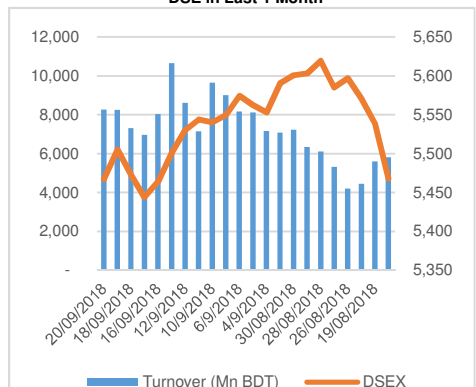


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|-----------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| UPGDCL | 305 | 299 | 3.83 | 767,673 |
| IFADAUTOS | 134 | 127 | 2.72 | 4,519,170 |
| LHBL | 54 | 52 | 2.30 | 845,059 |
| OLYMPIC | 215 | 210 | 1.72 | 191,904 |
| MTB | 39 | 37 | 1.52 | 1,140,680 |
| Negative impact | | | | |
| GP | 357 | 361 | (8.71) | 439,468 |
| BATBC | 3,303 | 3,363 | (5.93) | 58 |
| BRACBANK | 71 | 74 | (4.08) | 702,587 |
| KPCL | 131 | 138 | (4.00) | 6,683,450 |
| ICB | 135 | 137 | (1.87) | 36,662 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

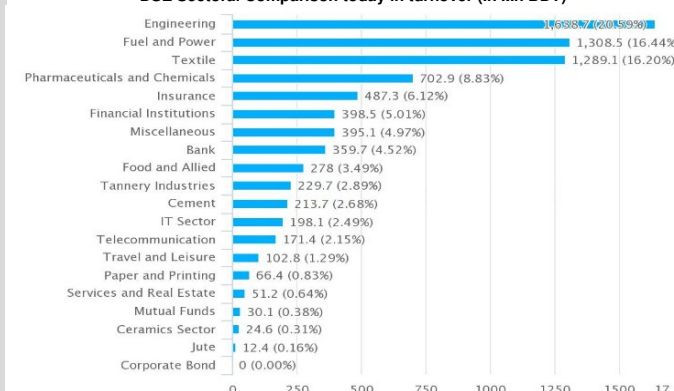
| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| KPCL | 132 | 876 | 6,683,452 |
| IFADAUTOS | 134 | 602 | 4,519,171 |
| ACTIVEFINE | 43 | 355 | 8,214,254 |
| BBSCABLES | 131 | 334 | 2,523,005 |
| SHASHADNM | 79 | 322 | 4,202,750 |
| AMANFEED | 79 | 272 | 3,486,400 |
| UPGDCL | 305 | 231 | 767,673 |
| FORTUNE | 38 | 220 | 5,651,175 |
| NHFIL | 69 | 207 | 3,007,130 |
| CONFIDCEM | 226 | 161 | 714,711 |

| Market Statistics | Today | % Change | World Markets | Exchange Rates |
|--------------------------|-----------|----------|---------------|----------------|
| Market Cap (In Mn BDT) | 3,898,214 | -0.49% | Indices | % Change |
| Total Volume (In Mn BDT) | 8,262 | 0.18% | NASDAQ | 7,950 -0.08% |
| DSEX | 5,467 | -0.69% | HANG SENG | 27,478 0.26% |
| DSES | 1,256 | -0.47% | BSE-SENSEX | 37,121 -0.45% |
| DS-30 | 1,901 | -0.53% | | |
| Market P/E | 16 | | | |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.69% with 0.18% growth in total turnover. KPCL, IFADAUTOS, ACTIVEFINE, BBSCABLES, SHASHADNM stocks dominated today's market turnover. However, PRAGATILIF was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode through the day resulting in 222 issues declined out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

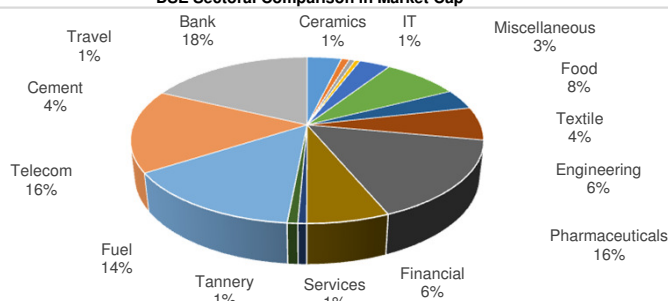


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Cement | 36 |
| Ceramics | 27 |
| Travel | 26 |
| IT | 22 |
| Miscellaneous | 20 |
| Food | 19 |
| Textile | 18 |
| Engineering | 18 |
| Pharmaceuticals | 17 |
| Financial | 17 |
| Services | 16 |
| Tannery | 15 |
| Fuel | 15 |
| Telecom | 14 |
| Bank | 9 |

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MEGHNALIFE

Change of AGM date

The Company has further informed that due to unavoidable circumstances the 22nd AGM will be held on 30.09.2018 instead of earlier declared date 27.09.2018. Other information will remain unchanged.

MTB

Issuance of fresh equity and changes in Articles of Association

The Board of Directors of the Company has decided to convene an EGM to issue fresh capital and changes in few clauses of Articles of Association. The Company has decided to issue fresh equity/ordinary securities/shares in favor of Norfund-The Norwegian Investment Fund for Developing Countries, organized and existing under the relevant laws of the Kingdom of Norway subject to approval by the shareholders at the EGM and upon receiving consent from the regulatory authorities; for issuance of 63,707,004 no. of equity shares or 10% of the total outstanding shares, whichever is higher (on the date of issuance) at Tk. 27.19 each including a premium of Tk. 17.19 each (Face value at Tk. 10.00 each) at a total value of Tk. 173,23,74,818.00. Norfund will nominate one member to the Board of Directors of MTB. The Company has further informed that it will change in few clauses of Articles of Associations (AoA). Date of EGM: 01.11.2018; Time of EGM: 10:00 AM; Venue: Samson H. Chowdhury Auditorium (level-10), MTB Tower, 111 Kazi Nazrul Islam Avenue, Dhaka-1000. Record Date for EGM: 10.10.2018.

WMSHIPYARD

Sale Declaration of a Sponsor Director

Capt. Sohail Hasan, one of the Sponsors Directors of the Company, has expressed his intention to sell 12,27,000 shares out of his total holding of 46,14,359 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

AMBEEPHEA

Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A" for long term and "ST-2" for short term with stable outlook in consideration of audited financials of the Company up to June 30, 2017, unaudited financials up to the period ending March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Per capita income rises to \$1,751: Source - The Financial Express

The per capita income rose to \$1,751 in the last fiscal year 2017-18 (FY18) from \$1,610 in the FY17. The rise in per head Gross National Income (GNI) in FY18 is 8.80 per cent higher than that of FY17. However, per head GNI marked a dip of \$1.0 from the provisional estimation of \$1,752 made by Bangladesh Bureau of Statistics (BBS) in May of FY18. Planning Minister AHM Mustafa Kamal unveiled the data at the Planning Commission in the city on Tuesday. The BBS also unveiled the GDP growth of the country which finally stood at 7.86 per cent in the last fiscal year from the preliminary estimation of 7.65 per cent. The national statistical body usually unveiled a preliminary estimation of the per capita income and gross domestic product (GDP) size of the economy based on the data available from the first three quarters (July-March).

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