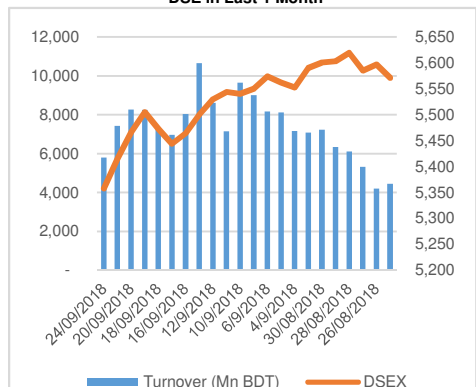


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
MARICO	1,149	1,112	1.92	406
BATBC	3,315	3,300	1.41	466
BRACBANK	72	71	0.88	1,386,620
DELTALIFE	105	102	0.59	283,539
IDLC	62	61	0.56	192,570
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
UPGDCL	314	324	(6.69)	1,270,610
KPCL	114	121	(4.39)	5,689,270
ICB	130	134	(4.04)	50,349
NATLIFEINS	250	265	(2.35)	326,193
LHBL	53	54	(2.10)	380,485

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

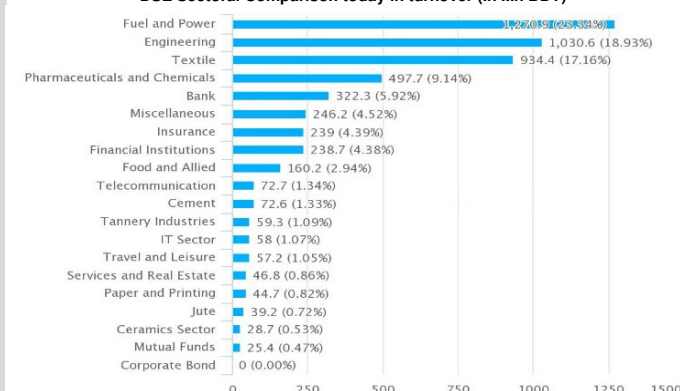
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	113	649	5,689,271
UPGDCL	315	402	1,270,614
SHASHADNM	76	335	4,286,393
IFADAUTOS	129	243	1,869,995
ACTIVEFINE	43	195	4,508,781
BBSCABLES	124	174	1,386,182
NAHEEACP	80	122	1,486,107
SAIHAMTEX	37	108	2,951,656
NHFIL	62	102	1,607,200
AMANFEED	74	101	1,344,700

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,848,471	-0.96%	Indices	Currency
Total Volume (In Mn BDT)	5,801	-21.86%	NASDAQ	USD
DSEX	5,358	-1.07%	HANG SENG	GBP
DSES	1,233	-1.33%	BSE-SENSEX	EUR
DS-30	1,883	-0.73%		
Market P/E	15			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.07% with 21.86% decline in total turnover. KPCL, UPGDCL, SHASHADNM, IFADAUTOS, ACTIVEFINE stocks dominated today's market turnover. However, ISNLTD was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bearish mode through the day resulting in 265 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

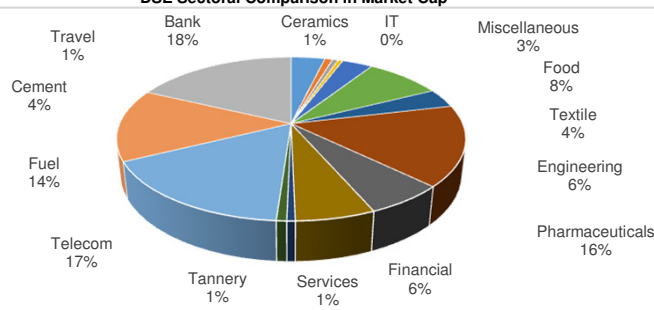


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	25
IT	21
Miscellaneous	19
Food	19
Textile	18
Pharmaceuticals	17
Engineering	17
Financial	16
Services	16
Tannery	15
Telecom	15
Fuel	14
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DOREENPWR

Revised Total Number of Shares

With reference to the earlier news disseminated on September 23, 2018 regarding dividend declaration the company has further informed that they had inadvertently mentioned total number of shares 1,056.00 million instead of 105.60 million.

STANDBANKL

Sale Confirmation of a Sponsor Director

Mr. Kamal Mostafa Chowdhury, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 10,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 09.08.2018.

POPULARLIF

Sale Declaration of a Sponsor

Mr. Syed Zahurul Huq, one of the Sponsors of the Company, has expressed his intention to sell 19,631 shares out of his total holding of 39,631 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

NORTHERN

Dividend Declaration

The Board of Directors has recommended no dividend for the year ended on June 30, 2018. Date of AGM: 04.11.2018, Time: 9:30 AM, Venue: RAOVA Convention Hall-3 (Eagle), VIP Road, Mohakhali, Dhaka-1206. Record Date: 14.10.2018. The Company has also reported EPS of Tk. (17.15), NAV per share of Tk. 57.04 and NOCFPS of Tk. (34.70) for the year ended on June 30, 2018 as against Tk. 4.27 (restated), Tk. 91.03 and Tk. (58.09) respectively for the same period of the previous year.

Other News Today

Waning grant flow creating pressure on budget financing: Source - The Financial Express

The availability of foreign grant has been declining over the past few years, putting the government's budget financing under pressure. Development partners now view that Bangladesh's gross national income (GNI) has increased, and that's why the country can get less grant or the aid which need not be repaid. The government had received Tk 58.71 billion in fiscal year (FY), 2013-14 as grant. It dropped by nearly 58 per cent in FY 2014-15. In FY 2015-16, the foreign grant fell by Tk 3.15 billion to Tk 21.69 billion, according to official statistics. In FY 2016-17, the decline was Tk 7.01 billion at a time when the country's GNI rose to US\$ 1,610 (per capita), up by \$145 per capita from the previous FY. In the last FY, 2017-18, the foreign grant flow was recorded Tk 7.51 billion, according to the government's estimate. The fall was much lower than the government's expectation of Tk 40.0 billion a year on an average Bangladesh's per capita GNI in FY 2017-18 stood at \$1,752, in FY 2016-17 at \$1,610, in FY 2015-16 at \$1,465, in FY 2014-15 at \$1,316, and in FY 2013-14 at \$1,184. The Finance Division officials told the FE that the foreign grant flow has been gradually waning, as the country has become a lower middle-income country (MIC). They said such type of fall hits hard the government's budget financing. ADB board of directors has approved grant assistance amounting to \$100 million, the first of an envisaged package totaling \$200 million to help Bangladesh develop basic infrastructure and services for the displaced Rohingyas. WB has announced \$480 million grant-based support to help Bangladesh address the needs of Rohingya refugees in health, education, water and sanitation, disaster risk management, and social protection. Dr Zahid Hussain, lead economist at WB Dhaka office, told the FE that Bangladesh's GNI has increased in recent years, and for this many development partners are cutting their aid flow to the country. The grant should go to the poor people across the globe for developing human skills through education, healthcare and disaster management, he added.

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