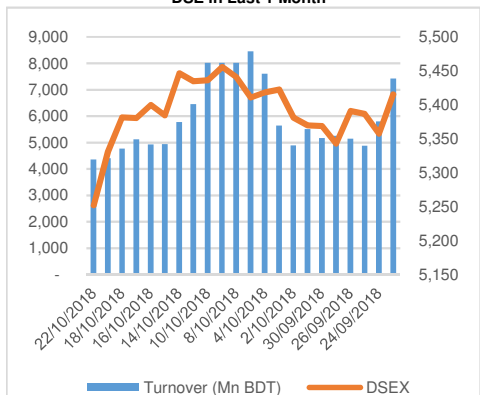


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SUMITPOWER	43	42	1.22	4,868,550
IDLC	62	61	0.86	519,766
DELTALIFE	114	111	0.63	1,410,880
PADMAOIL	230	227	0.45	9,349
RAHIMTEXT	436	404	0.41	21,933
Negative impact				
UPGDCL	329	341	(7.57)	288,400
SOURPHARM	263	269	(6.75)	746,498
LHBL	48	50	(4.56)	903,576
KPCL	112	120	(4.37)	2,110,550
BATBC	3,297	3,336	(3.81)	227

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	111	246	2,110,553
DSSL	29	239	7,862,527
SUMITPOWER	43	210	4,868,553
SOURPHARMA	264	197	746,498
DELTALIFE	113	164	1,410,883
IBP	35	145	4,037,529
IFADAUTOS	110	110	1,012,350
VFSTDL	49	98	2,015,829
BBSKABLES	113	98	871,486
UPGDCL	326	96	288,400

Market Statistics

Market Cap (In Mn BDT)	3,801,518
Total Volume (In Mn BDT)	4,353
DSEX	5,252
DSES	1,210
DS-30	1,859
Market P/E	15

Today % Change

NASDAQ	-1.16%
HANG SENG	-0.97%
BSE-SENSEX	-1.49%
	-1.69%
	-1.33%

World Markets

Indices	% Change
NASDAQ	7,449
HANG SENG	26,153
BSE-SENSEX	34,134

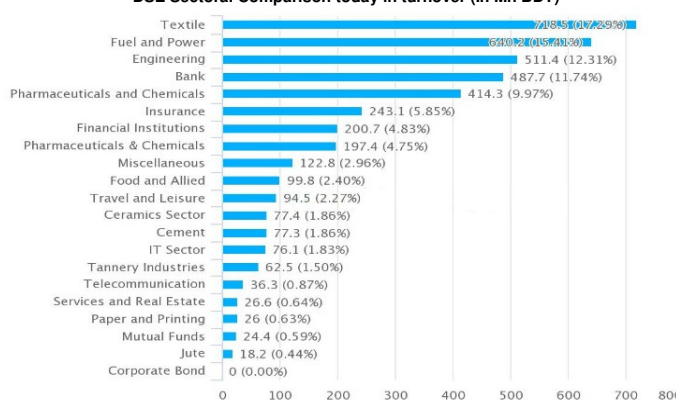
Exchange Rates

Currency	Rates
USD	84.76
GBP	110.39
EUR	97.50

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.49% with 0.97% decline in total turnover. KPCL, DSSL, SUMITPOWER, SOURPHARMA, DELTALIFE stocks dominated today's market turnover. However, CENTRALPHL was today's best performer having the highest growth of 8.09% from YCP. DSEX reflected a bearish mode through the day resulting in 236 issues declined out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

