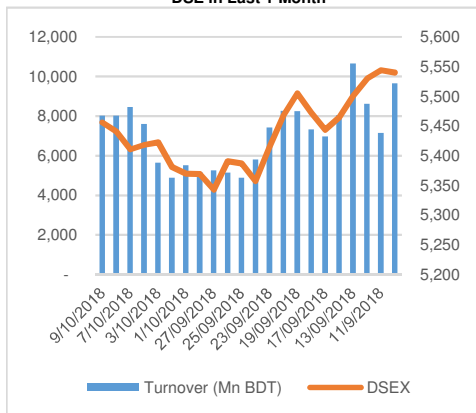


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	280	271	10.64	786,499
GP	363	360	6.86	136,228
OLYMPIC	253	239	4.59	1,362,170
SUMITPOWER	44	42	3.33	6,376,680
UPGDCL	368	364	2.81	1,218,780
Negative impact				
NATLIFEINS	185	197	(1.73)	241,951
BRACBANK	70	71	(1.58)	1,733,310
BBSCABLES	126	130	(0.93)	2,008,130
ICB	127	128	(0.87)	65,769
SINGERBD	236	242	(0.80)	703,725

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	136	851	6,301,405
UPGDCL	370	442	1,218,779
OLYMPIC	255	349	1,362,171
SUMITPOWER	44	278	6,376,680
BBSCABLES	125	256	2,008,132
CONFIDCEM	233	236	1,007,842
SOURPHARMA	281	220	786,499
ACTIVEFINE	43	209	4,766,168
IFADAUTOS	129	200	1,553,912
DSSL	34	179	5,239,557

Market Statistics

Market Cap (In Mn BDT)	3,918,241
Total Volume (In Mn BDT)	8,012
DSEX	5,456
DSES	1,278
DS-30	1,929
Market P/E	15

Today % Change

NASDAQ	0.32%
HANG SENG	-0.03%
BSE-SENSEX	0.27%
	1.10%
	1.01%

World Markets

Indices	% Change
7,736	-0.67%
26,173	-0.11%
34,299	-0.51%

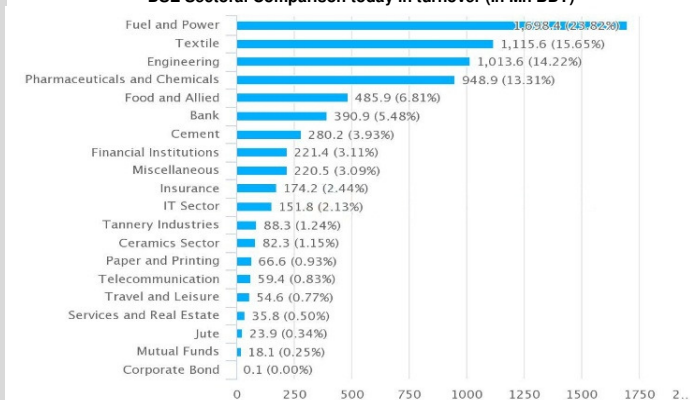
Exchange Rates

Currency	Rates
USD	83.61
GBP	109.22
EUR	95.95

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.27% with 0.03% decline in total turnover. KPCL,UPGDCL, OLYMPIC, SUMITPOWER, BBSCABLES stocks dominated today's market turnover. However, MEGHNACEM was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 101 issues advanced out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

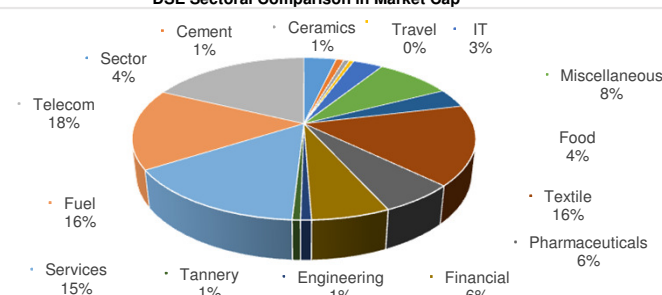


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Sector	Sector P/E
Cement	35
Ceramics	28
Travel	26
IT	20
Miscellaneous	20
Food	19
Textile	18
Pharmaceuticals	17
Financial	16
Engineering	16
Tannery	16
Services	16
Fuel	16
Telecom	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KDSALTD

Declaration of share transfer of a Sponsor

Mrs. Hasina Iqbal, one of the Sponsors of the Company, has expressed her intention to transfer 52,00,062 shares out of her total holding of 55,72,080 shares of the Company to her father Mr. Khalilur Rahman, one of the Sponsors Directors of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by CSE.

NCCBANK

Shares received by a Sponsor Director by way of Nomination

Mr. Abdus Salam, a Sponsor Director of the Company has received 22,12,879 shares of the Company from his Spouse Late Mrs. Anowara Akhter, one of the Sponsors of the Company, by way of nomination (50% of holding shares of his spouse late Mrs. Anowara Akhter).

SILVAPHL

Trading of New Security

Trading of the shares of Silva Pharmaceuticals Limited will commence at DSE from October 10, 2018 under 'N' category. DSE Trading Code for Silva Pharmaceuticals Limited is "SILVAPHL" and DSE Company Code is 18493.

GENNEXT

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 11:00 AM, Venue: Factory Premises at Dhonaid, Earpur, Ashulia, Dhaka. Record Date: 30.10.2018. The Company has also reported EPS of Tk. 1.01, NAV per share of Tk. 12.60 and NOCFPS of Tk. 0.09 for the year ended on June 30, 2018 as against Tk. 0.54, Tk. 11.59 and Tk. 0.94 respectively for the same period of the previous year.

Other News Today

IMF forecasts 7.1pc economic growth for Bangladesh in 2019 - Source: The Financial Express

The growth domestic product (GDP) of Bangladesh is expected to grow by 7.1 per cent in 2019, according to the International Monetary Fund (IMF). Economic growth may accelerate 7.0 per cent in 2023, IMF said in its World Economic Outlook 2018, which was released on the Indonesian resort island of Bali on Tuesday. The IMF's projection is close to the World Bank's forecast of 7.0 per cent for fiscal 2018-19, released on Oct 2, reports bdnews24. However, the projection is lower than the Asian Development Bank's estimate of 7.5 per cent and the government's 7.8 per cent for the fiscal. The IMF also predicted that Bangladesh's consumer prices would reach 5.8 per cent at the end of this year and 6.1 per cent next year. However, the IMF cuts its global economic growth forecasts for 2018 and 2019, saying that trade policy tensions and the imposition of import tariffs were taking a toll on commerce while emerging markets struggle with tighter financial conditions and capital outflows. It was now predicting 3.7 per cent global growth in both 2018 and 2019, down from its July forecast of 3.9 per cent growth for both years. The downgrade reflects a confluence of factors, including the introduction of import tariffs between the United States and China, weaker performances by Eurozone countries, Japan and Britain, and rising interest rates that are pressuring some emerging markets with capital outflows, notably Argentina, Brazil, Turkey and South Africa. Some energy-rich emerging market countries have fared better due to higher oil prices, with Saudi Arabia and Russia seeing forecast upgrades.

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