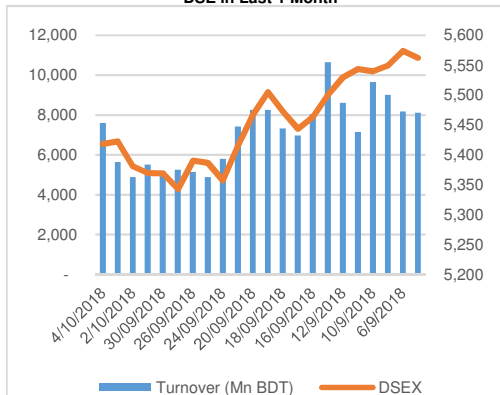


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	346	335	7.72	1,371,660
KPCL	128	120	4.32	7,107,940
SINGERBD	234	215	2.36	1,313,150
UNIQUEHRL	57	55	0.87	920,448
LHBL	53	52	0.76	310,292
Negative impact				
GP	365	371	(12.39)	220,044
BRACBANK	71	72	(1.93)	512,624
BERGERPBL	1,226	1,243	(1.28)	9,261
BXPHARMA	80	81	(1.00)	482,429
IDLC	60	62	(0.99)	245,802

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	127	899	7,107,942
ACTIVEFINE	44	481	10,843,028
UPGDCL	347	473	1,371,662
SINGERBD	234	301	1,313,151
BBSCABLES	128	276	2,149,971
IFADAUTOS	132	238	1,838,681
VFSTD	37	168	4,775,884
DSSL	33	161	4,904,075
NURANI	22	144	6,723,285
BPML	117	131	1,135,448

Market Statistics

Market Cap (In Mn BDT)	3,895,542
Total Volume (In Mn BDT)	7,600
DSEX	5,418
DSES	1,251
DS-30	1,898
Market P/E	16

Today

Market Cap (In Mn BDT)	3,895,542
Total Volume (In Mn BDT)	7,600
DSEX	5,418
DSES	1,251
DS-30	1,898
Market P/E	16

% Change

Market Cap (In Mn BDT)	3,895,542
Total Volume (In Mn BDT)	7,600
DSEX	5,418
DSES	1,251
DS-30	1,898
Market P/E	16

World Markets

Indices	% Change
NASDAQ	0.32%
HANG SENG	-1.73%
BSE-SENSEX	-2.24%

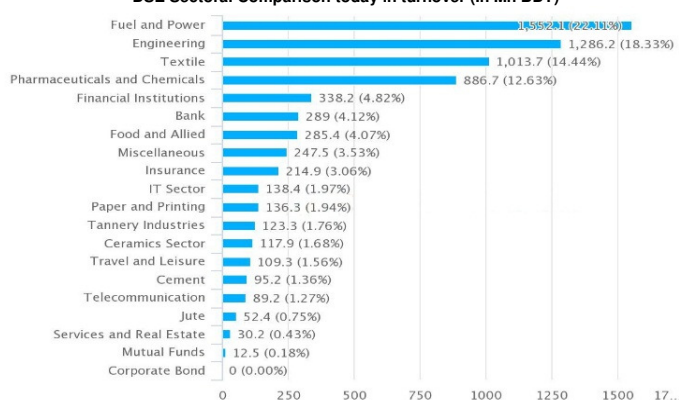
Exchange Rates

Currency	Rates
USD	84.86
GBP	110.08
EUR	97.57

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.08% with 34.83% growth in total turnover. KPCL, ACTIVEFINE, UPGDCL, SINGERBD, BBSCABLES stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 151 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



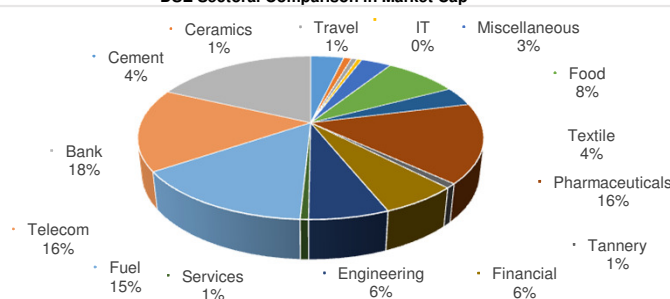
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	28
Travel	26
IT	21
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	17
Tannery	17
Financial	16
Engineering	16
Services	16
Fuel	15
Telecom	15
Bank	9

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDFINANCE

Buy confirmation of a Corporate Director

Hossain Dyeing & Printing Mills Ltd., one of the Corporate Directors of the Company, has further reported that it has completed its buying of 11,08,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.09.2018.

KARNAPHULI

Buy declaration of a Corporate Director

Meghna Life Insurance Company Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 3,41,914 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2018.

KARNAPHULI

Buy declaration of a Director

Ms. Umme Khadija Meghna, one of the Directors of the Company, has expressed her intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDLAMPS

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 11:00 AM, Venue: Emmanuelle's Banquet Hall, House No. 04, Road No. 134-135, Gulshan-1, Dhaka. Record Date: 24.10.2018. The Company has also reported EPS of Tk. 4.32, NAV per share of Tk. 88.59 and NOCFPS of Tk. (25.01) for the year ended on June 30, 2018 as against Tk. 4.20, Tk. 93.71 and Tk. (4.68) respectively for the same period of the previous year.

Other News Today

Remittance inflow rises by 32pc in September - Source: The Financial Express

Remittance inflow to Bangladesh increased about 32 per cent in September compared to the same period of previous year. According to latest Bangladesh Bank statistics, the expatriate Bangladeshis sent home over \$1.13 billion in September, reports bdnews24.com. Meanwhile, the country received remittances worth over \$3.86 billion in the first three months (July-September) of current fiscal year, an increase of 13.73 per cent from the corresponding period a year earlier. A rise in global oil prices, the stronger dollar against the taka and the central bank's steps to encourage expatriates to remit funds through legal channels are the reasons for the higher remittance inflow, analysts say. The remittance growth has also boosted foreign currency reserves that were \$32.12 billion on Tuesday, the central bank said.

Govt aims to cut poverty by 1.8pc per year: Muhith - Source: The Financial Express

Finance Minister Abul Maal Abdul Muhith on Wednesday said that government has set a target to reduce the rate of poverty by 1.6 to 1.8 per cent a year through inclusive economy. "The government's policy of poverty elimination is to reduce poverty rate 1.6 to 1.8 per cent every year. We have to lift people living under poverty line" the minister said while addressing at a seminar titled 'Development of Bangladesh Economy: Achievements and Potentialities'. Finance minister said that the number of poor people came down to 30.5 million now from 40 million in 2009, reports UNB. Muhith said currently less than 25 per cent of the total population live below poverty line, which he hoped would come down to one per cent by 2024. Acknowledging the challenge of unemployment problem, the finance minister said that the government is creating 500,000 new job opportunities and adding 500,000 people in migrant workforce annually. Notre Dame University Bangladesh (NDUB) organised the seminar at its campus. Presided over by NDUB VC Professor Dr Father Patrick Daniel Gaffney, Bangladesh Bank Governor Fazle Kabir and NDUB Economics Department Chairman Dr Md Azizur Rahman also spoke in the seminar.

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