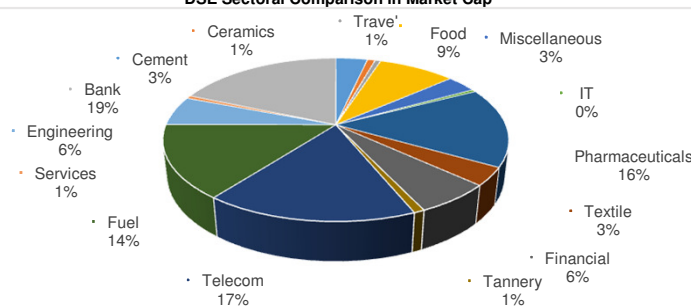


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	34
Ceramics	26
Travel	25
Food	20
Miscellaneous	19
IT	19
Pharmaceuticals	17
Textile	16
Financial	15
Tannery	15
Telecom	15
Fuel	15
Engineering	14
Services	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CITYBANK

Buy Declaration of a Director

Mr. Hossain Khaled, one of the Directors of the Company, has expressed his intention to buy 75,000 shares of the Company at prevailing market price (in the Public) through Stock Exchange (DSE) within October 31, 2018.

SUMITPOWER

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2018. Date of AGM: 09.12.2018, Time: 11:30 AM, Venue: Krishibid Institution Bangladesh Complex. South Block, Label # B-1, Krishi Khamar Sarak, Farmgate, Dhaka-1215. Record Date: 11.11.2018. The Company has also reported EPS of Tk. 4.40, NAV per share of Tk. 31.26 and NOCFPS of Tk. 4.54 for the year ended on June 30, 2018 as against Tk. 4.00 (restated), Tk. 29.33 (restated) and Tk. 4.00 (restated) respectively for the same period of the previous year. The company has restated their financials by correcting some errors of the following affected financial statements line items for prior years: Asset Retirement Obligation (ARO), Provision for Gratuity, Deferred Tax and Investment in Associates.

SQUARETEXT

Dividend Declaration, BMRE & Land purchase for expansion

The Board of Directors has recommended 20% cash and 5% stock dividend for the year ended on June 30, 2018. The Board has also approved Tk. 85.00 crore for BMRE, and purchase of land for further expansion. Date of AGM: 20.12.2018, Time: 11:00 AM, Venue: Samson H Chowdhury Centre Dhaka Club Ltd., Ramna, Dhaka. Record Date: 27.11.2018. The Company has also reported Consolidated EPS of Tk. 2.43, Consolidated NAV per share of Tk. 39.63 and Consolidated NOCFPS of Tk. 0.29 for the year ended on June 30, 2018 as against Tk. 2.19, Tk. 39.10 and Tk. 1.23 respectively for the same period of the previous year.

SOURPHARMA

Dividend Declaration, BMRE, Capital Machinery & Land purchase

The Board of Directors has recommended 36% cash and 7% stock dividend for the year ended on June 30, 2018. The Board has also approved Tk. 200.00 crore for BMRE, Capital Machinery and Lands for future expansion. Date of AGM: 20.12.2018, Time: 10:00 AM, Venue: Samson H Chowdhury Centre Dhaka Club Ltd., Ramna, Dhaka. Record Date: 27.11.2018. The Company has also reported Consolidated EPS of Tk. 15.72, Consolidated NAV per share of Tk. 78.41 and Consolidated NOCFPS of Tk. 13.57 for the year ended on June 30, 2018 as against Tk. 14.43, Tk. 66.49 and Tk. 12.94 respectively for the same period of the previous year.

Other News Today

BB relaxes rules for intra-firm forex loans - Source: The Financial Express

The central bank has relaxed regulations for local industries in export processing and economic zones to get short term foreign currency loans from their sister concerns. Under the relaxed provision, "C" category industries located at export processing zones (EPZs) and economic zones (EZs) are allowed to secure such loans from their subsidiaries or associates operating in the same EPZs and EZs. Such short term foreign currency loans can be utilised for bonafide business transactions, including import payments, according to a notification issued by the Bangladesh Bank (BB). The demand for the US dollar is increasing gradually, mainly due to higher import payments, particularly those of petroleum products and capital machinery. Earlier 'A' and 'B' categories industries in the EPZs and EZs have been allowed to receive such loans from their subsidiaries or associates operating in the same location. In the special zones, 100 per cent foreign-owned companies are called 'A' category, while joint venture companies are known as 'B' category industries.

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