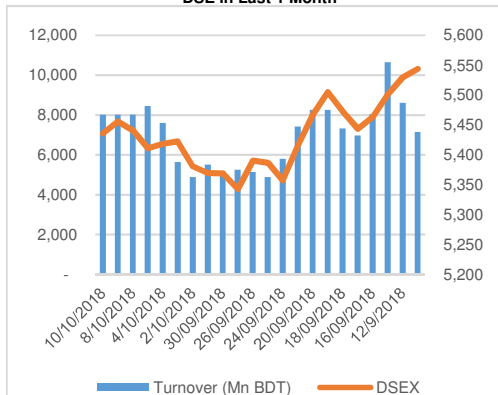


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SUMITPOWER	49	44	7.69	19,534,900
KPCL	139	136	2.19	8,890,160
DELTALIFE	110	103	1.44	392,476
UTTARABANK	29	27	1.24	2,148,200
POWERGRID	50	48	1.06	335,649
Negative impact				
UPGDCL	364	368	(2.94)	1,104,130
SQURPHARM	278	280	(2.90)	226,975
BRACBANK	68	70	(2.63)	1,108,660
EBL	34	35	(1.33)	1,092,300
NATLIFEINS	178	185	(1.21)	204,199

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	140	1,242	8,890,155
SUMITPOWER	49	933	19,534,889
UPGDCL	363	404	1,104,128
ACTIVEFINE	43	236	5,465,721
OLYMPIC	252	216	879,219
SILVAPHL	30	214	7,164,763
IFADAUTOS	129	184	1,448,118
DSSL	35	176	5,141,382
BBSCABLES	124	164	1,311,471
STYLECRAFT	3,730	155	39,262

Market Statistics	
Market Cap (In Mn BDT)	3,912,115
Total Volume (In Mn BDT)	8,019
DSEX	5,436
DSES	1,274
DS-30	1,922
Market P/E	15

Today	% Change
Market Cap (In Mn BDT)	-0.16%
Total Volume (In Mn BDT)	0.09%
DSEX	-0.36%
DSES	-0.28%
DS-30	-0.34%

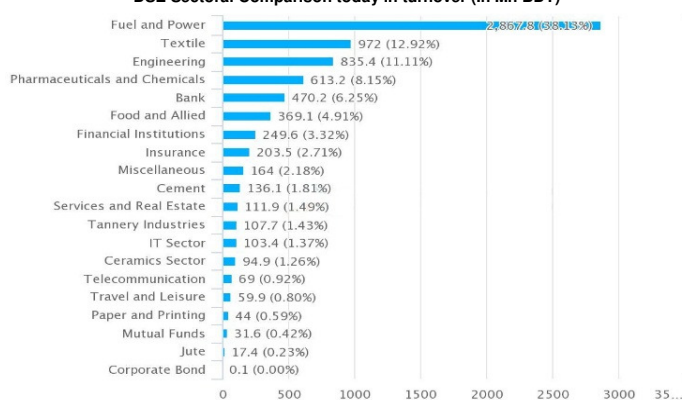
World Markets	
Indices	% Change
NASDAQ	0.03%
HANG SENG	0.08%
BSE-SENSEX	1.30%

Exchange Rates	
Currency	Rates
USD	84.00
GBP	110.46
EUR	96.48

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.36% with 0.09% growth in total turnover. KPCL, SUMITPOWER, UPGDCL, ACTIVEFINE, OLYMPIC stocks dominated today's market turnover. However, SILVAPHL was today's best performer having the highest growth of 199% from YCP. DSEX reflected a bearish mode through the day resulting in 229 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



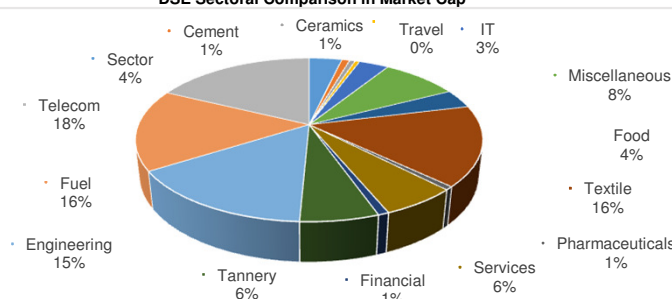
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Sector	Sector P/E
Cement	35
Ceramics	28
Travel	26
IT	20
Miscellaneous	20
Food	19
Textile	18
Pharmaceuticals	17
Services	16
Financial	16
Tannery	16
Engineering	16
Fuel	16
Telecom	15
Bank	9

Average

15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SHAHJABANK
Sale Confirmation of a Director
Mrs. Tahera Faruque, one of the Directors of the Company, has further reported that she has completed her sale of 8,70,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 23.09.2018.

NCCBANK
Sale confirmation of a Sponsor
Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has further reported that he has completed his sale of 50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 06.09.2018.

DELTASPINN
Credit Rating Result
WASO Credit Rating Company (BD) Ltd. (WCRCL) has announced the entity rating of the Company as "BBB1" for long term and "ST-3" for short term along with a stable outlook based on latest audited financial statements of the Company for the year 2016- 2017 and other relevant quantitative and qualitative information of the Company.

STYLECRAFT
Dividend Declaration
The Board of Directors has recommended 410% stock dividend for the year ended on June 30, 2018. Date of AGM: 17.12.2018. Time: 3:00 PM, Venue: Spectra Convention Hall, Gulshan-1, Dhaka. Record Date: 04.11.2018. The Company has also reported EPS of Tk. 36.16, NAV per share of Tk. 317.93 and NOCFPS of Tk. 36.30 for the year ended on June 30, 2018 as against Tk. 52.47, Tk. 508.04 and Tk. 89.44 respectively for the same period of the previous year.

SILVAPHL
Trading of New Security
Trading of the shares of Silva Pharmaceuticals Limited will commence at DSE from today i.e. October 10, 2018 under 'N' category. DSE Trading Code for Silva Pharmaceuticals Limited is "SILVAPHL" and DSE Company Code is 18493.

Other News Today

Inflation rate drops slightly in September - Source: The Financial Express

The point-to-point inflation rate in September dropped to 5.43 per cent compared to that of 5.48 per cent in the previous month, official data showed. Bangladesh Bureau of Statistic (BBS) data, unveiled Tuesday, showed that although the overall inflation rate decreased slightly by 0.05 percentage points last month but the non-food inflation has increased in the same time. According to the BBS data, the inflation rate for the non-food items has risen significantly to 5.45 per cent in September than that of 4.73 per cent in the previous month August. Meanwhile, the point-to-point inflation for the food item has dropped slightly to 5.42 per cent in the last month from that of 5.97 per cent in the previous month August. Emerging from the Executive Committee of the National Economic Council (ECNEC) meeting Tuesday in Dhaka, Planning Minister AHM Mustafa Kamal, unveiled the data of the consumer price index (CPI) of the country. He told reporters that the inflation both in the urban and rural areas have also dropped slightly. In the rural Bangladesh, the inflation rate in September was 4.99 per cent in the past month compared to 5.05 per cent in August this year. In the urban area, the point-to-point inflation was recorded lower at 6.23 per cent in September from that of 6.28 per cent in August.