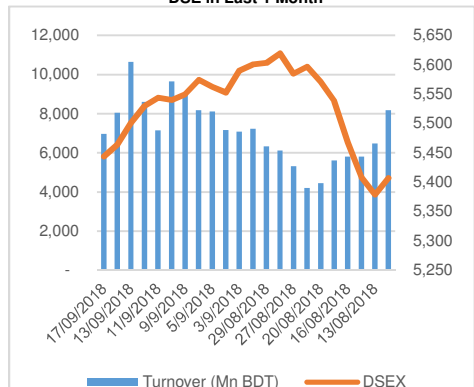


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,452	3,304	14.67	14,957
KPCL	128	116	6.73	7,591,350
UPGDCL	304	296	4.87	671,920
NATLIFEINS	236	217	2.94	421,977
ICB	137	136	1.75	99,987
Negative impact				
BSCCL	99	106	(1.74)	238,585
SQURPHARM	270	271	(1.58)	192,350
BXPHARMA	86	88	(1.47)	226,046
SUMITPOWE	41	42	(1.41)	1,341,610
BSRMLTD	101	104	(1.17)	536,455

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	128	947	7,591,347
ACTIVEFINE	46	429	9,671,652
IFADAUTOS	128	212	1,637,794
UPGDCL	305	199	671,920
SAIHAMTEX	32	184	5,649,648
BBSCABLES	128	167	1,302,481
SINGERBD	224	159	706,060
MLDYING	24	158	6,137,425
PHARMAID	624	131	213,411
AMANFEED	74	128	1,744,444

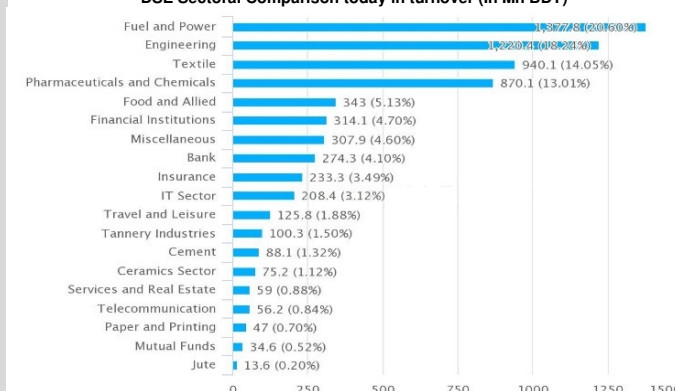
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,906,292	0.06%
Total Volume (In Mn BDT)	6,970	-13.35%
DSEX	5,444	-0.37%
DSES	1,261	-0.36%
DS-30	1,902	-0.45%
Market P/E	16	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37% with 13.35% decline in total turnover. KPCL, ACTIVEFINE, IFADAUTOS, UPGDCL, SAIHAMTEX stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 141% from YCP. DSEX reflected a mixed mode through the day resulting in 214 issues declined out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

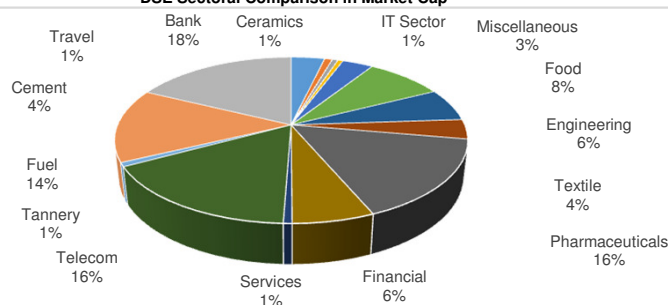


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	26
IT Sector	22
Miscellaneous	20
Food	19
Engineering	18
Textile	17
Pharmaceuticals	17
Financial	17
Services	16
Telecom	15
Tannery	15
Fuel	15
Bank	9

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### UNITEDFIN

Sale Declaration of a Corporate Sponsor Director

United Insurance Co. Ltd., one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 9,00,000 shares out of its total holding of 3,80,16,828 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

### DOREENPWR

Fine Imposed on some employees of the Company

BSEC News: BSEC has imposed fine on the following employees of the Company: Tk. 1.00 lac each to Mr. Mohammad Fazle Elahi Khan (Senior GM), Mr. Iqbal Hossain (GM), Mr. Masudur Rahman Bhuiyan (Assistant GM and Company Secretary), Mr. Mahtab Bin Ahmed (Independent Director), Mr. Afroz Alam (CFO) and Tk. 10.00 lac each to Mrs. Chowdhury Farah Naaz Samia (10.00 lac), Mr. Wahiduzzaman Khan (DGM). The above fines are imposed for making noncompliance with the Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995.

### BPML

Xtreme Mosquito Coil has started its commercial operation as a new product

The Company has informed that Xtreme Mosquito Coil has started its commercial operation as a new product of Bashundhara Paper Mills Limited. Daily capacity of 10 lacs coil producing plant has set a yearly production target of 3.60 crore box coil. As a result of this, total yearly sales revenue of the Company is expected to grow up by Tk. 100.80 crore approximately.

### FINEFOODS

Query Response

In response to a DSE query dated September 16, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike and increase in volume of shares.

### GP

Dividend Disbursement

The Company has informed that it has remitted Interim Cash Dividend for the half year ended on June 30, 2018 to the respective shareholders Bank Account through online transfer, BEFTN and dividend warrants.

## Other News Today

### Islamic banks' investment jumps by 17pc in FY18: Source - The Financial Express

Total investment by the country's Islamic banking industry stood at Tk 2.16 trillion at the end of the past fiscal year (FY18). Bangladesh Bank statistics also showed that the investment by the Islamic banks increased by 17 per cent in FY18 over the previous fiscal (FY17). Total investment by the Islamic banks was Tk 1.85 trillion at the end of FY17. The growth rate of the investment, loan in conventional sense, was 18.28 per cent in FY17. Islamic banking industry includes eight full-fledged Islamic banks (with 1134 branches), 19 Islamic banking branches of the conventional banks and Islamic banking windows of conventional banks in the country. Central bank statistics also showed that among the total investment of Islamic banks, 95.19 per cent were made by eight full-fledged Islamic banks. Islami Bank Bangladesh Ltd attained the highest share in investments which was 35 per cent at the end of the past fiscal year.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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