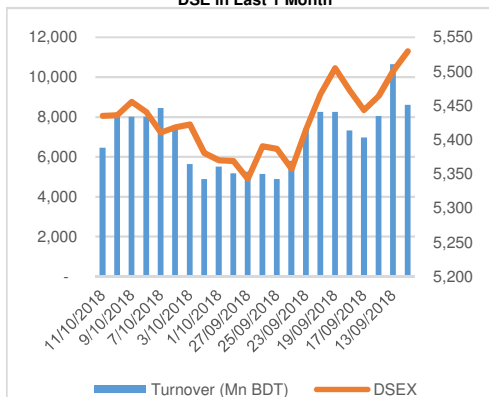


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	364	362	4.19	236,478
ICB	129	126	3.48	125,283
BRACBANK	69	68	2.10	337,610
BEXIMCO	26	24	2.05	10,966,200
LHBL	52	51	1.90	821,492

Negative impact				
SOURPHARM	272	278	(6.39)	250,772
UPGDCL	354	364	(6.20)	1,060,860
OLYMPIC	236	250	(4.77)	561,766
BATBC	3,300	3,331	(3.03)	589
KPCL	136	139	(1.77)	4,149,490

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SUMITPOWER	50	594	11,731,340
KPCL	135	573	4,149,488
UPGDCL	352	379	1,060,863
BEXIMCO	26	281	10,966,171
DSSL	34	157	4,603,776
OLYMPIC	234	134	561,766
NURANI	22	128	5,928,747
BBSCABLES	123	126	1,019,711
SINGERBD	230	122	519,205
ACTIVEFINE	43	117	2,723,951

Market Statistics

Market Cap (In Mn BDT)	3,908,828	% Change	-0.08%
Total Volume (In Mn BDT)	6,450	% Change	-19.57%
DSEX	5,435	% Change	-0.02%
DSES	1,266	% Change	-0.68%
DS-30	1,926	% Change	0.18%
Market P/E	15		

World Markets

Indices	% Change
NASDAQ	7,422 -4.08%
HANG SENG	25,266 -3.54%
BSE-SENSEX	34,056 -0.51%

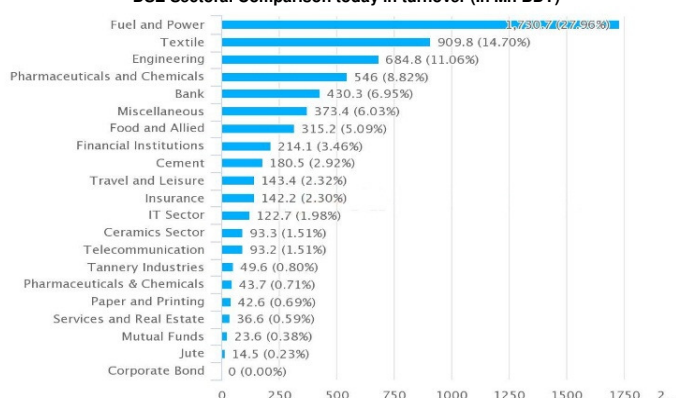
Exchange Rates

Currency	Rates
USD	84.14
GBP	111.09
EUR	97.26

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02% with 19.57% decline in total turnover. KPCL, UPGDCL, BEXIMCO, DSSL, OLYMPIC stocks dominated today's market turnover. However, PENINSULA was today's best performer having the highest growth of 9.78% from YCP. DSEX reflected a mixed mode through the day resulting in 156 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



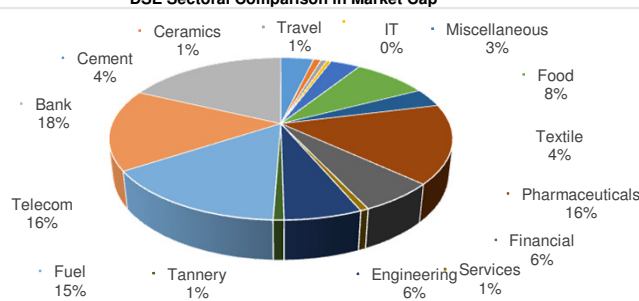
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	27
IT	20
Miscellaneous	20
Food	19
Textile	18
Pharmaceuticals	17
Financial	16
Services	16
Engineering	16
Tannery	16
Fuel	16
Telecom	15
Bank	9

Average

15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IDLC

Conference on unaudited quarterly financial statements

The Company has informed that a conference in the form of webinar on the unaudited financial statements for the 3rd quarter period ended on September 30, 2018 will be held on October 15, 2018 at 5:00 PM for all its stakeholders. All interested stakeholders are requested to participate in the event through: http://bit.ly/IDLC_Q3_2018.

IBNSINA

Buy declaration of a Sponsor and Director (Nominated by IBN Sina Trust)

Mr. M. Ataur Rahman, one of the Sponsors and Directors (Nominated by IBN Sina Trust) of the Company, has expressed his intention to buy 2,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

FAREASTFIN

Buy declaration of a Sponsor

Dr. Khadiza Waheeda Jahan, one of the Sponsors of the Company, has expressed her intention to buy 2,34,808 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

MTB

Buy declaration of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

Other News Today

ICB plans to inject fresh funds into stock market - Source: The Financial Express

The Investment Corporation of Bangladesh (ICB) has planned to inject fresh funds into the capital market to keep the market stable ahead of the upcoming general election. Under the move, the state-run investment agency is now working to collect funds worth Tk 20 billion through issuing its subordinate bonds shortly, according to market insiders. "We expect that the fund will be available for investment by the end of this month," ICB Chairman Prof. Mojib Uddin Ahmed told the FE on Wednesday. He also said the money that will be received through issuing the bonds will help reduce their cost of fund. ICB will invest more in the share market in line with the market requirement, he added. On the other hand, all scheduled banks are now exempted from complying with the relevant section of existing Banking Companies Act (BCA) for investing in the ICB's subordinate bonds. "We've issued a notification in this connection after consultations with the government," a senior official of Bangladesh Bank (BB) told the FE. Following the exemption, investment in the ICB bonds will not be included as exposure in the share market by the banks concerned. "Such exemption will help encourage the banks to invest their funds in the bonds," he explained. Currently, the banks are allowed to invest maximum 25 per cent of their total capital in share market on solo basis in line with BCA (Amended) 2013. According to BCA 1991 (Amended 2013), total capital comprises four components: paid-up capital, balance in share premium account, statutory reserves and retained earnings, as stated in the latest audited financial statements. While calculating total investment in capital market, different components, including all types of shares, debentures, corporate bonds, mutual fund units and other capital market securities, will be taken into account. When contacted, another BB official said stock market exposures of all banks are now below 20 per cent. "So the banks are allowed to invest more in the share market, if they are interested," he noted. Bangladesh Securities and Exchange Commission (BSEC) approved the ICB's proposal for issuing bond. The tenure of the ICB's non-convertible and fixed rate bond will be seven years. The bond will be fully redeemable, unsecured and unlisted. The bond units will be issued to different banks, insurance companies, financial institutions, corporate entities, and high-net worth individuals through private placement. The fund will be invested in primary and secondary market as part of its market-maker role. ICB will also invest the fund as sponsor of NRB Mutual Fund and NRB Industrial Fund along with investment in infrastructure and 'thrust' sectors of the government, and in public-private partnership (PPP) projects.

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