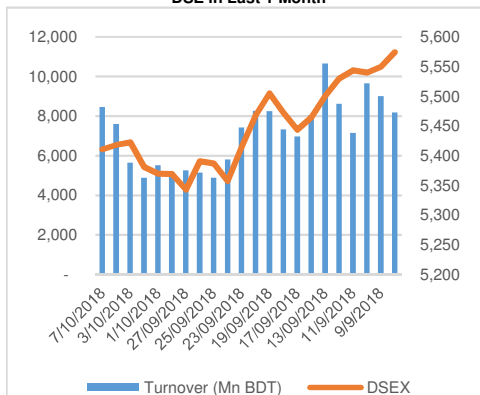


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	363	346	10.53	1,277,590
OLYMPIC	220	202	5.76	308,480
KPCL	137	128	5.74	7,218,680
CONFIDCEM	233	221	1.05	657,359
SUMITPOWER	42	42	1.05	895,086
Negative impact				
GP	362	365	(7.96)	178,078
SQURPHARM	269	271	(3.02)	168,783
NATLIFEINS	180	196	(2.52)	307,967
ICB	126	128	(2.39)	72,223
LHBL	52	53	(1.33)	280,100

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	136	986	7,218,680
UPGDCL	360	457	1,277,594
BBSCABLES	133	412	3,136,414
ACTIVEFINE	45	336	7,567,409
SINGERBD	241	299	1,243,949
IFADAUTOS	132	290	2,195,612
DSSL	36	276	8,010,398
NURANI	22	192	8,617,997
CONFIDCEM	235	151	657,359
VFSTDL	39	142	3,697,210

Market Statistics

Market Cap (In Mn BDT)	3,897,153
Total Volume (In Mn BDT)	8,448
DSEX	5,411
DSES	1,257
DS-30	1,902
Market P/E	16

Today	% Change
3,897,153	0.04%
8,448	11.15%
5,411	-0.14%
1,257	0.51%
1,902	0.20%
16	

World Markets

Indices	% Change
NASDAQ	7,788
HANG SENG	26,573
BSE-SENSEX	34,377

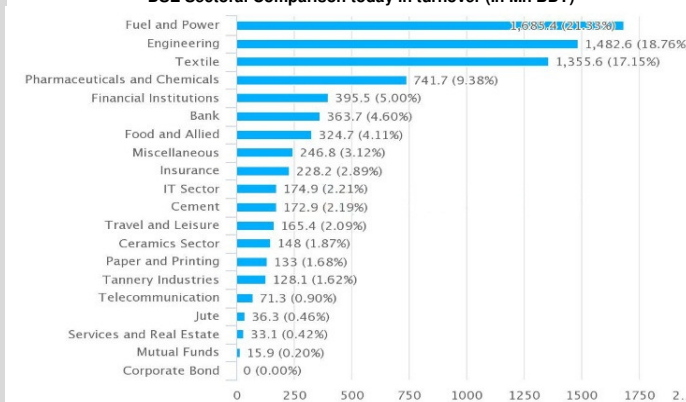
Exchange Rates

Currency	Rates
USD	83.53
GBP	109.59
EUR	96.35

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.14% with 11.15% growth in total turnover. KPCL, UPGDCL, BBSCABLES, ACTIVEFINE, SINGERBD stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode throughout the day resulting in 183 issues declined out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

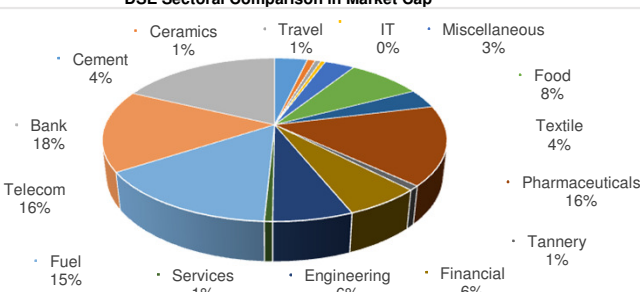


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	28
Travel	27
IT	21
Miscellaneous	20
Food	19
Textile	18
Pharmaceuticals	17
Tannery	17
Financial	16
Engineering	16
Services	16
Fuel	15
Telecom	15
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SILVAPHL

Trading of New Security

Trading of the shares of Silva Pharmaceuticals Limited will commence at DSE from October 10, 2018 under 'N' category. DSE Trading Code for Silva Pharmaceuticals Limited is "SILVAPHL" and DSE Company Code is 18493.

SKTRIMS

Board Decision to invest Tk. 4.50 crore in Anik Trims Limited

The Company has informed that the Board of Directors has decided to invest Tk. 4.50 crore in Anik Trims Limited which is a 100% export oriented industry; situated at Golra Charkhanda, Jagir, Manikganj, Dhaka. Its products are marketed based on requirements of the buyers. It exports Photo Card, Back Board, Bar Code, Hangtag, Swing Thread, Elastic, Poly, Carton, Tissue Paper, Gum Tape etc. against L/C.

PRIMEFIN

Buy declaration of a Corporate Sponsor

Abeco Industries Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to buy total 42,50,000 shares (In the Block Market: 42,34,784 shares and In the Public Market: 15,216 shares) of the Company at prevailing market price through Stock Exchange (DSE) within October 31, 2018.

BSC

Dividend Declaration

The Board of Directors has recommended 6% cash dividend for the year ended on June 30, 2018. Date of AGM: 24.11.2018, Time: 11:00 AM, Venue: Shaheed Mohammad Fazlur Rahman Munshi Auditorium, Chittagong Port Area, Chittagong. Record date: 25.10.2018. The Corporation has also reported EPS of Tk. 0.82, NAV per share of Tk. 53.61 and NOCFPS of Tk. 1.45 for the year ended on June 30, 2018 as against Tk. 0.62, Tk. 52.70 and Tk. 4.02 respectively for the same period of the previous year.

FEKDIL

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 10:30 AM, Venue: Factory Premises at Chandra Kailakoir, Gazipur. Record Date: 25.10.2018. The Company has also reported EPS of Tk. 0.52, NAV per share of Tk. 21.45 and NOCFPS of Tk. 1.41 for the year ended on June 30, 2018 as against Tk. 1.07, Tk. 18.38 and Tk. 1.88 respectively for the same period of the previous year.

Other News Today

Real estate business expects boom-time - Source: The Financial Express

The country's real estate business is expecting a boom-time due to a possible rise in demand fuelled by home loans for public servants at single digit interest rates. Stable political situation and relatively swift electricity connections also remain positive factors in this regard, realtors believe. They expect the sector to grow fast following the government's announcement of loan schemes for its more than a million employees at 5.0 per cent rate. State-owned Sonali, Rupali, Agrani and Janata banks, and Bangladesh House Building Finance Corporation (BHBFC) will disburse the loans. According to the Real Estate and Housing Association of Bangladesh (REHAB), the realtors have over 20,000 ready flats up for sale to middle-class buyers. REHAB first vice-president Liakat Ali Bhuiyan said real estate has picked up since 2017 with support from stakeholders like government, lenders and utility service providers. Such loans are helping many people fulfil their dream of having a flat in Dhaka city, Mr Bhuiyan mentioned.

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