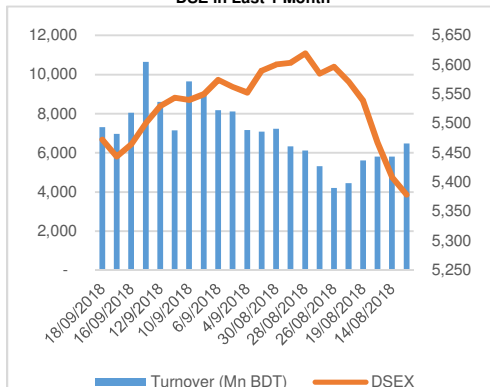


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	257	236	3.19	395,101
BRACBANK	72	71	1.58	401,570
EBL	35	34	1.21	40,603
KPCL	129	128	1.01	6,075,890
PUBALIBANK	24	24	0.98	192,910
Negative impact				
GP	364	368	(9.31)	143,880
BATBC	3,392	3,452	(5.96)	84
BSCCL	94	99	(1.49)	371,753
MTB	36	37	(1.22)	144,947
ICB	136	137	(1.09)	30,199

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	129	783	6,075,886
ACTIVEFINE	45	624	13,408,891
IFADAUTOS	127	236	1,822,586
SHASHADNIM	72	230	3,207,243
BSCABLES	124	211	1,676,719
NHFIL	66	201	3,121,107
SAIHAMTEX	36	169	5,019,694
SINGERBD	223	153	682,765
PTL	67	151	2,272,764
NAHEEACP	78	145	1,808,152

Market Statistics	
Market Cap (In Mn BDT)	3,907,347
Total Volume (In Mn BDT)	7,317
DSEX	5,473
DSES	1,262
DS-30	1,905
Market P/E	16

Today	% Change
7,317	4.98%
5,473	0.53%
1,262	0.14%
1,905	0.14%

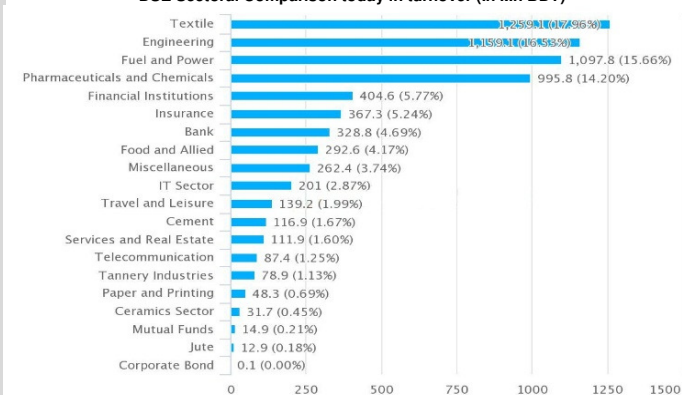
World Markets	
Indices	% Change
NASDAQ	7,896 -1.43%
HANG SENG	27,085 0.56%
BSE-SENSEX	37,271 -0.84%

Exchange Rates	
Currency	Rates
USD	83.69
GBP	109.90
EUR	97.77

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 4.98% growth in total turnover. KPCL, ACTIVEFINE, IFADAUTOS, SHASHADNIM, BSCABLES stocks dominated today's market turnover. However, SAFKOSPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 166 issues advanced out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

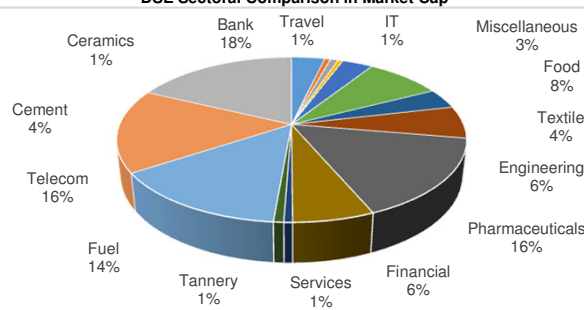


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	26
Ceramics	26
IT	22
Miscellaneous	20
Food	19
Textile	18
Engineering	17
Pharmaceuticals	17
Financial	17
Services	16
Tannery	15
Fuel	15
Telecom	15
Bank	9

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JANATAINS

Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from September 19, 2018 as the Company has reported disbursement of 5% stock dividend for the year ended on December 31, 2017.

### BSECNEWS

Extension of Additional 15 days suspension period of 3 Companies

BSECNEWS: BSEC, vide its Order No. BSEC/Surveillance/2018-912/39 dated 16.09.2018, has further extended the suspension period of the trading of shares of Monno Jute Staffers Limited, Bangladesh Autocars Limited and Legacy Footwear Limited for further 15 days with effect from September 18, 2018.

### EHL

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.11.2018, Time: 10:30 AM, Venue: RAOVA Convention Hall, (HELMET Hall-1st Floor), VIP Road, Mohakhali, Dhaka-1206. Record Date: 11.10.2018. The Company has also reported EPS of Tk. 3.48, NAV per share of Tk. 60.15 and NOCFPS of Tk. 9.46 for the year ended on June 30, 2018 as against Tk. 2.33, Tk. 58.87 and Tk. 12.03 respectively for the same period of the previous year.

## Other News Today

### Imports witness 16pc growth in July: Source - The Financial Express

A whopping 274 per cent rise in fuel oil import enhanced country's overall imports growth by nearly 16 per cent or US\$ 640.40 million in July, officials said. The settlement of letters of credit (LCs), generally known as actual import, in terms of value, rose to \$4.69 billion in July, the first month of the FY 2018-19 from \$ 4.05 billion in the same period of the FY 18, according to the central bank's latest statistics. "The overall imports increased significantly during the period under review due to higher imports of petroleum products," a senior official of the Bangladesh Bank (BB) told the FE on Monday. Import of petroleum products soared by 274.27 per cent to \$492.96 million in July of the FY 19 from \$131.71 million in the same period of the previous fiscal, the BB data showed. "The upward trend of petroleum products import may continue in the coming months to meet the extra demand for the items for oil-based power plants," the central banker explained. He also said the use of fuel oil has increased gradually as the number of oil-fired power plants raised in recent months to meet the growing demand for the petroleum products. Meanwhile, the government allows installation of 10 oil-fired power plants under 'fast-track' programme to generate 1,768 megawatt (MW) electricity. On the other hand, import of capital machinery-industrial equipment used for production -was down by 16.36 per cent to \$408.68 million during the period under review as against \$488.65 million a year ago. Talking to the FE, an executive of a leading private commercial bank (PCB) said possible political uncertainty centering the next general election may push down fresh import of capital machinery. "Most of the entrepreneurs normally follow a 'wait-and-see' policy for setting up new industry ahead of the national election for avoiding financial risk," the private banker explained. However, import of intermediate goods like coal, hard coke, clinker and scrap vessels increased by nearly 21 per cent to \$361.41 million in the first month of this fiscal from \$299.08 million in the same period of the FY 18. Import of industrial raw materials grew by nearly 11 per cent to \$1.67 billion during the period under review from \$1.51 billion in the same period of the previous fiscal. During the period, import of machinery for miscellaneous industries witnessed a 14.29 per cent growth to \$499.23 million from \$436.82 million in the same period of the FY 18. Food grain imports, particularly of rice and wheat, increased by 21.50 per cent to \$156.37 million in July from \$128.71 million in the same period of the previous fiscal. Import of consumer goods fell by 2.54 per cent to \$515.48 million in the first month of FY 19 from \$528.93 million in the same period of the FY 18.

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