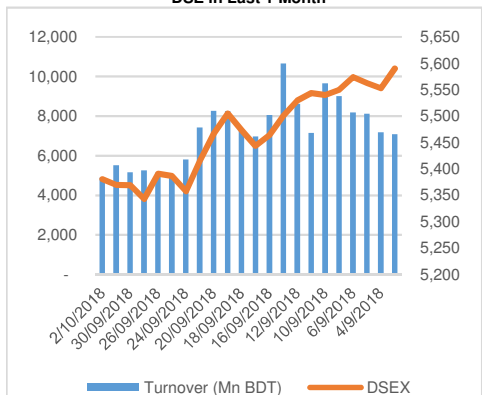


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DUTCHBANGL	131	126	1.63	199,338
BRACBANK	72	71	1.40	175,816
ISLAMIBANK	24	24	1.05	165,879
LHBL	52	52	0.76	285,313
BSCCL	79	76	0.75	125,586

Negative impact				
UPGDCL	323	329	(4.24)	1,370,850
ICB	127	130	(2.71)	52,204
GP	371	372	(2.21)	164,849
KPCL	112	115	(1.83)	1,439,420
TITASGAS	38	39	(0.81)	183,890

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	320	448	1,370,846
IFADAUTOS	131	250	1,883,948
NURANI	21	184	9,076,402
KPCL	112	163	1,439,421
DSSL	32	139	4,488,466
VFSTDL	33	130	4,069,196
STYLECRAFT	4,097	129	29,907
INTECH	60	119	1,922,163
MONNOCERA	362	113	303,922
BBSCABLES	125	111	875,778

Market Statistics

Market Cap (In Mn BDT)	3,872,146
Total Volume (In Mn BDT)	4,884
DSEX	5,381
DSES	1,241
DS-30	1,893
Market P/E	15

Today % Change

NASDAQ	-0.04%
HANG SENG	-11.28%
BSE-SENSEX	0.21%
	0.09%
	0.23%

World Markets

Indices	% Change
8,037	-0.11%
27,126	-2.38%
36,526	0.83%

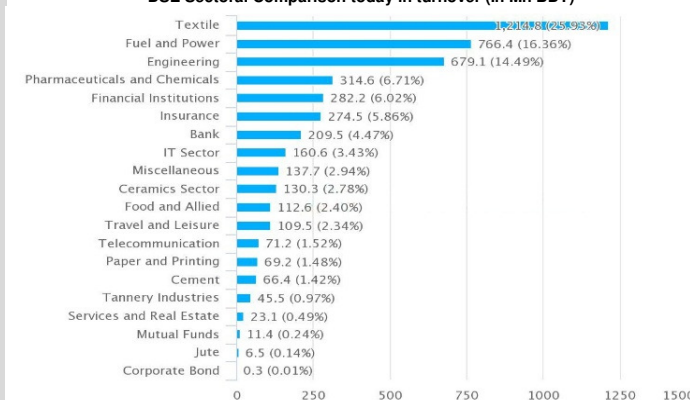
Exchange Rates

Currency	Rates
USD	84.45
GBP	109.45
EUR	97.29

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 11.28% decline in total turnover. UPGDCL, IFADAUTOS, NURANI, KPCL, DSSL stocks dominated today's market turnover. However, PDL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 153 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

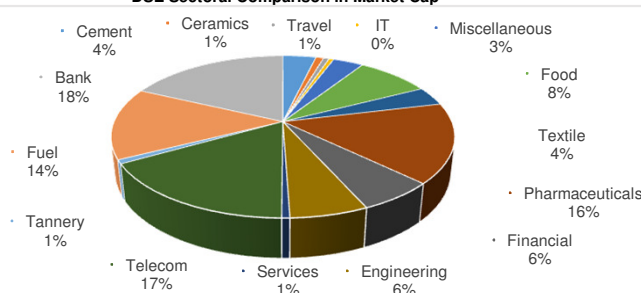


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	28
Travel	26
IT	21
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	17
Financial	16
Engineering	16
Services	15
Telecom	15
Tannery	15
Fuel	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy confirmation of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 25.09.2018.

MTB

Buy confirmation of a Sponsor Director

Mr. Md. Wakiluddin, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.09.2018.

MTB

Buy declaration of a Sponsor Director

Mr. Md. Wakiluddin, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

SUNLIFEINS

Sale Declaration of a Sponsor Director

Mrs. Rubina Hamid, one of the Sponsors Directors of the Company, has expressed her intention to sell 2,01,335 shares out of her total holding of 21,08,095 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

Other News Today

Net foreign fund in stocks rebounds after five months - Source: The Financial Express

Net foreign fund in stocks turned positive last month after remaining negative over the period of last five months as overseas investors were putting fresh funds to take advantage of 'lucrative' price level. The overseas investors bought shares worth Tk 2.47 billion and sold stocks of Tk 2.12 billion, to take their net investment to Tk 0.35 billion in September, according to statistics from the Dhaka Stock Exchange (DSE). In August, the overseas investors collected shares worth Tk 1.76 billion, but sold shares worth Tk 1.82 billion, resulting in their net position negative by Tk 57 million, the DSE data shows. The net foreign investment in the DSE was also negative in February, April, May, June and July this year. In nine months from January to September, the foreign investors bought shares worth Tk 36.41 billion and sold stocks worth Tk 39.10 billion, taking their net position negative Tk 2.69 billion. Market insiders said the overseas investors started to make fresh investments in September, taking the opportunity of purchasing shares at low prices. DSEX, the prime index of the DSE, eroded more than 876 points or 14 per cent in nine months from January to September. And the DSEX lost 232 points alone in September. "Foreign investors are very smart -- they always invest in the capital market when the share prices are on the decline," said a local stockbroker, who deals with foreign investors. He noted that foreign investors may continue to invest in stocks in the coming months in anticipation of steady economic growth coupled with discounted rate of many fundamental stocks. The high GDP (Gross Domestic Product) growth, cool inflation and rising private sector credit growth lured in overseas investors, he added. However, an analyst said that despite net foreign fund turned positive, fears over political uncertainty ahead of national election coupled with depreciation of the taka against the US dollar remains major concerns for the overseas investors. Banks shares were the top choice of foreign investors, who also seemed interested in power and energy, non-banking financial institutions, telecom, pharmaceuticals, multinational companies and IT companies. Also known as portfolio investment, foreign investment accounts for less than 2.0 per cent of the premier bourse's total market capitalisation, which stood at Tk 3,873 billion as of Monday.

MTB Securities Ltd.

VW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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