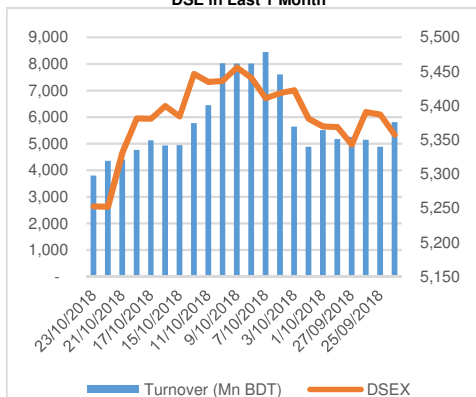


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|-----------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| GP | 370 | 363 | 15.66 | 264,346 |
| LHBL | 50 | 48 | 3.60 | 579,854 |
| DELTALIFE | 123 | 114 | 1.82 | 2,204,150 |
| NATLIFEINS | 170 | 158 | 1.79 | 199,343 |
| SHAHJABANK | 30 | 29 | 1.25 | 1,990,210 |
| Negative impact | | | | |
| UPGDCL | 318 | 329 | (7.11) | 232,996 |
| BATBC | 3,261 | 3,297 | (3.56) | 123 |
| TITASGAS | 36 | 37 | (1.62) | 234,703 |
| OLYMPIC | 226 | 231 | (1.44) | 158,097 |
| SQURPHARM | 262 | 263 | (1.08) | 342,915 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| DELTALIFE | 123 | 267 | 2,204,154 |
| KPCL | 113 | 186 | 1,641,032 |
| SUMITPOWER | 44 | 123 | 2,835,134 |
| GP | 369 | 98 | 264,346 |
| DSSL | 27 | 97 | 3,405,987 |
| SQURPHARMA | 263 | 90 | 342,915 |
| BBSCABLES | 104 | 77 | 710,964 |
| UPGDCL | 319 | 75 | 232,996 |
| BEXIMCO | 24 | 70 | 2,857,275 |
| MONNOCERA | 359 | 68 | 191,718 |

Market Statistics

| | |
|--------------------------|-----------|
| Market Cap (In Mn BDT) | 3,803,674 |
| Total Volume (In Mn BDT) | 3,794 |
| DSEX | 5,253 |
| DSES | 1,212 |
| DS-30 | 1,864 |
| Market P/E | 15 |

Today % Change

| | | |
|--------------|-----------|---------|
| Today | 3,803,674 | 0.06% |
| Total Volume | 3,794 | -12.85% |
| DSEX | 5,253 | 0.01% |
| DSES | 1,212 | 0.20% |
| DS-30 | 1,864 | 0.25% |
| Market P/E | 15 | |

World Markets

| Indices | % Change |
|------------|---------------|
| NASDAQ | 7,469 0.26% |
| HANG SENG | 25,347 -3.08% |
| BSE-SENSEX | 33,847 -0.84% |

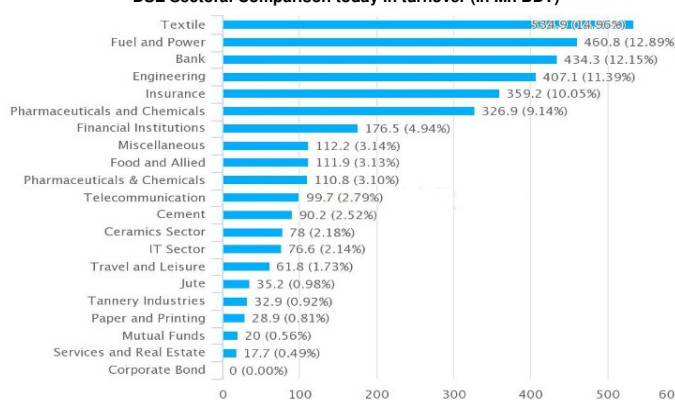
Exchange Rates

| Currency | Rates |
|----------|--------|
| USD | 85.33 |
| GBP | 110.80 |
| EUR | 97.91 |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 12.85% decline in total turnover. DELTALIFE, KPCL, SUMITPOWER, GP, DSSL stocks dominated today's market turnover. However, ISNLT was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a mixed mode through the day resulting in 135 issues advanced out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

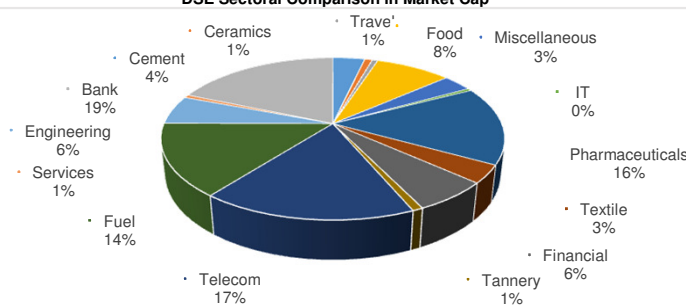


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Cement | 35 |
| Ceramics | 26 |
| Travel | 25 |
| Food | 20 |
| Miscellaneous | 19 |
| IT | 18 |
| Pharmaceuticals | 17 |
| Textile | 16 |
| Financial | 16 |
| Tannery | 15 |
| Telecom | 15 |
| Fuel | 14 |
| Engineering | 14 |
| Services | 14 |
| Bank | 9 |

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy confirmation of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,05,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 18.10.2018.

TAKAFULINS

Sale declaration of a Public Shareholder Director

Dr. Mohammad Osman Ghani, one of the Public Shareholder Directors of the Company, has expressed his intention to sell 14,80,452 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

SHURWID

Appointment of Managing Director and CEO

The Company has informed that Mr. Md. Nuruddin has been appointed as the Managing Director and Chief Executive Officer of the Company with effect from October 20, 2018.

SHEPHERD

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.12.2018, Time: 10:30 AM, Venue: will be notified later. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 1.15, NAV per share of Tk. 17.83 and NOCFPS of Tk. 4.65 for the year ended on June 30, 2018 as against Tk. 1.03, Tk. 18.34 and Tk. (6.00) respectively for the same period of the previous year.

FAREASTLIF

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.11.2018, Time: 10:30 AM, Venue: Fareast Tower, 35 Topkhana Road, Dhaka-1000. Record Date: 12.11.2018.

Other News Today

RMG exports to Japan record 128.2pc growth in January-August - Source: The Financial Express

Bangladeshi readymade garments have hit a record growth rate in Japanese market during January-August period of the current year, Rabab Fatima, Bangladesh Ambassador to Japan, said. She said, "Bangladesh is the 2nd largest garments exporter in the world, and Japan is our number one destination for garments products in Asia. Knitwear is currently our number one export item to the world's third largest economy." "In terms of both value and volume, Bangladesh is the 3rd largest garments exporter to Japan with 5.9 per cent of the volume of share and 3.9 per cent of the value of Japanese import." During January-August 2018, the 128.2 per cent growth of Bangladeshi products was the highest among all the exporting nations, said the ambassador.

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