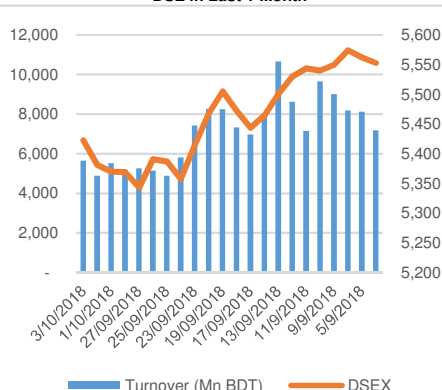


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	335	323	7.91	905,368
KPCL	120	112	4.85	4,665,960
TRUSTBANK	34	32	1.92	380,480
SHAHJABANK	26	25	1.81	1,200,540
ICB	129	127	1.63	21,990
Negative impact				
NATLIFEINS	193	207	(2.21)	547,161
SQURPHARM	271	273	(1.93)	107,989
IFADAUTOS	129	132	(0.92)	1,981,120
BSCCL	77	79	(0.62)	77,798
LHBL	52	52	(0.38)	428,183

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	121	558	4,665,955
UPGDCL	338	300	905,368
IFADAUTOS	130	257	1,981,115
DSSL	32	164	5,004,046
ACTIVEFINE	43	138	3,254,617
VFSTDL	35	131	3,797,267
INTECH	60	118	1,965,940
SHASHADNIM	72	108	1,522,268
NATLIFEINS	196	108	547,161
LEGACYFOOT	263	104	407,258

## Market Statistics

Market Cap (In Mn BDT)	3,895,257
Total Volume (In Mn BDT)	5,637
DSEX	5,423
DSES	1,248
DS-30	1,899
Market P/E	16

## Today % Change

Today	3,895,257	0.60%
Total Volume	5,637	15.41%
DSEX	5,423	0.78%
DSES	1,248	0.52%
DS-30	1,899	0.36%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	7,999 -0.47%
HANG SENG	27,091 -0.13%
BSE-SENSEX	35,976 -1.51%

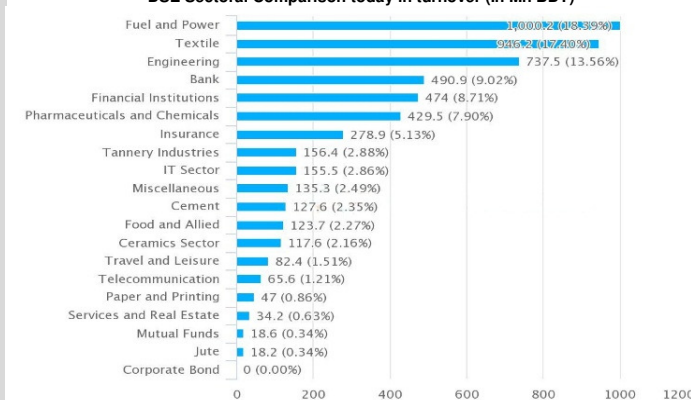
## Exchange Rates

Currency	Rates
USD	83.99
GBP	109.07
EUR	97.07

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.78% with 15.41% growth in total turnover. KPCL, UPGDCL, IFADAUTOS, DSSL, ACTIVEFINE stocks dominated today's market turnover. However, BDFINANCE was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 170 issues advanced out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

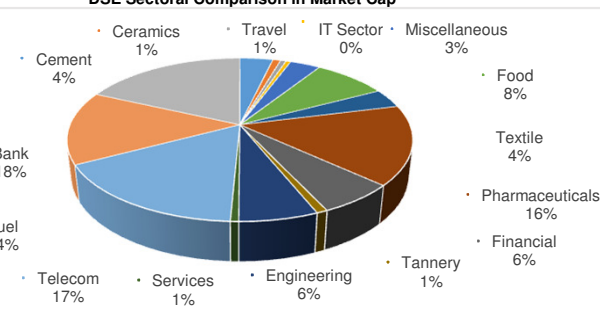


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	28
Travel	26
IT Sector	21
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	17
Financial	17
Tannery	17
Engineering	16
Services	16
Telecom	15
Fuel	15
Bank	9

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

### NITOLINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of its audited financials up to December 31, 2017; unaudited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### ALARABANK

Appointment of Managing Director

The Company has informed that Mr. Farman R Chowdhury has assumed the office as the Managing Director of the Company with effect from October 01, 2018.

### ACMELAB

Dividend Declaration

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206.

Record Date: 31.10.2018. The Company has also reported EPS of Tk. 6.74, NAV per share of Tk. 83.39 and NOCFPS of Tk. 7.46 for the year ended on June 30, 2018 as against Tk. 6.61, Tk. 80.13 and Tk. 6.70 respectively for the same period of the previous year.

## Other News Today

### Bangladesh will make the biggest jump in global GDP ranking by 2030 - Source: The Financial Express

Bangladesh is likely to make the biggest jump in the global rankings of the size of the economies by the next 12 years, according to a long-term projection of the HSBC Global Research. The country's current global ranking of the Gross Domestic Product (GDP) is 42nd and it is set to become the 26th largest economy in the world by 2030, as per the projection. Titled as 'The World in 2030,' the research report contains long-term projection for the current 75 top economies of the world. "China is set to continue to be the single biggest contributor to global growth over the next decade and by 2030, will have become the world's largest economy," said the report. "India is set to become the world's third-largest economy in just over a decade, up from seventh today – leapfrogging the second- and third-largest developed economies of Germany and Japan," it added. Bangladesh is placed as one of the five fastest growing economies in Asia. Other countries are: India, Philippines, Pakistan and Vietnam. But by jumping the biggest steps within a decade and two years, Bangladesh is set to replace Austria, which is now the 26th largest economy of the world, as per International Monetary Fund (IMF) estimation. According to the HSBC projection, Bangladesh will outnumber Philippines, UAE, Malaysia, Pakistan, Austria, Nigeria, Ireland, Israel, Colombia, Hong Kong, Taiwan, South Africa Denmark, Singapore and Finland.

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