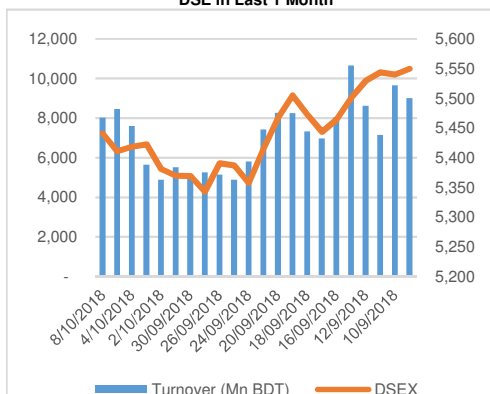


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
OLYMPIC	239	220	6.27	1,621,620
SQURPHARM	271	269	2.89	162,757
NATLIFEINS	197	180	2.61	402,402
ICB	128	126	1.41	70,916
DUTCHBANGL	132	129	0.92	96,240
Negative impact				
GP	360	362	(4.63)	434,654
KPCL	134	137	(2.07)	5,618,740
BRACBANK	71	71	(1.05)	550,015
LHBL	51	52	(0.95)	751,711
UNIQUEHRL	56	58	(0.82)	530,810

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	134	764	5,618,735
DSSL	33	472	13,432,811
UPGDCL	367	457	1,240,987
OLYMPIC	239	375	1,621,618
ACTIVEFINE	45	336	7,366,886
SINGERBD	243	295	1,212,816
BBSCABLES	130	239	1,796,717
IFADAUTOS	130	183	1,393,250
CONFIDCEM	238	169	705,082
NURANI	21	159	7,445,951

## Market Statistics

Market Cap (In Mn BDT)	3,905,701	% Change	0.22%
Total Volume (In Mn BDT)	8,014	% Change	-5.13%
DSEX	5,441	% Change	0.56%
DSES	1,264	% Change	0.55%
DS-30	1,910	% Change	0.39%
Market P/E	16		

## Today

Market Cap (In Mn BDT)	3,905,701	% Change	0.22%
Total Volume (In Mn BDT)	8,014	% Change	-5.13%
DSEX	5,441	% Change	0.56%
DSES	1,264	% Change	0.55%
DS-30	1,910	% Change	0.39%
Market P/E	16		

## World Markets

Indices	% Change
NASDAQ	7,788 -1.16%
HANG SENG	26,203 -1.39%
BSE-SENSEX	34,474 0.28%

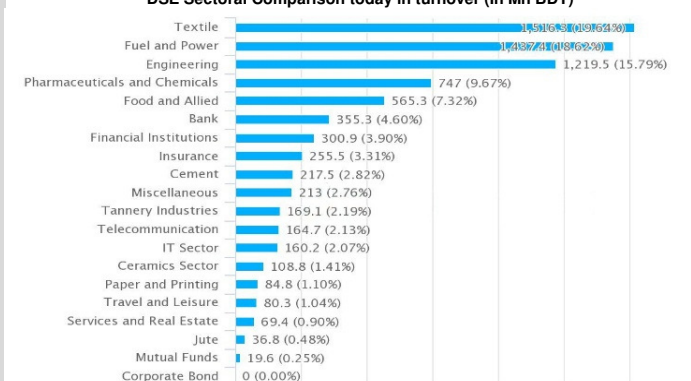
## Exchange Rates

Currency	Rates
USD	83.61
GBP	109.22
EUR	95.95

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.56% with 5.13% decline in total turnover. KPCL, DSSL, UPGDCL, OLYMPIC, ACTIVEFINE stocks dominated today's market turnover. However, APOLOISPAT was today's best performer having the highest growth of 9.78% from YCP. DSEX reflected a bullish mode through the day resulting in 170 issues declined out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



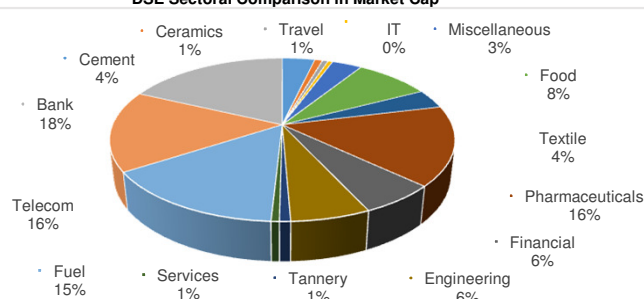
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics	28
Travel	26
IT	21
Miscellaneous	20
Food	19
Textile	19
Pharmaceuticals	17
Financial	16
Engineering	16
Tannery	16
Services	16
Fuel	15
Telecom	14
Bank	9

## Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MTB

Buy confirmation of a Director

Mr. Md. Wakiluddin, one of the Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 02.10.2018.

### MTB

Buy declaration of a Director

Mr. Md. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

### BDFINANCE

Buy declaration of a Corporate Director

Hossain Dyeing & Printing Mills Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 21,70,587 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

### ETL

Invest for BMRE & Voluntary Forgoing of accumulated remuneration of Directors

The Company has informed that the Board of Directors has decided to invest an amount of Tk. 70.37 crore (approx.) for BMRE of its existing project. Out of this amount, Tk. 55.41 crore (i.e. 79%) to be procured by availing Term Loan facilities from Modhumoti Bank Limited. The balance amount of Tk. 14.96 crore (i.e. 21%) will be financed from company's own sources as equity. The breakdown of the investment is as follows; 1. Capital Machineries & Equipment with pumps, motors, pipes, auxiliaries, fixtures, fabrication, erection & installation : Tk. 54.70 crore and 2. Building & Civil Construction : Tk. 15.67 crore. The proposed BMRE has been taken up by the Board with a view to enhancing the overall production capacity by 50%. The Board also approved the decision of the Directors of the company regarding their voluntary forgoing of their accumulated remuneration of Tk. 7.32 crore payable to them upto June 30, 2018.

## Other News Today

### BB sells \$45m to banks to steady forex market - Source: The Financial Express

The central bank of Bangladesh again lent its foreign exchange support last week through selling US dollars to banks aiming to keep the market stable, officials said. The Bangladesh Bank (BB) sold \$45 million to different commercial banks in the week to meet the growing demand for the greenback in the foreign exchange (forex) market. Earlier on September 27 last, a total of \$30 million was sold to banks, particularly public ones, on the same grounds. During the last week the exchange rate of the local currency depreciated by five paisas against the US dollar in the inter-bank foreign exchange market, mainly due to the higher demand for the US currency, according to market operators. The US dollar was quoted at Tk 83.80 in the inter-bank foreign exchange market on Wednesday against Tk 83.78 the previous working day. The rate hovered at Tk 83.75 on Sunday. On the other hand, at the customer level the exchange rate of Bangladesh Taka (BDT) depreciated by 10 paisas against the US currency last week as the pressure built because of import settlement obligations, they added. The exchange rate of the greenback for bills of collection (BC) rose to Tk 83.85 on Wednesday from Tk 83.80 the previous day. The rate was Tk 83.75 on Sunday. The remittances from Bangladeshi nationals working abroad were estimated at \$1.13 billion in September, down by \$283.69 million from the level of the previous month. In August last, the remittances stood at \$1.14 billion. The figure was \$856.87 million in September 2017. "The inflow of remittance normally falls after the Eid-ul-Azha," a BB senior official told the FE while explaining the downward trend. He also expected that the inflow of remittance might increase in the current month. On the other hand, the upward trend of petroleum products' prices in the global market put extra pressure on the country's foreign exchange market, the market insiders said.

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