of Tk. 32.95 and Consolidated NOCFPS of Tk. 2.53 for the year ended on June 30, 2018 as against Tk. 5.50 (restated), Tk. 34.49 and Tk. 13.61 respectively for the same period of the previous year.

HRTEX

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 23.01.2019, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., King's Hall (Ground Floor), House # 19, Road # 7, Gulshan # 1, Dhaka. Record date: 28.11.2018. The Company has also reported EPS of Tk. 1.70, NAV per share of Tk. 15.36 and NOCFPS of Tk. 6.04 for the year ended on June 30, 2018 as against Tk. 1.43, Tk. 14.66 and Tk. 9.45 respectively for the same period of the previous year.

SAIHAMTEX

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 18.12.2018, Time: 11:00 AM, Venue: Mill Premises, Noyapara, Saiham Nagar, Madhabpur, Habiganj. Record Date: 15.11.2018. The Company has also reported EPS of Tk. 1.21, NAV per share of Tk. 26.98 and NOCFPS of Tk. 0.15 for the year ended on June 30, 2018 as against Tk. 1.02, Tk. 26.94 and Tk. 0.75 respectively for the same period of the previous year.

Other News Today

Secondary trading of treasury bills, bonds drops in Q1 - Source: The Financial Express

Secondary trading of the government's fixed income securities declined 11.41 per cent in the first quarter of the current fiscal year. Latest statistics, released by the central bank, showed that value of the secondary trading of treasury bills and treasury bonds stood at Tk 40.27 billion in July-September period of FY19. The value was Tk 45.46 billion in the same period of FY18, according to the central bank statistics. Treasury bills and bonds are short-term and long-term fixed income government securities and also tradable in the financial market. Besides these, there are other fixed income securities but not tradable in the market. These are the savings certificates. By selling all these securities, the government borrow from the market which is known as non-bank borrowing.

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