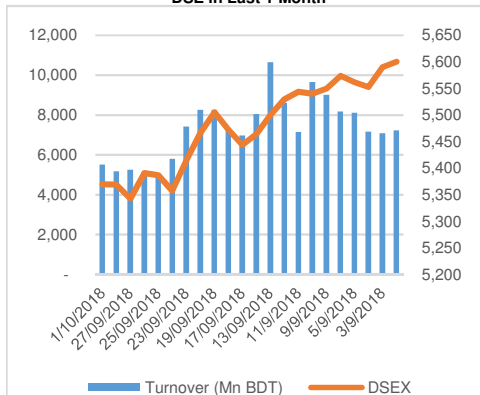


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	130	126	4.12	34,301
GP	372	370	3.31	258,843
IFADAUTOS	131	128	1.14	4,043,480
MONNOCERA	373	357	0.65	379,472
SANDHANINS	24	20	0.64	98,647
Negative impact				
BATBC	3,311	3,372	(6.01)	2,160
UPGDCL	329	337	(4.89)	1,386,190
KPCL	115	119	(2.06)	2,715,560
NATLIFEINS	210	222	(1.89)	435,119
TITASGAS	39	40	(1.61)	105,225

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
IFADAUTOS	131	537	4,043,483
UPGDCL	331	461	1,386,187
KPCL	115	318	2,715,565
SKTRIMS	35	213	5,845,685
BBSCABLES	127	177	1,366,528
INTECH	61	154	2,680,786
MONNOCERA	376	141	379,472
ACTIVEFINE	42	128	3,007,273
BPML	112	125	1,107,030
OLYMPIC	204	121	596,011

## Market Statistics

Market Cap (In Mn BDT)	3,873,563	% Change	-0.08%
Total Volume (In Mn BDT)	5,505	% Change	6.60%
DSEX	5,370	% Change	0.02%
DSES	1,240	% Change	0.09%
DS-30	1,888	% Change	-0.07%
Market P/E	15		

## Today

## % Change

## World Markets

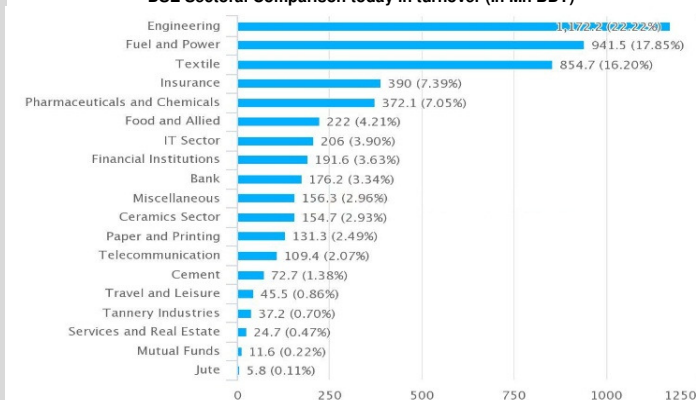
## Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.05%	USD	83.62
HANG SENG	0.26%	GBP	109.05
BSE-SENSEX	0.83%	EUR	97.09

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 6.60% growth in total turnover. IFADAUTOS, UPGDCL, KPCL, SKTRIMS, BBSCABLES stocks dominated today's market turnover. However, CVOPRL was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bullish mode through the day resulting in 183 issues advanced out of 337 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

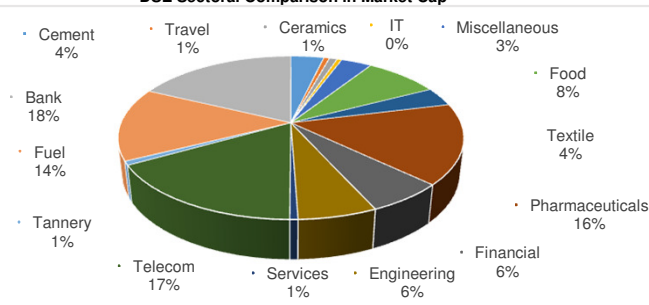


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Travel	28
Ceramics	28
IT	20
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	17
Financial	16
Engineering	16
Services	15
Telecom	15
Tannery	15
Fuel	15
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SAPORTL

#### Dividend Declaration

The Board of Directors has recommended 12.50% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.11.2018, Time: 11:30 AM, Venue: Summit Alliance Port Depot (West), Katghar, South Patenga, Chittagong. Record Date: 18.10.2018. The Company has also reported Consolidated EPS of Tk. 0.62, Consolidated NAV per share of Tk. 24.70 and Consolidated NOCFPS of Tk. 1.07 for the year ended on June 30, 2018 as against Tk. 0.67, Tk. 25.04 and Tk. 1.26 respectively for the same period of the previous year.

### PHOENIXFIN

#### Revaluation of Fixed Assets

The Company has informed that the Board of Directors has approved the revaluation of Company's fixed assets (Land and Land Development) conducted by Malek Siddiqui Wali, Chartered Accountants. As per Revaluation Report, Revaluation Surplus has been increased by Tk. 24,09,02,500.00. Revaluation Surplus will be accounted in the Financial Statements for the third Quarter period ended on September 30, 2018.

### KDSALTD

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### CONTININS

#### Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 04, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2018.

## Other News Today

### Green investment increases by 8.9pc in April-June quarter - Source: The Financial Express

Investments in green initiatives have increased by 8.90 per cent at the end of April to June quarter of 2018 compared to the previous January to March period. According to Bangladesh Bank (BB), the total amount invested as green finance increased to Taka 26,237.75 million in April to June 2018 quarter from Taka 24,092.40 million in January to March quarter, reports BSS. As per the quarterly report from April to June, BB is trying to play a significant role by monitoring the whole scenario and by taking appropriate policy initiatives. "We can expect the outcome of these initiatives to be positive and anticipate more rigorous and effective performance of banks and FIs in mainstreaming green banking in future," the report added. A BB official said, the banks and financial institutions (FIs) have also adopted green practices in their day to day business and long-term operations. The official also informed that 31 banks out of 57 and 10 FIs out of 33 have exposure in green finance in the reported quarter. "The central bank issued a policy guideline for green banking in February, 2011. Under the guideline, all operating banks and FIs have introduced environment-friendly banking activities in the country," he added. He said 56 banks have at least one online branch and 46 banks have introduced internet banking facility till June, 2018. The banks and FIs are now providing regular training to their staff on green banking, he added. BB data shows that 32 banks have arranged 114 training programmes concerning green banking where the total number of participants was 3,860. On the other hand, six FIs have arranged six training programmes concerning green banking where the total number of participants was 147. As per the central bank's instruction, the official said, banks and FIs have formed a "Climate Risk Fund" by allocating 10 per cent of their Corporate Social Responsibility (CSR) budget for this fund. BB established a lending scheme namely "Financing Brick Kiln Efficiency Improvement Project", supported by Asian Development Bank (ADB), to help reducing greenhouse gas emissions and refine particulate pollution from brick fields, the BB official said.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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