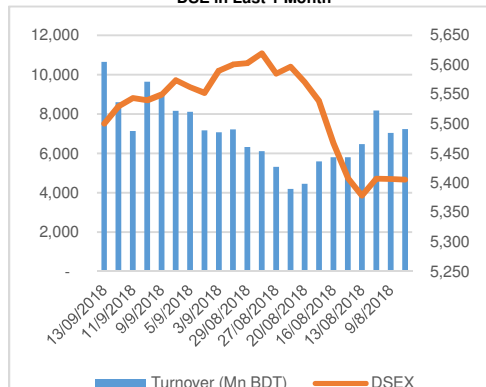


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
IFADAUTOS	135	128	2.71	5,942,250
NATLIFEINS	222	207	2.39	285,023
KPCL	122	118	2.20	5,190,530
SUMITPOWE	44	43	1.93	3,540,380
MJLBD	110	107	1.79	638,701
Negative impact				
GP	371	377	(13.56)	149,431
UPGDCL	306	311	(3.42)	807,295
BRACBANK	70	72	(3.36)	1,213,520
SQURPHARM	270	272	(2.43)	387,240
BERGERPBL	1,229	1,255	(1.96)	8,042

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ACTIVEFINE	47	884	18,271,622
IFADAUTOS	135	800	5,942,252
KPCL	120	647	5,190,529
BBSCABLES	133	355	2,617,567
SINGERBD	223	353	1,595,279
SHASHADNIM	72	330	4,482,020
AMANFEED	75	279	3,759,847
FORTUNE	39	269	7,106,233
PTL	69	262	3,916,361
UPGDCL	306	247	807,295

Market Statistics	
Market Cap (In Mn BDT)	3,930,307
Total Volume (In Mn BDT)	10,648
DSEX	5,501
DSES	1,271
DS-30	1,920
Market P/E	16

Today	% Change
3,930,307	-0.46%
10,648	23.66%
5,501	-0.53%
1,271	-0.36%
1,920	-0.63%

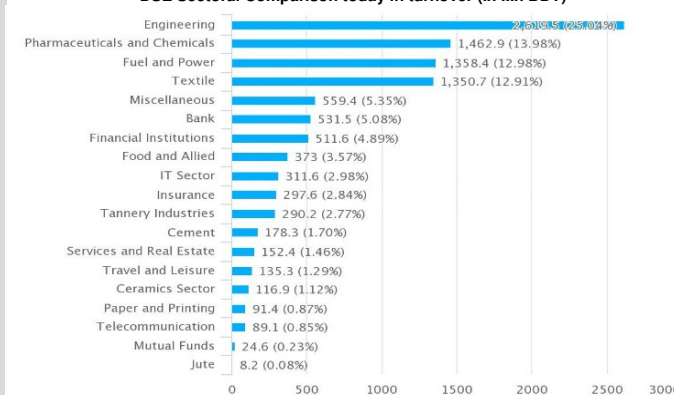
World Markets	
Indices	% Change
NASDAQ	7,954 -0.23%
HANG SENG	27,014 2.54%
BSE-SENSEX	37,718 0.81%

Exchange Rates	
Currency	Rates
USD	83.41
GBP	108.87
EUR	96.90

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.53% with 23.66% growth in total turnover. ACTIVEFINE, IFADAUTOS, KPCL, BBSCABLES, SINGERBD stocks dominated today's market turnover. However, SALAMORST was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 189 issues declined out of 326 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

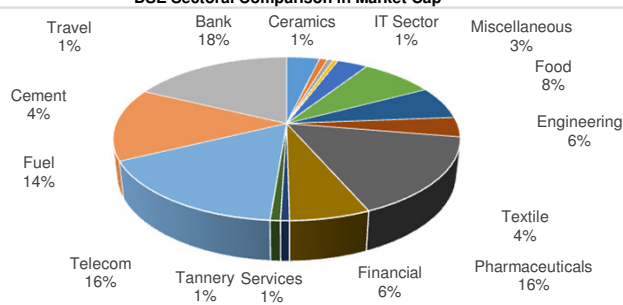


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	28
Travel	27
IT Sector	22
Miscellaneous	20
Food	18
Engineering	18
Textile	18
Pharmaceuticals	17
Financial	17
Services	17
Tannery	15
Telecom	15
Fuel	15
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MLDYEING
Trading of New Security
Trading of the shares of M.L. Dyeing Limited will commence at DSE from September 17, 2018 under 'N' category. DSE Trading Code for M.L. Dyeing Limited is "MLDYEING" and DSE Company Code is 17479.

PEOPLESINS

Buy Declaration of a Director

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRIMEBANK

Sale Declaration of a Sponsor

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 2,90,07,415 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

FIRSTSBANK

Sale Declaration of a Director

Mr. Wahidul Alam Seth, one of the Directors of the Company, has expressed his intention to sell 50,80,929 shares out of his total holding of 3,80,14,341 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (CSE) within next 30 working days.

MEGHNACEM

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM & EGM: 31.10.2018, Time of AGM & EGM: 10:00 AM & 11:00 AM respectively, Venue: "Pushpogoso", International Convention City Bashundhara (ICCB) Hall No.-2, Dhaka. Record Date of AGM & EGM: 04.10.2018. The Company has also reported EPS of Tk. 3.62, NAV per share of Tk. 38.33 and NOCFPS of Tk. (3.33) for the year ended on June 30, 2018 as against Tk. 2.91, Tk. 36.71 and Tk. 34.38 respectively for the same period of the previous year.

Other News Today

Provisioning shortfall soars 18pc to Tk 79.90b in H1: Source - The Financial Express

Overall shortfall in provisioning against loans in the country's banking system swelled by over 18 per cent or Tk 12.23 billion in the first half (H1) of this calendar year (2018). The aggregate amount of provisioning shortfall rose to Tk 79.90 billion as on June 30 from Tk 67.67 billion six months ago, according to the central bank's latest statistics. The shortfall was Tk 79.58 billion as on March 31 this year. Talking to the FE, a senior official of the Bangladesh Bank (BB) said higher growth in non-performing loans (NPLs) pushed up the amount of provisioning shortfall with the banks. During the period under review, the volume of classified loans (NPLs) in the banking system jumped by over 20 per cent to Tk 893.40 billion from Tk 743.03 billion as on December 31. The public sector banks have faced more provisioning shortfall than that of the private commercial banks (PCBs), the central banker added. A total of 13 banks, out of 57, failed to keep the requisite provisions against loans, particularly the classified ones, in the first six months of 2018, the BB data showed. Of them, four are state-owned commercial banks (SoCBs) and others are PCBs. Nine banks, including four public ones, faced such provisioning shortfall in the final quarter (Oct-Dec) of 2017, while the number was 12 in the first quarter (Jan-March) of 2018. Under the existing BB regulations, the banks have to keep 0.25 per cent to 5.0 per cent provision against loans under general category, 20 per cent against substandard category, 50 per cent against doubtful loans, and 100 per cent against bad or loss category. The banks usually keep the required provisions against both classified and unclassified loans from their operating profits in a bid to mitigate risks.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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