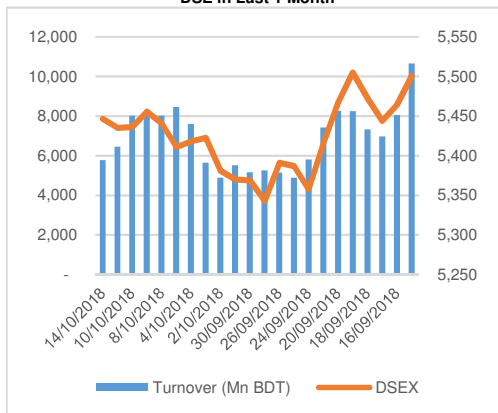


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive			impact	
ICB	133	129	3.59	76,536
CITYBANK	34	33	1.90	1,943,690
LHBL	53	52	1.71	1,478,170
PRIMEBANK	17	16	1.67	3,331,360
BRACBANK	70	69	1.58	422,518
Negative			impact	
UPGDCL	350	354	(2.87)	541,164
SUMITPOWER	48	49	(2.80)	14,656,600
GP	363	364	(1.99)	78,247
KPCL	133	136	(1.89)	3,889,440
OLYMPIC	233	236	(1.01)	227,148
YCP = Yesterday Closing Price LTP = Last Trade Price				

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SUMITPOWER	47	715	14,656,575
KPCL	133	522	3,889,439
SHASHADNIM	73	213	2,969,555
UPGDCL	346	189	541,164
DSSL	35	185	5,356,850
NURANI	21	143	6,503,477
VFSTDL	42	137	3,030,433
IFADAUTOS	126	114	903,300
SILVAPHL	32	110	3,569,335
CENTRALPHL	16	90	5,478,910

## Market Statistics

Market Cap (In Mn BDT)	3,911,524
Total Volume (In Mn BDT)	5,766
DSEX	5,446
DSES	1,263
DS-30	1,923
Market P/E	15

## Today % Change

Today	3,911,524	0.07%
% Change	5,766	-10.60%
NASDAQ	5,446	0.21%
HANG SENG	1,263	-0.26%
BSE-SENSEX	1,923	-0.15%
Market P/E	15	

## World Markets

Indices	% Change
7,497	2.29%
25,801	-2.12%
34,734	2.15%

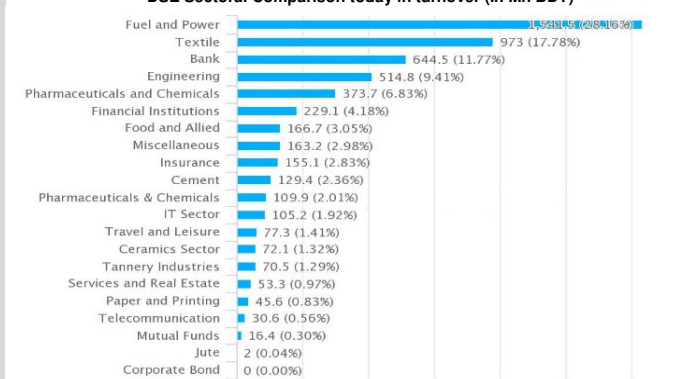
## Exchange Rates

Currency	Rates
USD	83.82
GBP	110.26
EUR	97.03

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 10.60% decline in total turnover. SUMITPOWER, KPCL, SHASHADNM, UPGDCL, DSSL stocks dominated today's market turnover. However, SILVAPHL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 138 issues declined out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



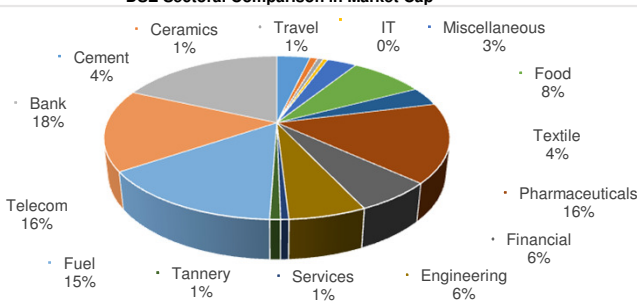
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	27
IT	20
Miscellaneous	19
Food	19
Textile	18
Pharmaceuticals	17
Financial	16
Engineering	16
Services	16
Tannery	16
Fuel	15
Telecom	15
Bank	10

## Average

15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NCCBANK

Buy Declaration of a Sponsor Director

Mrs. Sohela Hossain, one of the Sponsors Directors of the Company, has expressed her intention to buy 20,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

### PRAGATIINS

Sale Declaration of a Sponsor

Capt. Imam Anwar Hossain, one of the Sponsors of the Company, has expressed his intention to sell 2,98,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

### NTC

Dividend Declaration

The Board of Directors has recommended 22% Cash dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018. Time of AGM: 10:30 AM, Venue: "TCB Auditorium", TCB Bhaban (1st Floor), 1 Karwan Bazar, Dhaka. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 16.08, NAV per share of Tk. 153.27 and NOCFPS of Tk. 33.00 for the year ended on June 30, 2018 as against Tk. 12.03, Tk. 142.99 and Tk. 4.79 respectively for the same period of the previous year.

### ENVOYTEX

Dividend Declaration

The Board of Directors has recommended 10% Cash and 2% Stock dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018. Time of AGM: 10:00 AM, Venue: Samarai Convention Center, 23/G/7, Panthapath, Dhaka-1205. Record Date: 14.11.2018. The Company has also reported EPS of Tk. 2.01, NAV per share of Tk. 38.01 and NOCFPS of Tk. 0.24 for the year ended on June 30, 2018 as against Tk. 1.95 (restated), Tk. 36.67 (restated) and Tk. (1.91) (restated) respectively for the same period of the previous year.

## Other News Today

### Quarterly ADP execution rate hits three-year low - Source: The Financial Express

The implementation rate of Annual Development Programme (ADP) hit a three-year low to 8.0 per cent in the first quarter of the fiscal year, 2018-19. The project implementation rate was two percentage points lower than the same period of FY'18 and 0.50 percentage points down from that of FY'17. The state-run Implementation Monitoring and Evaluation Division (IMED) of the Planning Commission said the project implementing agencies spent Tk 149.27 billion funds, which accounts for 8.25 per cent of the total Tk 1.80 trillion worth of ADP. According to the IMED, the implementing agencies' performance was the worst in spending funds from the internal resources while the autonomous and semi-autonomous public institutions showed better performance in July-September period of the current fiscal. The agencies spent 7.47 per cent of the total outlay from the internal resources, while some 8.65 per cent fund from the project assistance (external resources). However, the public sector autonomous and semi-autonomous bodies spent 16.55 per cent of their funds in July-September period of the current fiscal. The government allocated Tk 1.13 trillion from the internal resources in the Tk 1.80 trillion ADP, Tk 600 billion funds from the external resources as the project aid while Tk 78.69 billion from the funds of the autonomous and semi-autonomous bodies. The commission officials said that the agencies had failed to improve their project execution capacity, as the implementation rate was lower than the same period of the last two consecutive fiscals. The officials said the worst-performing agencies include the water resources ministry, railway ministry, bridges division, and primary and mass education ministry. The railway ministry spent only 2.0 per cent of its total allocations in the ADP, while the bridges division did 4.61 per cent, the primary and mass education ministry 3.0 per cent, and the water resources ministry 0.58 per cent during July-September of the current fiscal. Meanwhile, the best-performing was power division, which spent 16.91 per cent of its total outlay, followed by 13.41 per cent by the local government division. Bangladesh's ADP outlay has been growing every year because the government needs to develop infrastructure and reduce poverty.

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