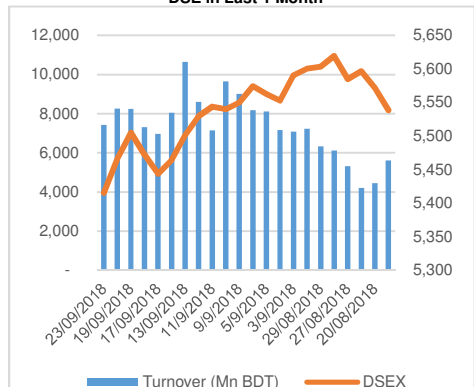


| Company | INDEX MOVER | | | VOLUME |
|------------|-----------------|-------|----------------------------|-----------|
| | LTP | YCP | IND.CHG Positive impact | |
| GP | 363 | 357 | 13.16 | 242,378 |
| UPGDCL | 324 | 305 | 12.86 | 1,748,700 |
| NATLIFEINS | 265 | 240 | 3.88 | 393,407 |
| SQURPHARM | 268 | 267 | 1.83 | 260,943 |
| GLAXOSMITH | 1,248 | 1,213 | 0.69 | 32 |
| Company | Negative impact | | | VOLUME |
| | LTP | YCP | IND.CHG | |
| KPCL | 121 | 131 | (5.91) | 5,696,050 |
| ICB | 134 | 135 | (1.98) | 29,785 |
| IFADAUTOS | 130 | 134 | (1.60) | 2,518,190 |
| TRUSTBANK | 32 | 34 | (1.29) | 78,096 |
| DELTALIFE | 102 | 108 | (1.25) | 283,242 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

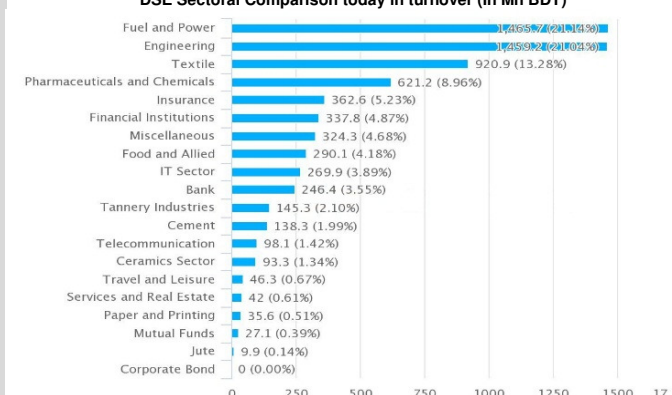
| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|-------------------|-----------|
| KPCL | 119 | 706 | 5,696,049 |
| UPGDCL | 322 | 563 | 1,748,700 |
| IFADAUTOS | 130 | 336 | 2,518,188 |
| ACTIVEFINE | 44 | 289 | 6,546,223 |
| BBSCABLES | 129 | 257 | 1,936,272 |
| NAHEEACP | 83 | 212 | 2,542,594 |
| INTECH | 60 | 201 | 3,204,968 |
| SHASHADNIM | 76 | 200 | 2,573,436 |
| NLTUBES | 119 | 197 | 1,666,074 |
| AMANFEED | 77 | 187 | 2,350,752 |

| Market Statistics | Today | % Change | World Markets | Exchange Rates |
|--------------------------|-----------|----------|---------------|----------------|
| Market Cap (In Mn BDT) | 3,885,883 | -0.32% | Indices | % Change |
| Total Volume (In Mn BDT) | 7,424 | -10.14% | NASDAQ | 7,987 -0.51% |
| DSEX | 5,415 | -0.95% | HANG SENG | 27,954 1.73% |
| DSES | 1,250 | -0.43% | BSE-SENSEX | 36,842 -0.75% |
| DS-30 | 1,897 | -0.20% | | |
| Market P/E | 16 | | | |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.95% with 10.14% decline in total turnover. KPCL, UPGDCL, IFADAUTOS, ACTIVEFINE, BBSCABLES stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 252 issues declined out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

