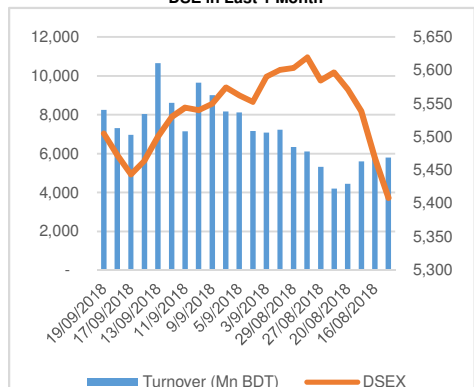


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
KPCL	138	129	4.94	6,088,910
BRACBANK	74	72	3.36	607,396
NATLIFEINS	274	257	2.68	686,275
OLYMPIC	210	203	2.31	251,042
DELTALIFE	111	101	2.04	879,993
Negative impact				
GP	361	364	(5.79)	211,297
SQURPHARM	267	270	(4.38)	291,449
UPGDCL	299	304	(3.49)	533,848
BATBC	3,363	3,392	(2.89)	94
SUMITPOWE	41	42	(1.06)	1,298,050

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

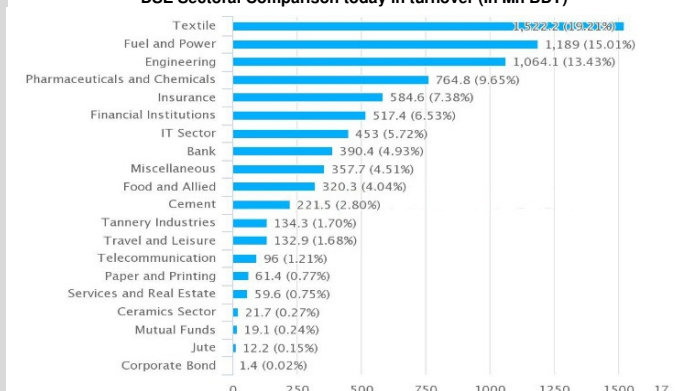
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	136	819	6,088,909
INTECH	68	366	5,296,561
ACTIVEFINE	44	363	8,101,308
NHFIL	71	271	3,885,601
PTL	68	223	3,250,123
BBSCABLES	126	210	1,675,680
SAIHAMTEX	39	202	5,347,656
CONFIDCEM	222	192	867,474
NATLIFEINS	274	190	686,275
AMANFEED	75	185	2,448,456

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,917,231	0.25%	Indices	Currency
Total Volume (In Mn BDT)	8,247	12.71%	NASDAQ	USD
DSEX	5,505	0.59%	HANG SENG	GBP
DSES	1,261	-0.08%	BSE-SENSEX	EUR
DS-30	1,911	0.32%		
Market P/E	16			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.59% with 12.71% growth in total turnover. KPCL, INTECH, ACTIVEFINE, NHFIL, PTL stocks dominated today's market turnover. However, JANATAINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 157 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

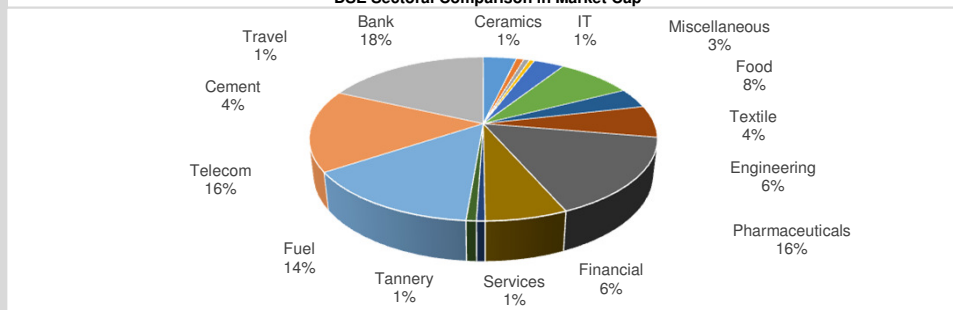


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	27
Travel & Leisure	26
IT Sector	22
Miscellaneous	20
Food & Allied	19
Textile	18
Engineering	17
Pharmaceuticals &	17
Financial Institution	17
Services & Real Estate	16
Tannery Industries	15
Fuel & Power	15
Telecommunication	15
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDFINANCE

Buy declaration of a Corporate Director

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 14,75,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

SIMTEX

Decision to set up a spinning unit of 26,000 spindles

The Company has informed that the Board of Directors has decided to set up a spinning unit of 26,000 spindles to produce high quality spun polyester Sewing Thread. The estimated production capacity of the unit will be 15 MT per day of Raw Sewing Thread which would cover 75% of existing raw material requirement of the Company. The project cost will be around Tk. 180.00 crore.

PTL

Decision to purchase some brand new machineries

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries as a part of BMRE Program and the post import facilities will be settled down by 5 years local currency term loan from Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: GE Jenbacher Natural Gas Genset (Austria), Rotary Screen Endring 640 MM (2080 pc) (Italy) and Hydroextractor Machine (Italy). Modes of payment: Irrevocable L/C at sight, Irrevocable L/C at sight, 100% irrevocable LC at sight and Prices of each machine: Euro 295,000.00, Euro 112,592.00 and Euro 65,000.00 respectively.

PUBALIBANK

Confirmation of share transfer of a Nominated Director

Mr. Abdur Razzak Mondol, one of the Directors (nominated by That's IT Fashions Ltd.) of the Company, has further reported that he has completed his transfer of 3,15,000 shares of the Company to his son Mr. Md. Rakibul Hasan, by way of gift outside the trading system of the Exchange, as announced earlier.

Other News Today

GDP growth hits 7.86pc, exceeding expectations: Source - The Financial Express

Bangladesh economy has attained a stirring 7.86 per cent growth in the last fiscal year 2017-18 (FY18), driven by the expansion of industrial and agricultural sectors, government data showed Tuesday. The final Gross Domestic Product (GDP) growth is 0.21 percentage point higher than the provisional estimation of 7.65 per cent, which was projected in May of the last fiscal. Planning Minister AHM Mustafa Kamal unveiled the final GDP growth data on Tuesday while briefing journalists after the meeting of the Executive Committee of the National Economic Council (ECNEC), held at the Planning Commission in the city. Country's GDP growth at constant price has broken all previous records as it is on a steep rise even after entering the '7.0 per cent growth club' two years ago in the fiscal year 2015-16 (FY16), officials said. In FY 2016, Bangladesh's economy accelerated 7.11 per cent, breaking free of '6.0 per cent growth trap' after nine long years. According to Bangladesh Bureau of Statistics (BBS) provisional data, country's total GDP size at current price has boosted Tk 22.50 trillion (US\$274.11 billion) in FY18. In FY17, the size of country's total GDP was Tk 19.76 trillion (\$249.72 billion). The Gross National Income (GNI) also increased to Tk 23.53 trillion (\$286.612 billion) in FY18 from Tk 20.60 trillion (\$260.45 billion) of the previous fiscal. GNI of a country is measured by incorporating its total remittance inflow with the total GDP in a certain fiscal year.

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