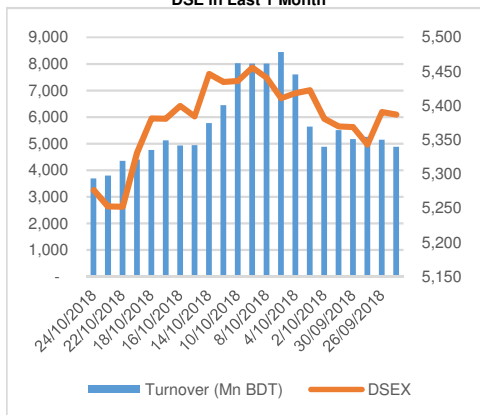


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	379	370	19.40	294,141
ICB	130	124	6.18	106,068
BATBC	3,304	3,261	4.22	53
UPGDCL	324	318	4.11	355,382
SHAHJABANK	31	30	2.22	4,541,660
Negative impact				
OLYMPIC	219	226	(2.32)	141,333
DELTALIFE	117	123	(1.25)	1,011,080
LHBL	49	50	(0.95)	300,479
ISLAMIBANK	24	24	(0.79)	174,564
IFADAUTOS	107	109	(0.59)	386,169

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	25	213	8,475,235
KPCL	116	148	1,282,145
BBSCABLES	116	144	1,295,134
SHAHJABANK	31	141	4,541,658
SUMITPOWER	44	140	3,161,380
DELTALIFE	116	121	1,011,083
UPGDCL	324	115	355,382
GP	380	111	294,141
MONNOCERA	354	101	282,362
DSSL	27	90	3,371,443

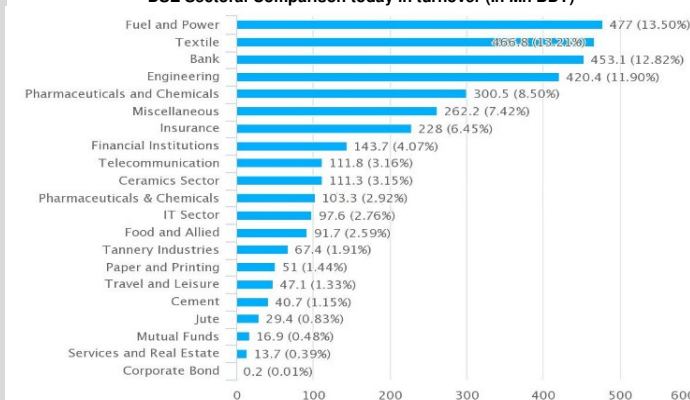
Market Statistics

Market Cap (In Mn BDT)	3,831,769	% Change	0.74%
Total Volume (In Mn BDT)	3,680	% Change	-3.00%
DSEX	5,276	% Change	0.45%
DSES	1,218	% Change	0.53%
DS-30	1,872	% Change	0.43%
Market P/E	15		

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.45% with 3.00% decline in total turnover. BEXIMCO, KPCL, BBSCABLES, SHAHJABANK, SUMITPOWER stocks dominated today's market turnover. However, SPICERAMICS was today's best performer having the highest growth of 9.63% from YCP. DSEX reflected a bullish mode through the day resulting in 155 issues advanced out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

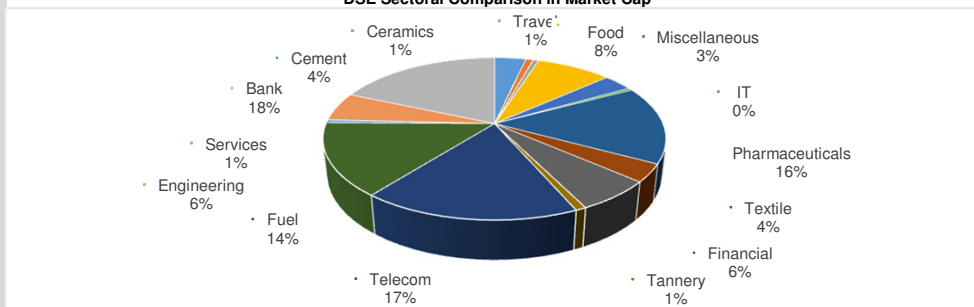


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics	26
Travel	25
Food	20
Miscellaneous	19
IT	18
Pharmaceuticals	17
Textile	16
Financial	16
Tannery	15
Telecom	15
Fuel	15
Services	14
Engineering	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMEBANK

Sale Declaration of a Sponsor

Mr. Mohammad Aminul Haque, one of the Sponsors of the Company, has expressed his intention to sell 28,43,000 shares out of his total holding of 1,38,74,207 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDFINANCE

Buy declaration of a Corporate Director

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 27,22,376 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within October 31, 2018.

BBSCABLES

Dividend Declaration

The Board of Directors has recommended 10% cash and 15% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.12.2018, Time: 10:00 AM, Venue: Factory Premises, Jaina Bazar, Telehate, Sreepur, Gazipur. Record date: 18.11.2018. The Company has also reported EPS of Tk. 8.08, NAV per share of Tk. 24.31 and NOCFPS of Tk. 3.03 for the year ended on June 30, 2018 as against Tk. 3.44 (Re-Stated), Tk. 19.17 and Tk. 5.33 respectively for the same period of the previous year.

BPML

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.12.2018, Time: 11:00 AM, Venue: "Rajdarshan", International Convention City Bashundhara (ICCB Hall No.-3), Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 4.63, NAV per share of Tk. 49.18 and NOCFPS of Tk. 5.90 for the year ended on June 30, 2018 as against Tk. 2.57 (restated), Tk. 31.38 (restated), and Tk. 7.35 (restated) respectively for the same period of the previous year.

OLYMPIC

Dividend Declaration

The Board of Directors has recommended 48% cash dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018, Time: 10:00 AM, Venue: Battery Factory premises at Kutubpur, Kanchpur, Sonargaon, Narayanganj. Record Date: 15.11.2018. The Company has also reported EPS of Tk. 8.96, NAV per share of Tk. 31.53 and NOCFPS of Tk. 4.57 for the year ended on June 30, 2018 as against Tk. 8.22, Tk. 27.07 and Tk. 4.94 respectively for the same period of the previous year.

Other News Today

Bangladesh now 39th most valuable nation brand - Source: The Financial Express

Bangladesh has moved up by five notches this year and ranked 39th out of 100 valuable nation brands in the Nation Brands 2018 report. The report, published by London-based Brand Finance recently, says the nation brand value of the country reached \$257 billion in the current year. In 2017, Bangladesh was ranked 44th in the Nation Brands 2017 and its brand value was worth \$208 billion. Thus, Bangladesh's nation brand value has increased by 24 per cent in a year. India ranked 9th in this report, moving down one notch considering its position of previous year, having brand value worth \$2159 billion. According to the report, the brand value of Bangladesh is much higher than that of Pakistan. The South Asian country slipped one place down to 51st in the latest ranking. In 2011, Pakistan's country brand value was worth \$54 billion, while that of Bangladesh was \$47 billion. But in the next seven years, Bangladesh overtook Pakistan in a wide margin.

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