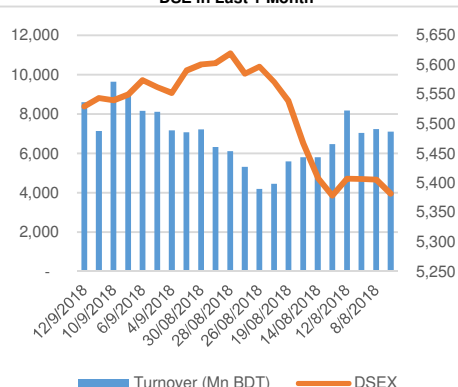


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
KPCL	118	108	6.37	6,989,620
NATLIFEINS	207	188	2.92	782,543
BERGERPBL	1,245	1,207	2.88	12,963
BBSCABLES	136	129	1.59	3,534,280
SOURPHARM	272	271	1.58	173,870
Negative impact				
GP	376	381	(11.80)	160,045
ICB	136	138	(2.63)	62,246
BRACBANK	72	73	(1.41)	472,225
TITASGAS	41	42	(1.30)	276,951
NHFIL	66	72	(1.18)	1,769,560

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	118	813	6,991,628
ACTIVEFINE	48	779	16,762,499
BBSCABLES	135	474	3,567,592
UPGDCL	308	264	852,137
NAHEEACP	84	213	2,626,107
SHASHADNIM	73	208	3,063,738
NATLIFEINS	207	161	782,543
IFADAUTOS	128	160	1,263,096
OIMEX	55	137	2,601,118
NHFIL	66	124	1,805,577

Market Statistics	
Market Cap (In Mn BDT)	3,948,549
Total Volume (In Mn BDT)	8,611
DSEX	5,530
DSES	1,276
DS-30	1,932
Market P/E	16

Today	% Change
8,611	20.58%
5,530	-0.25%
1,276	0.34%
1,932	-0.33%

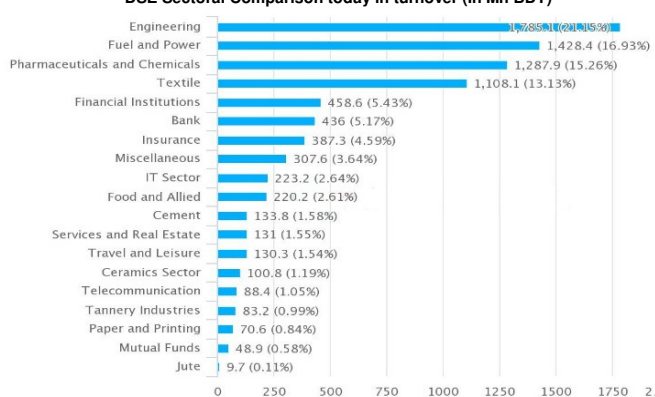
World Markets	
Indices	% Change
NASDAQ	7,972 0.61%
HANG SENG	26,345 -0.29%
BSE-SENSEX	37,718 0.81%

Exchange Rates	
Currency	Rates
USD	83.82
GBP	109.15
EUR	97.16

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.25% with 20.58% growth in total turnover. KPCL, ACTIVEFINE, BBSCABLES, UPGDCL, NAHEEACP stocks dominated today's market turnover. However, INTECH was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 185 issues declined out of 333 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



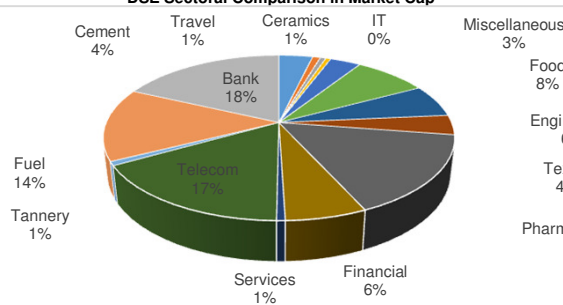
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	27
Travel	26
IT	22
Miscellaneous	20
Food	18
Engineering	18
Textile	18
Pharmaceuticals	17
Financial	17
Services	16
Telecom	15
Tannery	15
Fuel	15
Bank	10

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ARGONDENIM

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on September 20, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018.

### DSENEWS

Extended trading hour on September 12, 2018

DSENEWS: The Management of Dhaka Stock Exchange Ltd. in light of Rule 4 of Dhaka Stock Exchange Automated Trading Regulations, 1999, has decided to extend trading hours on September 12, 2018 by 00:30 hrs i.e. from 10:30 -15:00 hrs instead of regular trading hour. Regular trading hours will be reverted (10:30-14:30 hrs) from following day i.e. September 13, 2018.

### WMSHIPYARD

Dividend Declaration

The Board of Directors has recommended 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.10.2018, Time: 10:00 AM. Venue: Shaheen Golf Club Convention Centre, Air Port Road, East Patenga, Chittagong. Record Date: 02.10.2018. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 33.02 and NOCFPS of Tk. 3.70 for the year ended on June 30, 2018 as against Tk. 1.91 (restated), Tk. 30.57 (restated) and Tk. 2.80 respectively for the same period of the previous year.

## Other News Today

### Don't get tempted by others while investing in share market: PM - Source: The Financial Express

Prime Minister Sheikh Hasina has called upon the small investors not to get tempted by others while investing in the capital market but take their own decisions after knowing everything about a company. "You've to take steps after having a clear idea about everything, don't take any decision after getting influenced by anyone," said said. The Prime Minister said this while speaking at a programme marking celebrations of the Silver Jubilee of Bangladesh Securities and Exchange Commission (BSEC) at Bangabandhu International Conference Centre (BICC) in Dhaka on Wednesday. She also urged the small investors not to get driven by profit lure. "You've to take your steps with a sense of proportion....no one will be affected if one is guided by this sense." Sheikh Hasina said whenever investors get affected with their own decisions, they blame the government though the government has little to do with it, reports UNB. Finance Minister AMA Muhith, Financial Institutions Division Secretary Md Asadul Islam and BSEC chairman Dr M Khairul Hossain also spoke at the programme.

### Most banks renege on promises despite availing benefits - Source: The Financial Express

The majority of the banks have not brought down the lending rate to single digits despite availing both policy and fiscal supports offered by the government. More than three dozen banks did not re-fix their rates on lending at 9.0 per cent. Four banks offered more than 6.0 per cent interest rate on three-month term deposits, according to the central bank's monitoring reports on lending and deposits rates for July 2018. However, only seven private commercial banks, mostly Shariah-based Islamic lenders, implemented the decisions of the Bangladesh Association of Banks (BAB) by cutting both lending and deposit rates. Twelve more banks including foreign lenders have brought down the lending rate to the single-digits, particularly for term loans and working capital. Earlier on June 20, the BAB decided to cut back on the interest rates on both lending and deposit at 9.0 per cent and 6.0 per cent respectively from July 01. The number of banks, which brought down the lending rates at single digits, particularly for the productive sector may go up in August 2018, a senior official of the Bangladesh Bank (BB) told the FE.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.