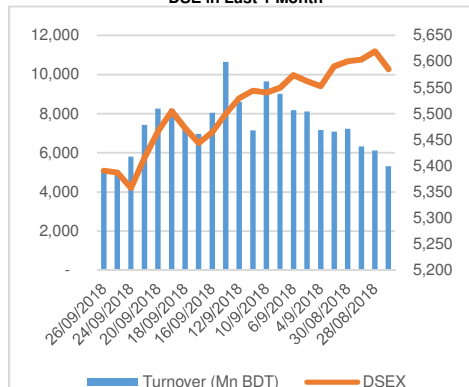


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	368	365	7.98	151,009
UPGDCL	317	313	2.95	647,377
BERGERPBL	1,247	1,210	2.83	22,442
MARICO	1,194	1,146	2.49	1,738
SUMITPOWE	42	41	2.28	1,406,480
Negative impact				
KPCL	116	121	(3.03)	2,582,320
BRACBANK	71	72	(1.94)	543,700
NATLIFEINS	260	268	(1.13)	340,609
SHASHADNIM	71	76	(0.98)	3,101,120
IBNSINA	292	312	(0.92)	384,547

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

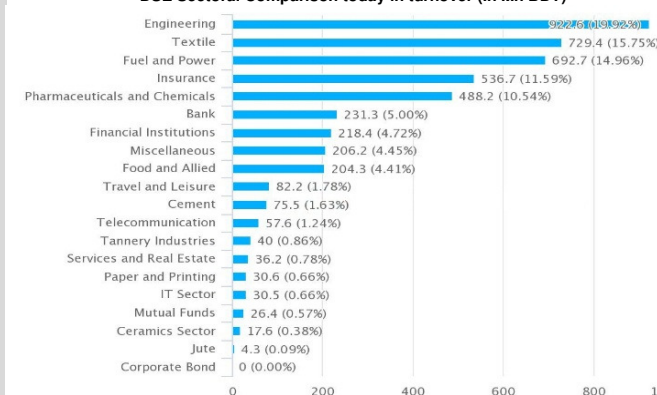
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	116	308	2,582,322
IFADAUTOS	133	247	1,852,526
SHASHADNIM	70	229	3,101,121
REPUBLIC	38	213	5,557,738
ACTIVEFINE	43	210	4,823,476
UPGDCL	314	205	647,377
BSRMLTD	103	194	1,852,500
BBSCABLES	126	118	924,889
IBNSINA	291	115	384,547
AMANFEED	73	101	1,389,286

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,880,121	0.35%	Indices	Currency
Total Volume (In Mn BDT)	5,140	5.33%	NASDAQ	USD
DSEX	5,391	0.07%	HANG SENG	GBP
DSES	1,240	-0.07%	BSE-SENSEX	EUR
DS-30	1,898	0.33%		
Market P/E	15			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 5.33% growth in total turnover. KPCL, IFADAUTOS, SHASHADNIM, REPUBLIC, ACTIVEFINE stocks dominated today's market turnover. However, KDSALTD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 171 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

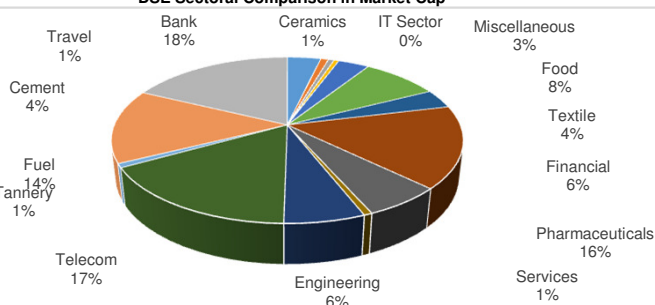


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics Sector	27
Travel & Leisure	26
IT Sector	21
Miscellaneous	20
Food & Allied	19
Textile	17
Pharmaceuticals &	17
Financial Institution	16
Services & Real Estate	16
Engineering	15
Telecommunication	15
Tannery Industries	15
Fuel & Power	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

LEGACYFOOT

Dividend Declaration

The Board of Directors has recommended 5% cash and 15% stock Dividend for the year ended on June 30, 2018. Date of AGM: 17.11.2018, Time: 12:30 PM, Venue: Factory Premises at Vannara, Mouchak, Gazipur. Record Date: 17.10.2018. The Company has also reported EPS of Tk. 2.01, NAV per share of Tk. 18.98 and NOCFPS of Tk. 2.39 for the year ended on June 30, 2018 as against Tk. 1.11, Tk. 18.51 and Tk. 4.11 respectively for the same period of the previous year. As the trading of the shares is suspended as per order of BSEC, price limit open is not applicable today (26.09.2018) following its corporate declaration.

BSRMSTEEL

Dividend Declaration

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 03.12.2018, Time: 9:30 AM, Venue: Shoronika Community Centre, 13 Love Lone, Chattogram. Record Date: 21.10.2018. The Company has also reported EPS of Tk. 5.27, NAV per share of Tk. 37.48 and NOCFPS of Tk. 2.90 for the year ended on June 30, 2018 as against Tk. 4.98, Tk. 34.03 and Tk. 1.07 respectively for the same period of the previous year.

BSRMLTD

Dividend Declaration

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 03.12.2018, Time: 12:00 Noon, Venue: Shoronika Community Centre, 13 Love Lone, Chattogram. Record Date: 21.10.2018. The Company has also reported Consolidated EPS of Tk. 12.95, Consolidated NAV per share of Tk. 63.70 and Consolidated NOCFPS of Tk. (37.39) for the year ended on June 30, 2018 as against Tk. 3.53, Tk. 55.75 and Tk. (32.48) respectively for the same period of the previous year.

IBNSINA

Dividend Declaration

The Board of Directors has recommended 30% Cash and 10% Stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 9:30 AM, Venue: Emmanuelle's Convention Center, Shimanto Square Market (Rifles Square) 5thFloor, Dhanmondi, Dhaka. Record Date: 22.10.2018. The Company has also reported EPS of Tk. 15.92, NAV per share of Tk. 43.21 and NOCFPS of Tk. 6.76 for the year ended on June 30, 2018 as against Tk. 8.23 (restated), Tk. 38.90 (restated) and Tk. 4.38 (restated) respectively for the same period of the previous year.

Other News Today

ADB projects 7.5pc growth rate for Bangladesh in FY19: Source - The Financial Express

The Asian Development Bank (ADB) has projected 7.5 per cent economic growth for Bangladesh for the current fiscal year, slightly below than the government's estimate of 7.8 per cent. The growth will be achieved due to the increase in private sector investment, export and remittance, ADB said in its Asian Development Outlook 2018 released on Wednesday. In its national budget announced in June, Bangladesh projected 7.8 per cent growth for fiscal 2018-19, reports bdnews24. However, Bangladesh's GDP growth accelerated 7.86 per cent in the past fiscal year, surpassing the estimate of 7.65 per cent, according to the state-owned statistical agency BBS. The Manila-based institution kept its 2018 economic growth estimate for the region at 6.0 per cent in the update of its Asian Development Outlook. But it trimmed the next year's forecast to 5.8 per cent from 5.9 per cent. The ADB's 5.8 per cent growth estimate for 2019 would be the slowest for the region—made up of 45 countries in the Asia-Pacific region—since it clocked a 4.9 per cent growth in 2001.

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