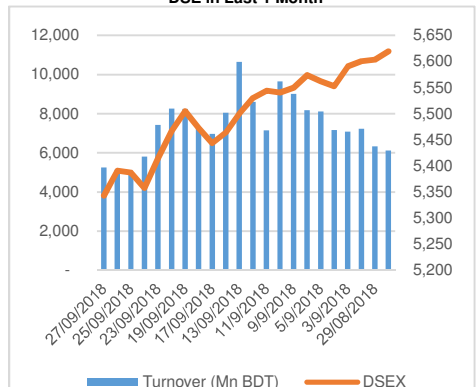


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	323	317	3.40	1,609,310
MARICO	1,238	1,194	2.26	1,654
TITASGAS	40	39	1.78	407,319
BATBC	3,390	3,380	1.00	6,245
BERGERPBL	1,256	1,247	0.72	26,684
Negative impact				
KPCL	110	116	(3.61)	3,173,700
GP	367	368	(2.87)	77,413
NATLIFEINS	244	260	(2.60)	299,482
SQURPHARM	270	272	(1.81)	166,462
MTB	36	38	(1.69)	213,872

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

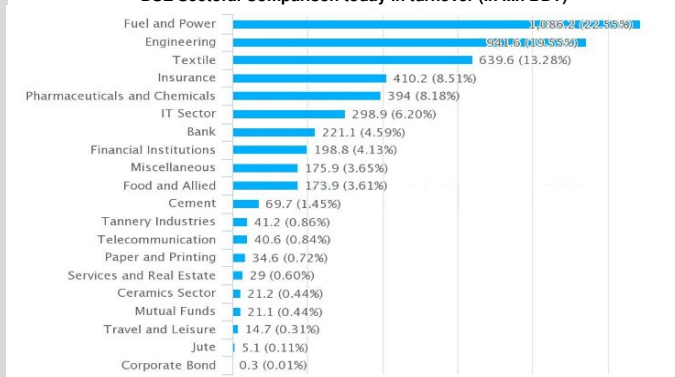
INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	324	519	1,609,310
UPGDCL	132	363	2,727,878
IFADAUTOS	109	355	3,173,701
KPCL	63	260	4,065,169
INTECH	41	156	3,720,810
ACTIVEFINE	122	126	1,014,672
BBSCABLES	68	115	1,671,556
SHASHADNIM	31	103	3,359,636
SKTRIMS	57	93	1,598,450
NHFIL	39	93	2,345,317
REPUBLIC			

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,859,274	-0.54%	Indices	% Change
Total Volume (In Mn BDT)	5,253	2.20%	NASDAQ	7,990 -0.21%
DSEX	5,343	-0.89%	HANG SENG	27,716 -0.36%
DSES	1,230	-0.83%	BSE-SENSEX	36,324 -0.60%
DS-30	1,885	-0.69%		
Market P/E	15			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.89% with 2.20% growth in total turnover. UPGDCL, IFADAUTOS, KPCL, INTECH, ACTIVEFINE stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bearish mode through the day resulting in 224 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

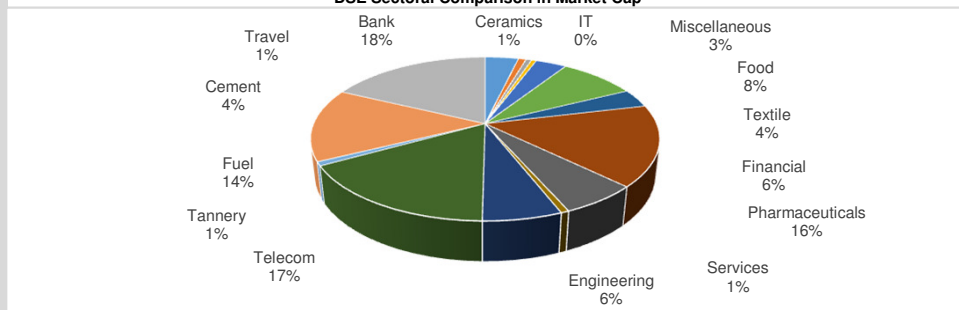


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics	27
Travel	26
IT	20
Miscellaneous	20
Food	19
Textile	17
Pharmaceuticals	17
Financial	16
Services	15
Engineering	15
Telecom	15
Tannery	15
Fuel	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMEBANK

Sale Confirmation of a Sponsor

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has further reported that he has completed his sale of 25,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 13.09.2018.

MTB

Buy declaration of a Director

Mr. Md. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDFINANCE

Buy declaration of a Corporate Director

Hossain Dyeing & Printing Mills Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 11,08,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

BDAUTOCA

Dividend Declaration

The Board of Directors has recommended 3% cash and 12% stock dividend for the year ended on June 30, 2018. The Board has also decided to implement installation of LPG facilities in the existing premises or any other suitable location from Company's own resources and apply to Bangladesh Securities and Exchange Commission (BSEC) for approval of the Rights Shares at the of 1R:1 at a premium of Tk. 100.00 per share subject to the approval of shareholders in the AGM and BSEC. Date of AGM: 29.11.2018, Time: 11:00 AM, Venue: 110 Tejgaon I/A, Dhaka. Record date: 18.10.2018. The Company has also reported EPS of Tk. 1.52, NAV per share of Tk. 4.30 and NOCFPS of Tk. 2.09 for the year ended on June 30, 2018 as against Tk. 0.95, Tk. 2.85 and Tk. 2.72 respectively for the same period of the previous year. As the trading of the shares is suspended as per order of BSEC, price limit open is not applicable today (27.09.2018) following its corporate declaration.

Other News Today

Bangladesh seeks efforts to address challenges of LDCs : Source - The Financial Express

Bangladesh has said a number of Least Developed Countries (LDCs) are now in the pipeline to graduate and their challenges should be taken into consideration so that they do not regress to the LDC category. "There must be focused and time-bound support measures for the graduating and the graduated LDCs," said State Minister for Foreign Affairs M Shahriar Alam. He made the remarks while addressing the annual ministerial meeting of the LDCs held at the UN headquarters on Wednesday. Mr Shahriar Alam laid emphasis on more LDC-focused discussion at the United Nations (UN), particularly on bolstering development cooperation in the areas that are critical for the LDCs. "We need to have a more LDC-focused discussion at the UN," said the State Minister for Foreign Affairs. He said the LDC group must play a proactive role in highlighting and securing its collective interests at the 73rd UN General Assembly for the full, effective and timely implementation of the Istanbul Declaration and Programme of Action (IPOA). Bangladesh completed its term as the chair of the Global Coordination Bureau of the LDCs on Wednesday, according to UNB news agency. UNDP Associate Administrator Tegegnework Gettu reaffirmed UNDP's commitment to accelerating the development progress by LDCs, towards the implementation of the 2030 Agenda. He said LDCs need not only fast-track GDP growth but also ensure that growth is inclusive and sustained. "For growth to be inclusive, a significant reduction in income inequality will have to go along with faster growth rates. In addition, LDCs have to snap out of the boom and bust cycle of high growth volatility that affects so many countries," said Tegegnework Gettu.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.