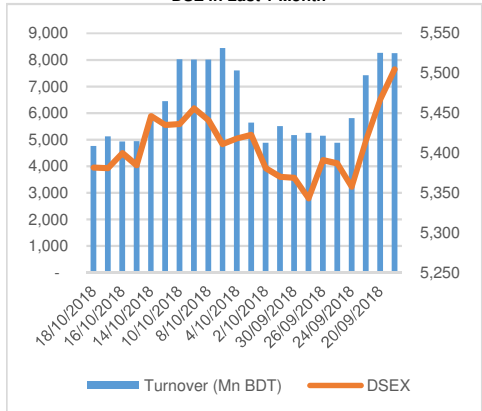


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SHAHJABANK	29	27	3.05	5,509,420
CITYBANK	33	32	1.42	3,152,000
PUBALIBANK	25	24	1.30	255,581
BANKASIA	18	17	1.09	912,659
PRIMEBANK	17	17	0.92	2,088,980
Negative impact				
SUMITPOWER	43	44	(2.09)	4,908,210
SQURPHARM	266	267	(1.93)	248,134
BATBC	3,352	3,370	(1.73)	190
KPCL	129	131	(1.18)	2,072,870
MARICO	1,100	1,123	(1.17)	11,705

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
IBP	45	325	8,559,274
UPGDCL	351	275	775,801
KPCL	129	268	2,072,870
DSSL	34	258	7,532,418
SUMITPOWER	43	214	4,908,212
SHAHJABANK	30	159	5,509,422
UTTARABANK	33	116	3,583,301
SILVAPHL	30	105	3,356,767
VFSTDL	50	104	2,144,358
CITYBANK	32	102	3,152,000

Market Statistics

Market Cap (In Mn BDT)	3,880,966
Total Volume (In Mn BDT)	4,763
DSEX	5,382
DSES	1,244
DS-30	1,896
Market P/E	15

Today % Change

NASDAQ	-0.05%
HANG SENG	-6.86%
BSE-SENSEX	0.01%
	-0.39%
	-0.10%

World Markets

Indices	% Change
NASDAQ	-0.05%
HANG SENG	-6.86%
BSE-SENSEX	0.01%
	-0.39%
	-0.10%

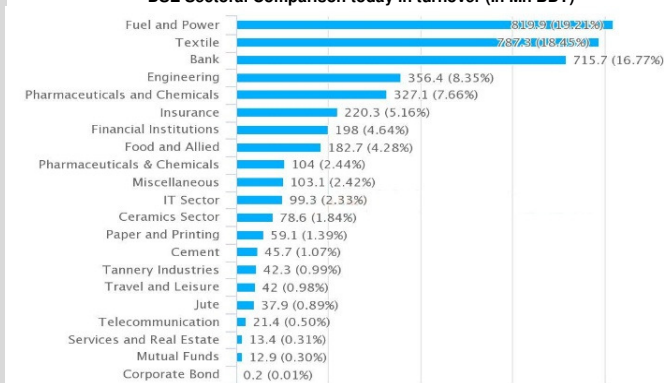
Exchange Rates

Currency	Rates
USD	85.42
GBP	112.12
EUR	98.42

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 6.86% decline in total turnover. IBP, UPGDCL, KPCL, DSSL, SUMITPOWER stocks dominated today's market turnover. However, IBP was today's best performer having the highest growth of 346% from YCP. DSEX reflected a mixed mode through the day resulting in 103 issues advanced out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

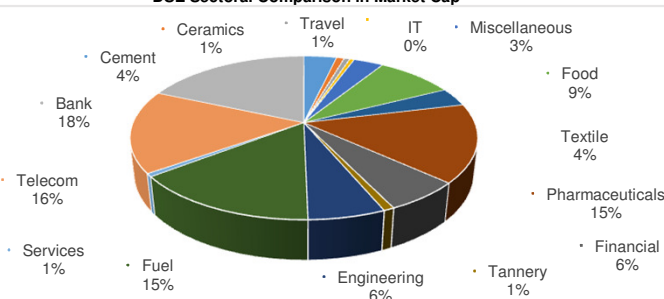


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	27
Travel	26
IT	19
Miscellaneous	19
Food	19
Textile	17
Pharmaceuticals	17
Financial	16
Tannery	16
Engineering	15
Fuel	15
Services	15
Telecom	15
Bank	10

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CITYBANK

Elected Chairman and Vice-Chairman

The Company has informed that Mr. Aziz Al Kaiser and Mr. Hossain Khaled, have been elected as the Chairman and Vice-Chairman of the Company respectively.

MIDASFIN

Sale Declaration of a Sponsor Director (Nominated Director)

Ms. Rokia Afzal Rahman, one of the Sponsors and Directors (Nominated Director from MIDAS) of the Company, has expressed her intention to sell 1,00,000 shares out of her total holding of 5,11,809 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2018.

MTB

Buy declaration of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,05,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BANKASIA

Issuing of 7 years Non-Convertible Subordinated Bond

The Board of Directors of the Company has approved to issue of the Company 7 years floating rate Non-Convertible Subordinated Bond with an issue price of Tk. 500.00 crore through Private Placement to raise regulatory capital (Tier 2) of the Company as per Basel III norms, subject to the approval of the Bangladesh Bank and BSEC.

MTB

Declaration of share receipt by a Director

Mrs. Khwaja Nargis Hossain, one of the Directors of the Company has expressed her intention to receive 13,00,000 shares of the Company from her Spouse Mr. Alhaz Syed Abul Hossain, a Sponsor of the Company, by way of gift outside the trading system of the Exchange within October 31, 2018 from the date of issuance of approval letter by DSE.

Other News Today

Record oil purchase pushes up imports - Source: The Financial Express

Bangladesh's imports grew by more than 6.0 per cent in the first two months of fiscal year 2018-19, after a record 105.07 per cent increase in oil, officials said. The actual import in terms of settlement of letters of credit (LCs) rose to \$ 8.52 billion during the July-August period of FY 19 from \$ 8.04 billion in the same period of the previous fiscal, according to the central bank's latest statistics. But opening of LCs, generally known as import orders, decreased by more than 1.0 per cent to \$ 10.02 billion in the first two months of FY 19 from \$ 10.13 billion in the same period of the previous fiscal. "The overall import expenses increased mainly due to higher import of petroleum products during the period," a senior official of the Bangladesh Bank (BB) told the FE while explaining main reason for the rising trend in import payments. Import of petroleum products rose to \$ 791.68 million from \$386.06 million. The rising trend in fuel oil prices in the global market has pushed up the overall import payment obligations during the period under review, the central banker explained. Besides, oil-based power plants have also boosted the import of petroleum products, he added.

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