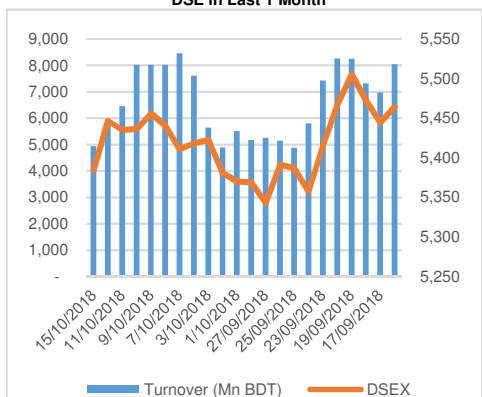


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,330	3,303	2.63	2
MJLBD	104	101	1.33	543,653
MONNOCERA	359	332	1.14	155,335
BSCCL	81	78	0.70	225,208
SIMTEX	45	41	0.44	1,773,170

Negative impact				
UPGDCL	342	350	(5.36)	450,595
SQURPHARM	268	272	(5.07)	298,218
SUMITPOWER	46	48	(3.67)	7,334,560
KPCL	127	133	(3.67)	4,240,480
ICB	130	133	(3.05)	35,120

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	129	546	4,240,477
SUMITPOWER	46	337	7,334,562
UPGDCL	343	155	450,595
SHASHADNM	70	144	1,975,955
DSSL	34	136	3,923,227
IFADAUTOS	124	134	1,077,125
SILVAPHL	33	133	3,982,056
ACTIVEFINE	40	120	2,947,752
VFSTD	43	100	2,362,007
BEXIMCO	24	94	3,828,386

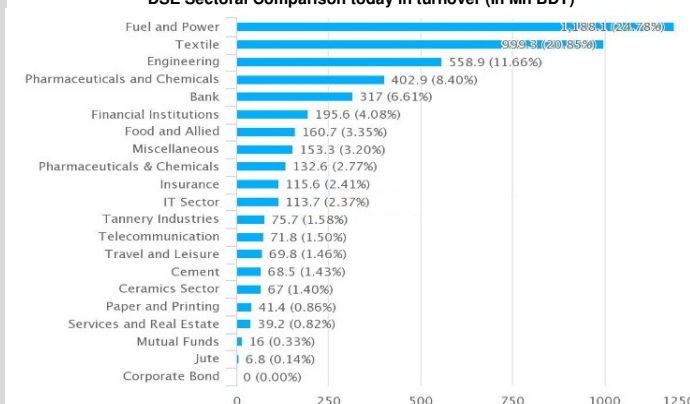
Market Statistics

Market Cap (In Mn BDT)	3,879,470	% Change	-0.82%
Total Volume (In Mn BDT)	4,939	% Change	-14.34%
DSEX	5,384	% Change	-1.14%
DSES	1,248	% Change	-1.14%
DS-30	1,900	% Change	-1.20%
Market P/E	15		

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.14% with 14.34% decline in total turnover. KPCL, SUMITPOWER, UPGDCL, SHASHADNM, DSSL stocks dominated today's market turnover. However, LEGACYFOOT was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 227 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

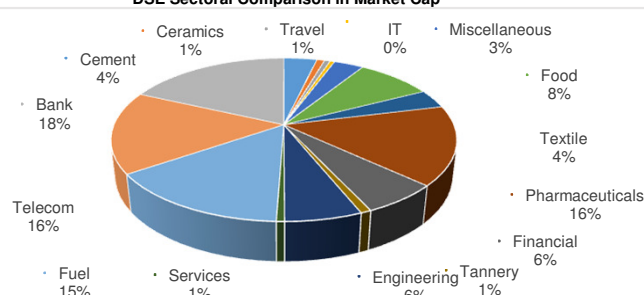


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	26
IT	20
Miscellaneous	19
Food	19
Textile	18
Pharmaceuticals	17
Financial	16
Tannery	16
Engineering	16
Services	15
Fuel	15
Telecom	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,65,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

FEKDIL

Sale Declaration of a Sponsor Director

Mr. Asif Moyeen, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of her total holding of 9,04,63,031 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MTB

Buy declaration of a Director

Mr. MD. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

CITYBANK

Buy Declaration of a Director

Mr. Hossain Mahmood, one of the Directors (Representative from A-One Polymer Ltd.) of the Company, has expressed his intention to buy 90,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within October 31, 2018.

CITYBANK

Buy Declaration of a Director

Mr. Hossain Khaled, one of the Directors of the Company, has expressed his intention to buy 90,000 shares of the Company at prevailing market price (in the Public) through Stock Exchange within October 31, 2018.

MJLBD

Dividend Declaration

The Board of Directors has recommended 45% cash and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 11:00 AM, Venue: Krishibid Institution Complex Bangladesh (KIB), Krishi Khamar Sarak, (Khamarbari) Farmgate, Dhaka-1215. Record Date: 04.11.2018. The Company has also reported Consolidated EPS of Tk. 7.00, Consolidated NAV per share of Tk. 37.49 and Consolidated NOCFPS of Tk. 11.47 for the year ended on June 30, 2018 as against Tk. 6.91, Tk. 34.93 and Tk. 15.68 respectively for the same period of the previous year.

Other News Today

IMF official anxious about loan defaults: Finance Minister - Source: The Financial Express

Expressing satisfaction over the Bangladesh economy, Deputy Managing Director of International Monetary Fund Misuhiro Furusawa has said he is anxious about the prevalent loan defaults in the banking sector. Finance Minister Abul Maal Abdul Muhith informed about the IMF official's remarks while talking to the reporters on the Indonesian island of Bali. The finance minister held a meeting with the IMF deputy managing director before talking to the reporters. A team of 27 from Bangladesh led by Finance Minister is in Bali to attend the annual IMF-World Bank meetings. Bangladesh Bank Governor Fazle Kabir, Alternate Executive Director of the World Bank in Washington Muhammad Musharraf Hossain Bhuiyan, Finance Secretary Abdur Rouf Talukder, Economic Relations Division Secretary Kazi Shofiqul Azam are part of the delegation.

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