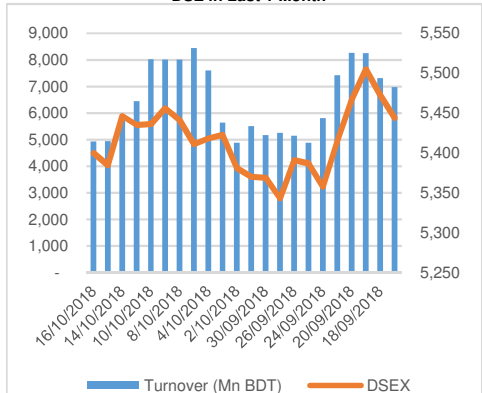


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|-----------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| KPCL | 134 | 127 | 3.90 | 2,928,160 |
| BATBC | 3,368 | 3,330 | 3.69 | 132 |
| UPGDCL | 344 | 342 | 1.76 | 609,882 |
| BBSCABLES | 125 | 117 | 1.62 | 921,419 |
| OLYMPIC | 235 | 230 | 1.50 | 186,359 |
| Negative impact | | | | |
| ICB | 129 | 130 | (1.30) | 19,955 |
| CITYBANK | 32 | 33 | (1.27) | 2,301,640 |
| MARICO | 1,118 | 1,134 | (0.85) | 1,002 |
| LHBL | 52 | 52 | (0.76) | 423,890 |
| RELIANCINS | 43 | 46 | (0.55) | 108,045 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| KPCL | 134 | 383 | 2,928,155 |
| SUMITPOWER | 46 | 290 | 6,358,740 |
| UPGDCL | 344 | 208 | 609,882 |
| ACTIVEFINE | 42 | 164 | 3,950,057 |
| VFSTD | 47 | 134 | 2,957,960 |
| SQURPHARMA | 269 | 119 | 444,145 |
| SILVAPHL | 34 | 114 | 3,423,298 |
| BBSCABLES | 125 | 112 | 921,419 |
| INTECH | 54 | 105 | 2,022,080 |
| SIMTEX | 44 | 102 | 2,227,890 |

Market Statistics

| | | | |
|--------------------------|-----------|----------|--------|
| Market Cap (In Mn BDT) | 3,888,988 | % Change | 0.25% |
| Total Volume (In Mn BDT) | 4,925 | % Change | -0.29% |
| DSEX | 5,400 | % Change | 0.29% |
| DSES | 1,254 | % Change | 0.48% |
| DS-30 | 1,903 | % Change | 0.17% |
| Market P/E | 15 | | |

World Markets

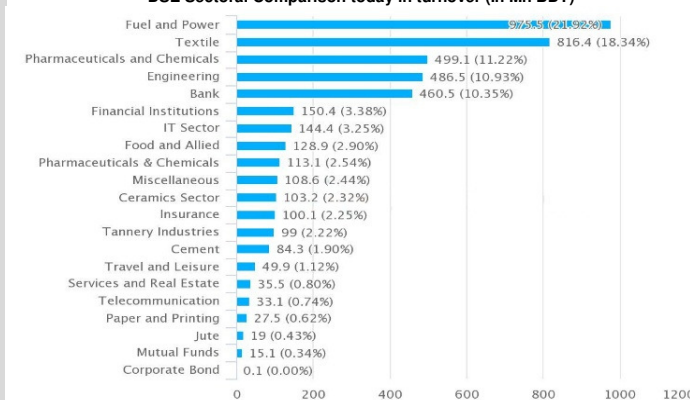
| Indices | % Change | Currency | Rates |
|------------|----------|----------|--------|
| NASDAQ | 7,431 | USD | 83.93 |
| HANG SENG | 25,462 | GBP | 110.75 |
| BSE-SENSEX | 35,162 | EUR | 97.11 |

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.29% with 0.29% decline in total turnover. KPCL, SUMITPOWER, UPGDCL, ACTIVEFINE, VFSTD stocks dominated today's market turnover. However, EMERALDOIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 137 issues advanced out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

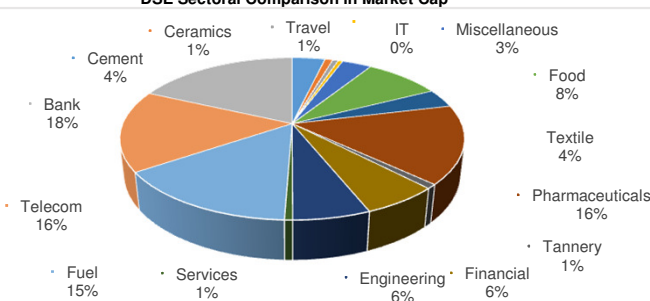


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Cement | 35 |
| Ceramics | 28 |
| Travel | 26 |
| IT | 20 |
| Miscellaneous | 19 |
| Food | 19 |
| Textile | 18 |
| Pharmaceuticals | 17 |
| Tannery | 16 |
| Financial | 16 |
| Engineering | 16 |
| Services | 15 |
| Fuel | 15 |
| Telecom | 15 |
| Bank | 9 |

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PDL

Credit Rating Result
ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A-" for long term and "ST-2" for short term with stable outlook in consideration of audited financials of the Company up to June 30, 2017, unaudited financials up to the period ending March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

MTB

Buy confirmation of a Sponsor Director
Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 03.10.2018.

IBP

Trading of New Security
Trading of the shares of Indo-Bangla Pharmaceuticals Limited will commence at DSE from October 18, 2018 under 'N' category. DSE Trading Code for Indo-Bangla Pharmaceuticals Limited is "IBP" and DSE Company Code is 18494.

BDFINANCE

Buy declaration of a Corporate Director
Mehmud Industries (Pvt.) Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 26,90,679 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

TAKAFULINS

Buy declaration of a Director
Dr. Mohammad Osman Ghani, one of the Public Shareholder Directors of the Company, has expressed his intention to buy 8,10,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

Other News Today

Bangladesh Bank relaxes terms on holding foreign loan collaterals - Source: The Financial Express

The commercial banks are now allowed to hold collaterals on behalf of the on-resident lenders against external loans, availed by the state entities, without prior approval from Bangladesh Bank (BB). "We've relaxed regulations allowing the authorised dealers (AD) banks to hold collaterals against external loans without prior approval from the central bank to facilitate transactions," a BB senior official told the FE. He also said it will be applicable, if the foreign lenders seek collaterals against their loans, approved by Standing Committee on Non-Concessional Loan of Economic Relations Division (ERD). The central bank issued a circular in this connection on Monday, and asked the officials concerned of all AD banks to properly follow the instructions on holding collaterals on behalf of the non-resident lenders. BB also issued another notification, allowing the banks to repay interest, service charges and instalments against overseas borrowing without prior approval from the central bank.

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