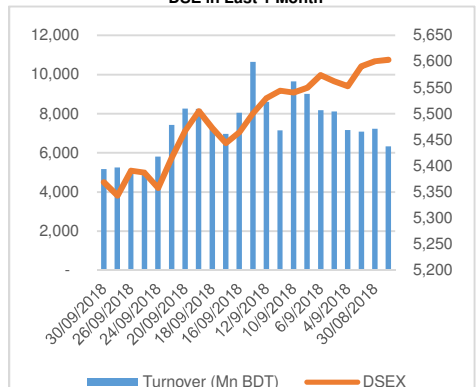


INDEX MOVER			
Company	LTP	YCP	IND.CHG
Positive impact			
UPGDCL	337	323	9.06
GP	370	367	7.28
KPCL	119	110	5.19
SQURPHARM	273	270	2.89
BRACBANK	72	70	2.80
Negative impact			
NATLIFEINS	222	244	(3.28)
MARICO	1,181	1,238	(2.91)
BSCCL	78	85	(1.94)
BATBC	3,372	3,390	(1.72)
ICB	126	127	(1.30)

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	334	449	1,362,053
KPCL	119	414	3,565,623
IFADAUTOS	129	312	2,409,275
MONNOCERA	358	155	440,911
ACTIVEFINE	43	153	3,630,252
BBSCABLES	126	121	964,751
INTECH	57	115	1,922,331
CONFIDCEM	222	107	487,776
SHASHADNIM	70	87	1,229,433
SKTRIMS	34	82	2,425,982

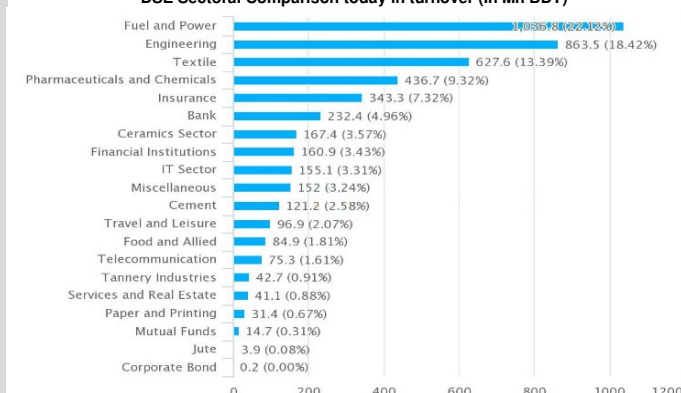
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,876,842	0.46%
Total Volume (In Mn BDT)	5,164	-1.70%
DSEX	5,369	0.49%
DSES	1,239	0.74%
DS-30	1,890	0.26%
Market P/E	15	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.49% with 1.70% decline in total turnover. UPGDCL, KPCL, IFADAUTOS, MONNOCERA, ACTIVEFINE stocks dominated today's market turnover. However, PHENIXINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 187 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

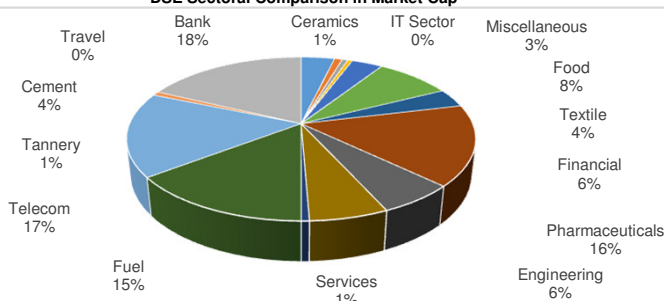


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	25
IT Sector	20
Miscellaneous	20
Food	19
Textile	17
Pharmaceuticals	17
Financial	16
Engineering	16
Services	15
Fuel	15
Telecom	15
Tannery	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SUNLIFEINS

Sale Declaration of a Sponsor Director

Mr. Md. Mofizur Rahman, one of the Sponsors Directors of the Company, has expressed his intention to sell 1,22,013 shares out of his total holding of 11,22,692 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

UNIQUEHRL

Equity Investment in Unique Meghnaghat Power Ltd.

With reference to their earlier news disseminated on 27.06.2018 the Company has further informed that the Board of Directors have taken the following decisions considering among others, that Unique Hotel & Resorts Limited as a lead partner has decided to pay Tk. 2,720.00 million as advance against equity to Unique Meghnaghat Power Limited for advance payment of the 10% EPC contract value to GE Global Parts & Products GmbH as per the Commitment Agreement for implementation of a 600 MW capacity Gas/R-LNG based Combined Cycle Power Generation Facility at Meghnaghat, Narayanganj, Bangladesh on Build-Own-Operate (BOO) basis.

OLYMPIC

Capital Machinery Import

The Company has informed that the Board of Directors have taken the following decisions: 1 Import a wafer manufacturing line, complete with ancillary machinery, from Franz Haas Waffelmaschinen GmbH, Austria, at an estimated cost of Tk.125.45 million to be funded by the company's own sources and bank financing. The line will be installed at the company's Lolati factory premises and will have an estimated annual capacity of 1,800 metric tons. 2. Import a toffee manufacturing line, complete with ancillary and packing machinery, from India, at an estimated cost of Tk.11.42 million to be funded by the company's own sources and bank financing. The line will be installed at the company's Madanpur factory premises and will have an estimated annual capacity of 1,800 metric tons.

BSCCL

Dividend Declaration

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.11.2018, Time: 11:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment, Dhaka. Record Date: 18.10.2018. The Company has also reported EPS of Tk. 0.44, NAV per share of Tk. 35.68 and NOCFPS of Tk. 4.07 for the year ended on June 30, 2018 as against Tk. 1.93, Tk.

IFADAUTOS

Dividend Declaration

The Board of Directors has recommended 22% cash dividend for shareholders (excluding Sponsors/Directors) and 10% stock dividend for all shareholders for the year ended on June 30, 2018. The Sponsors shareholders hold 14,15,16,665 shares out of total 22,54,46,000 shares of the Company and general shareholders will get cash dividend of Tk. 18,46,44,537.00. Date of AGM: 19.12.2018, Time and venue: to be notified later on. Record Date: 18.10.2018. The Company has also reported EPS of Tk. 7.01, NAV per share of Tk. 38.25 and NOCFPS of Tk. (10.98) for the year ended on June 30, 2018 as against Tk. 4.81, Tk. 38.61 and Tk. (7.99) respectively for the same period of the previous year.

Other News Today

Family debt lowest in 14 years: Global study: Source - The Financial Express

The country's household debt as percentage of gross domestic product (GDP) has been shrinking over the years from its peak in 2005. The household debt means the purchase of residential property and cars. The household debt, which was 5.1 per cent of the GDP in 2005, fell to 4.1 in 2010. It further decelerated to 3.5 per cent in 2015. The percentage dipped to 3.3 per cent in 2018, lowest in 14 years, according to data prepared by the Institute of International Finance (IIF), a Washington-based organization.

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