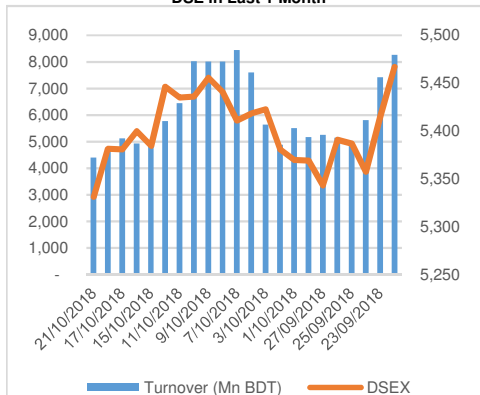


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	269	266	3.49	160,931
GP	364	363	1.32	56,725
BEXIMCO	25	24	1.09	3,861,290
MARICO	1,114	1,100	0.72	27
BERGERPBL	1,248	1,240	0.61	7,373
Negative impact				
UPGDCL	341	352	(7.30)	298,987
KPCL	120	129	(5.49)	2,170,780
OLYMPIC	237	248	(3.49)	185,633
SUMITPOWER	42	43	(2.09)	2,839,190
ICB	126	127	(1.95)	36,571

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	118	266	2,170,775
IFADAUTOS	109	125	1,120,858
SUMITPOWER	42	121	2,839,194
VFSTDL	50	116	2,291,518
UPGDCL	335	102	298,987
SHAHJABANK	29	100	3,342,672
DSSL	31	99	3,013,822
BEXIMCO	25	95	3,861,287
LEGACYFOOT	211	93	434,187
BBSCABLES	112	86	740,411

## Market Statistics

Market Cap (In Mn BDT)	3,846,079	% Change	-0.90%
Total Volume (In Mn BDT)	4,396	% Change	-7.71%
DSEX	5,331	% Change	-0.94%
DSES	1,230	% Change	-1.07%
DS-30	1,884	% Change	-0.62%
Market P/E	15		

## Today

## % Change

## World Markets

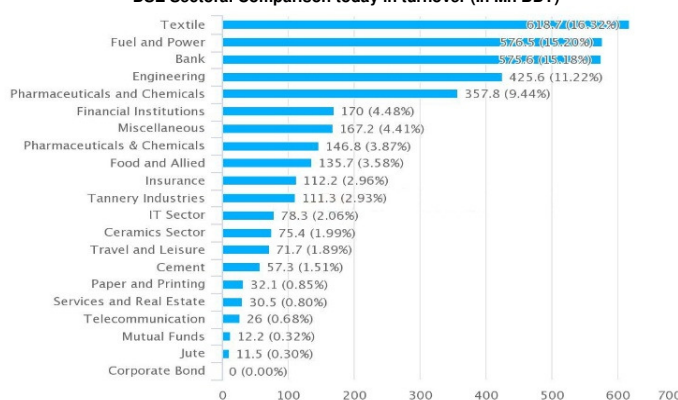
## Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	7,449	USD	83.82
HANG SENG	25,561	GBP	109.57
BSE-SENSEX	34,316	EUR	96.65

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.94% with 7.71% decline in total turnover. KPCL, IFADAUTOS, SUMITPOWER, VFSTDL, UPGDCL stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.72% from YCP. DSEX reflected a bearish mode through the day resulting in 258 issues declined out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

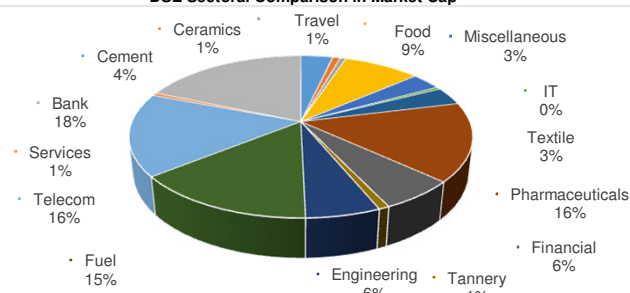


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics	27
Travel	26
Food	21
Miscellaneous	19
IT	19
Textile	17
Pharmaceuticals	17
Financial	15
Tannery	15
Engineering	15
Fuel	15
Telecom	15
Services	15
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## MTB

### Buy Confirmation of a Director

Mr. Md. Wakiluddin, one of the Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 15.10.2018.

## MICEMENT

### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 11:00 AM, Venue: Factory Premises, West Mukterpur, Munshiganj. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 2.13, NAV per share of Tk. 47.98 and NOCFPS of Tk. 1.36 for the year ended on June 30, 2018 as against Tk. 4.45, Tk. 47.80 and Tk. 1.73 respectively for the same period of the previous year.

## DESCO

### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 12.01.2019, Time: 10:00 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 1.27, NAV per share of Tk. 40.13 and NOCFPS of Tk. 7.64 for the year ended on June 30, 2018 as against Tk. 0.44, Tk. 37.78 and Tk. 5.98 respectively for the same period of the previous year. The Company has also informed EPS increased due to increase of retail tariff with effect from December 01, 2017. Total revenue from Operation, Gross Profit and Operating profit increased due to increase of retail tariff. Income from other source (Net) decreased due to increase of interest expenses and fluctuation loss. Net Income increased due to increase of retail tariff.

## OAL

### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 10:00 AM, Venue: The Institution of Engineers, Bangladesh (IEB), Ramna, Dhaka. Record Date: 11.11.2018. The Company has also reported EPS of Tk. 0.78, NAV per share of Tk. 15.49 and NOCFPS of Tk. 1.82 for the year ended on June 30, 2018 as against Tk. 1.16 (adjusted), Tk. 16.18 and Tk. 1.20 respectively for the same period of the previous year.

## Other News Today

### Denim, drug ingredients, footwear to get priority - Source: The Financial Express

The government has finalized the draft export policy for the next three years through 2021, attaching highest priority to denim, active pharmaceutical ingredients (API) and footwear, officials said. Light engineering products such as motorcycle and battery, photovoltaic modules, and cashew nut (raw and processed), processed crab and toy are expected to flourish as they have been included in the "special development" sectors, they added. Value addition requirement for non-traditional products has been proposed to be brought down to 30 per cent from existing 40 per cent, according to the draft policy (2018-2021). The proposed changes have been synchronised with the measures to achieve \$ 60 billion exports income by 2021, he added. The existing top priority sectors are high value-added readymade garment and accessories, software and IT-enabled services, ICT products, pharmaceuticals, shipbuilding, shoe and leather products, jute goods, plastic goods, agro and agro-processed products, furniture, home textiles and Terry towel, home furnishing and luggage. A new chapter has been added to the plastic sector in the draft policy to help the sector flourish further, trade officials said. Policy support will be provided for the projects related to the blue economy, according to the draft policy.

## MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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