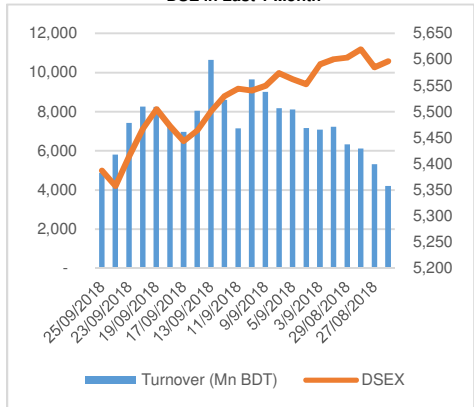


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,373	3,315	5.72	11
SQURPHARM	272	268	5.33	220,419
KPCL	121	114	4.09	4,394,410
NATLIFEINS	270	250	3.12	642,156
GP	364	363	3.11	105,903
Negative impact				
UPGDCL	311	314	(2.43)	417,758
OLYMPIC	208	212	(1.38)	46,234
LHBL	52	53	(1.34)	499,405
JAMUNABANK	15	16	(0.49)	507,188
GPHISPAT	39	39	(0.48)	316,514

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

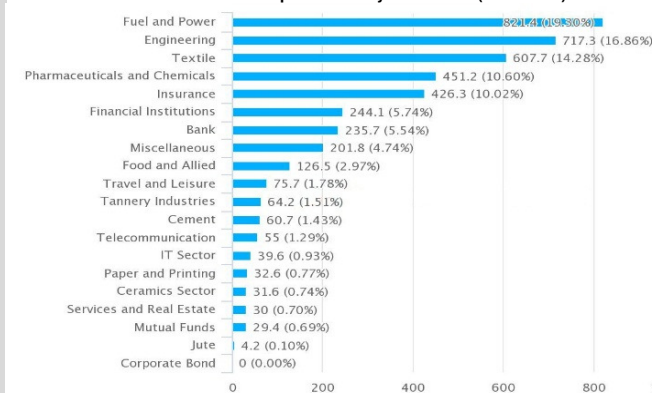
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	121	522	4,394,409
IFADAUTOS	132	206	1,585,409
ACTIVEFINE	43	202	4,684,506
SHASHADNIM	76	173	2,273,382
NATLIFEINS	270	171	642,156
BBSCABLES	128	142	1,124,749
NHFIL	62	134	2,149,586
UPGDCL	311	131	417,758
INTECH	60	129	2,330,320
AMANFEED	73	85	1,154,575

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,866,586	0.47%	Indices	Currency
Total Volume (In Mn BDT)	4,880	-15.88%	NASDAQ	USD
DSEX	5,387	0.55%	HANG SENG	GBP
DSES	1,241	0.62%	BSE-SENSEX	EUR
DS-30	1,892	0.44%		
Market P/E	15			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.55% with 15.88% decline in total turnover. KPCL, IFADAUTOS, ACTIVEFINE, SHASHADNIM, NATLIFEINS stocks dominated today's market turnover. However, INTECH was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode through the day resulting in 153 issues advanced out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

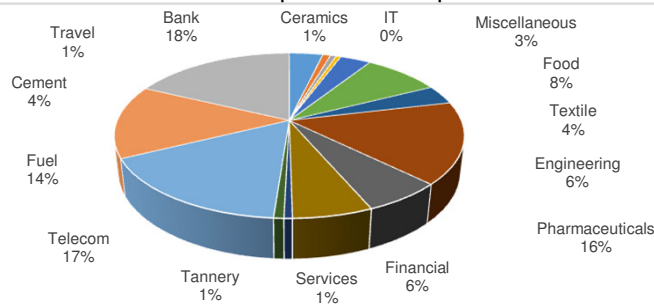


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics	27
Travel	26
IT	21
Miscellaneous	20
Food	19
Textile	18
Pharmaceuticals	17
Engineering	17
Financial	17
Services	16
Tannery	15
Telecom	15
Fuel	15
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KEYACOSMET

Fine Imposed on Directors of the Company

BSEC News: BSEC has imposed fine of Tk. 1.00 lac each to the Directors of the Company namely Mr. Abdul Khalek Pathan (Chairman), Ms. Khaleda Parvin (Managing Director), Mr. Mashum Pathan (Director) and Ms. Tansin Keya (Director) for noncompliance of Securities laws in connection with non-submission of Quarterly accounts within stipulated time.

BDFINANCE

Buy Confirmation of a Corporate Director

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has further reported that it has completed its buying of 14,75,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 19.09.2018.

SHURWID

Agreement between guarantors of company & NRB Bank to settle liabilities

The Company has informed that an agreement was signed regarding settlement of liabilities of Tk. 9.73 crore of the Company with NRB Bank Ltd. between Shurwid Industries Limited, Its guarantors, its present directors and NRB Bank Ltd. As per this agreement guarantors of the Company namely Mr. Zahedul Hoque, Mr. Anis Ahmed and Mrs. Sayeda Sayma Akter will hand over 26,00,000 shares of the Company holding by them to NRB Bank Ltd. against liabilities of Tk. 9.73 crore. After transferring their shares, liabilities will be adjusted and they will relieve from the personal guarantees, financial expenses of the Company will be reduced, Net profit and EPS will be increased.

MTB

Buy declaration of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

CONFIDCEM

Confidence Cement Dhaka Ltd. (associatecompany) signed EP Contract

The Company has informed that the Board of Directors has agreed and approved the EP Contract between Confidence Cement Dhaka Limited, an associate of Confidence Cement Limited and the China National Heavy Machinery Corporation (CHMC) for supply and delivery of necessary machines/equipments with accessories for Cement Mill (VRM) to produce 280 TPH PCC from unloading of raw materials to dispatch of bagged/bulk Cement including supervision and commissioning along with related auxiliaries and technical assistance during installation and commissioning of the Plant.

Other News Today

US wants to invest in telecom sector: Source - The Financial Express

The United States has expressed its interest to investment in telecommunication sector of Bangladesh. US envoy in Dhaka Marcia Bernicat conveyed the interest of her country during a meeting with Posts, Telecommunication and ICT Affairs Minister Mustafa Jabbar at ICT Tower in Agargaon of Dhaka on Monday. They discussed matters of mutual interest including issues related to telecommunication and ICT sectors, reports BSS. Barnicat praised Bangladesh's progress in telecom sector and sought Bangladesh's support for the US in upcoming International Telecommunication Union (ITU) election. While talking about recently passed Digital Security Act, Jabbar said the law was formulated to tackle digital crimes and for the greater interest of the nation. Senior officials of ICT Division and American Embassy were present on the occasion.

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