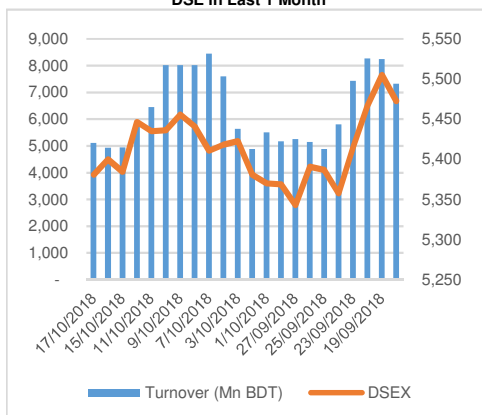


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	353	344	5.87	1,219,520
OLYMPIC	245	235	3.40	365,482
GP	364	362	2.65	109,548
UTTARABANK	32	30	0.98	2,525,630
BERGERPBL	1,231	1,225	0.50	4,392

Negative impact				
SUMITPOWER	44	46	(3.14)	5,175,950
SQURPHARM	267	269	(1.81)	268,229
KPCL	131	134	(1.59)	2,937,380
BXPHARMA	78	80	(1.19)	192,267
BBSCABLES	120	125	(1.04)	815,590

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	356	429	1,219,517
KPCL	130	389	2,937,376
DSSL	34	245	7,092,466
SUMITPOWER	45	234	5,175,952
IFADAUTOS	124	121	974,269
VFSTD	46	101	2,182,382
BBSCABLES	120	100	815,590
OLYMPIC	245	89	365,482
SILVAPHL	32	85	2,633,319
NURANI	21	85	3,969,339

Market Statistics

Market Cap (In Mn BDT)	3,882,959
Total Volume (In Mn BDT)	5,114
DSEX	5,381
DSES	1,248
DS-30	1,898
Market P/E	15

Today % Change

NASDAQ	7,645	-0.88%
HANG SENG	25,462	0.07%
BSE-SENSEX	34,780	0.85%

World Markets

Indices	% Change
USD	85.10
GBP	111.61
EUR	98.11

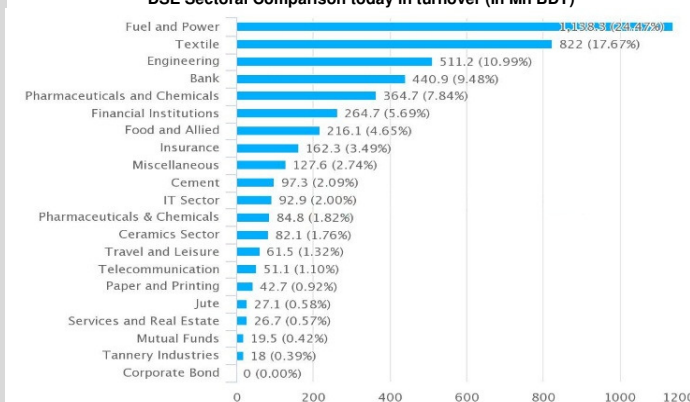
Exchange Rates

Currency	Rates
USD	85.10
GBP	111.61
EUR	98.11

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.35% with 3.84% growth in total turnover. UPGDCL, KPCL, DSSL, SUMITPOWER, IFADAUTOS stocks dominated today's market turnover. However, KAY&QUE was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 183 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

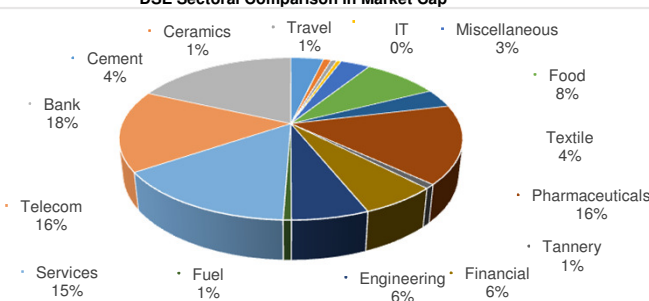


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics	27
Travel	26
IT	20
Miscellaneous	19
Food	19
Textile	18
Pharmaceuticals	17
Tannery	16
Financial	16
Engineering	16
Fuel	15
Services	15
Telecom	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMEFIN

Buy confirmation of a Corporate Sponsor

Abeeco Industries Ltd., one of the Corporate Sponsors of the Company, has further reported that it has completed its buying of 42,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 07.10.2018.

ADVENT

Appointment of Chairman & Managing Director

The Company has informed that Mr. Shafiqul Alam has been appointed as the Chairman of the board and Mr. Wajhi Ahmed as the Managing Director of the Company, with effect from October 15, 2018.

IBP

Trading of New Security

Trading of the shares of Indo-Bangla Pharmaceuticals Limited will commence at DSE from October 18, 2018 under 'N' category. DSE Trading Code for Indo-Bangla Pharmaceuticals Limited is "IBP" and DSE Company Code is 18494.

Other News Today

Global FDI dips 41pc in Jan-Jun - Source: The Financial Express

The inflow of foreign direct investment (FDI) globally declined sharply in the first half of the current calendar year. The amount is estimated at \$470 billion in the January-June period of 2018 while it was \$794 billion during the same period of 2017. Investment Trend Monitor, released by the United Nations Conference on Trade and Development (UNCTAD) on Monday, revealed this declining trend in the global FDI. The sharp decline is attributed to the large repatriation of multinational entities based in the United States. Against this backdrop, the net FDI inflow in Bangladesh jumped by around 44 per cent in the first half of 2018. The latest statistics, released by the central bank last week, showed the net FDI inflow here stood at \$1.42 billion in the January-June period of 2018. The amount was \$0.99 billion in the corresponding period last year. The Bangladesh Bank data further showed that the net FDI inflow in the past fiscal year (FY) increased by 5.11 per cent over the fiscal before that. In FY '18, the country received \$2.58 billion as net FDI against \$2.45 billion in FY '17. Net FDI is derived by deducting disinvestment from gross inflow of foreign investment. In FY '18, gross FDI stood at \$3.29 billion while the amount of disinvestment was \$0.71 billion. Disinvestment includes capital repatriation, reverse investments, loans given to parent firms and repayments of intra-company loans to parent firms of the multinational companies operating here. Half the net FDI, \$1.25 billion to be precise, came as reinvested earnings of the multinational entities. The rest was divided as intra-company loan equivalent to \$0.71 billion and equity worth \$0.62 billion. This is the final estimate based on FDI enterprise survey conducted by the central bank. The survey data provides a comprehensive picture of the FDI inflow in the country. Earlier, the primary estimate of the balance of payment showed that FDI inflow declined in the past fiscal. Nevertheless, the final value of the FDI falls far short of \$5.87 billion projected for FY '18 in the Seventh Five-Year Plan.

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