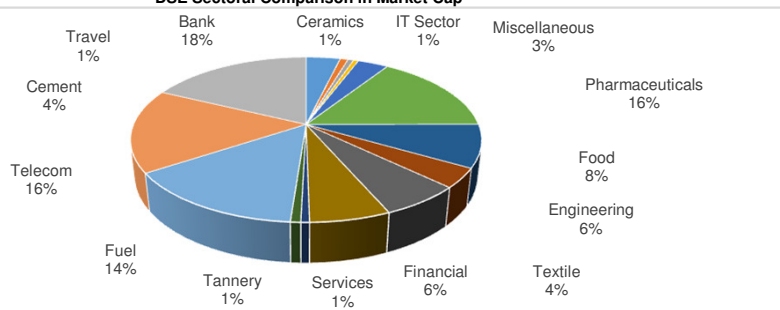


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Cement | 36 |
| Ceramics | 27 |
| Travel | 26 |
| IT Sector | 21 |
| Miscellaneous | 20 |
| Pharmaceuticals | 19 |
| Food | 19 |
| Textile | 18 |
| Engineering | 18 |
| Financial | 17 |
| Services | 16 |
| Tannery | 15 |
| Fuel | 15 |
| Telecom | 15 |
| Bank | 9 |

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SHAHJABANK

Sale Declaration of a Director

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 8,70,000 shares out of her total holding of 2,89,21,205 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

DOREENPWR

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for shareholders excluding the Sponsors/Directors and 10% stock dividend for all shareholders for the year ended on June 30, 2018. The Sponsors/Directors hold 76.70 million shares out of total 1,056.00 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 43.35 million. Date of AGM: 13.12.2018, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Air Port Road, Dhaka Cantonment, Dhaka. : Record Date: 18.10.2018. The Company has also reported Consolidated EPS of Tk. 7.85, Consolidated NAV per share (with revaluation) of Tk. 40.34, and Consolidated NOCFPS of Tk. 10.84 for the year ended on June 30, 2018 as against Tk. 6.88, Tk. 32.69 and Tk. 2.61 respectively for the same period of the previous year.

APEXFOOT

Dividend Declaration

The Board of Directors has recommended 55% cash dividend for the year ended on June 30, 2018. Date of AGM: 14.11.2018, Time: 10.30 AM, Venue: Bangladesh Shooting Sports Federation, Shooting Complex, Gulshan-1, Dhaka-1212. Record date: 14.10.2018. The Company has also reported EPS of Tk. 11.54, NAV per share of Tk. 244.42 and NOCFPS of Tk. 81.55 for the year ended on June 30, 2018 as against Tk. 7.21, Tk. 237.88 and Tk. 76.33 respectively for the same period of the previous year.

ARGONDENIM

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 30.10.2018, Time and Venue will be notified later. Record Date: 11.10.2018. The Company has also reported EPS of Tk. 3.18, NAV per share of Tk. 26.56 and NOCFPS of Tk. 4.21 for the year ended on June 30, 2018 as against Tk. 2.91, Tk. 25.80 and Tk. 3.99 respectively for the same period of the previous year.

Other News Today

Netherlands to assist BD export jute products to EU market: Source - The Financial Express

The Netherlands has assured support for exporting diversified jute products from Bangladesh to the European Union (EU) market. This was conveyed to Bangladesh Ambassador to the Netherlands Sheikh Mohammed Belal during his meeting with the Managing Director of CBI of the Netherlands Hans Obdeijn held recently in The Hague, said the embassy on Saturday. The CBI is an implementing agency of the Dutch government responsible for promotion of imports from developing countries. During the meeting with the Managing Director of CBI, the Ambassador requested for CBI's support for jute-diversified products development and assistance for the branding of jute-diversified products specially handicrafts and home textiles to the EU market. The CBI Managing Director assured to take a project soon to assist the home textiles and handicrafts entrepreneurs of Bangladesh, particularly focusing on the jute-based products for the EU market due to the jute's eco-friendliness and the sector's potential for employment generation especially for women. The CBI also assured to consider more training opportunities for trade diplomats from Bangladesh, said a UNB report.

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