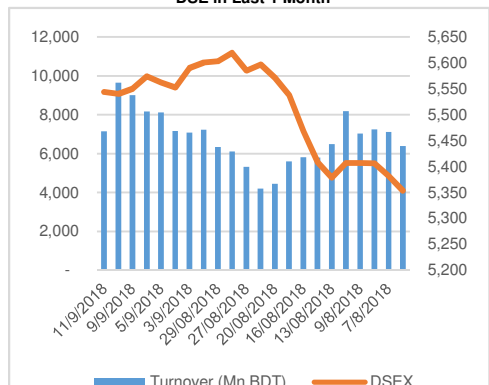


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	381	379	4.23	105,099
NATLIFEINS	188	171	2.66	107,535
SHAHJABANK	26	25	1.68	724,329
KPCL	108	105	1.37	5,777,540
MJLBD	107	104	1.09	533,928
Negative impact				
UPGDCL	308	314	(4.21)	462,349
SQURPHARM	271	272	(2.07)	238,808
TITASGAS	42	43	(1.47)	352,233
BSRMLTD	106	108	(0.74)	1,567,400
HEIDELCEM	360	367	(0.64)	5,030

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	109	608	5,777,543
ACTIVEFINE	45	512	11,641,567
BBSCABLES	129	429	3,276,404
IFADAUTOS	126	212	1,683,511
CONFIDCEM	229	177	782,643
NHFIL	72	176	2,411,970
BSRMLTD	106	172	1,567,404
SHASHADNIM	68	156	2,213,284
UPGDCL	304	143	462,349
RSRMSTEEL	62	135	2,157,355

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,953,201	0.04%
Total Volume (In Mn BDT)	7,141	-26.03%
DSEX	5,544	0.07%
DSES	1,272	-0.04%
DS-30	1,938	-0.14%
Market P/E	16	

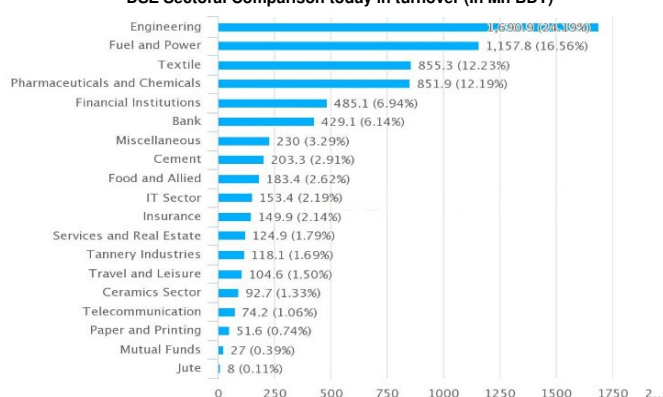
World Markets	Indices	% Change
	NASDAQ	7,924 0.01%
	HANG SENG	26,423 -0.72%
	BSE-SENSEX	37,413 -1.34%

Exchange Rates	Currency	Rates
	USD	83.77
	GBP	109.24
	EUR	97.25

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 26.03% decline in total turnover. KPCL, ACTIVEFINE, BBSCABLES, IFADAUTOS, CONFIDCEM stocks dominated today's market turnover. However, NATLIFEINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 131 issues declined out of 3335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

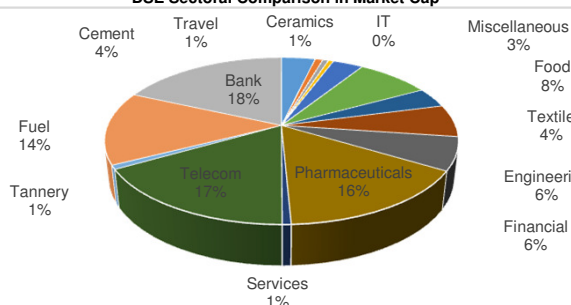


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	27
Travel	26
IT	22
Miscellaneous	20
Food	18
Textile	18
Engineering	18
Financial	18
Pharmaceuticals	17
Services	17
Telecom	15
Tannery	15
Fuel	15
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ARGONDENIM

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on September 20, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018.

DSENEWS

Extended trading hour on September 12, 2018

DSENEWS: The Management of Dhaka Stock Exchange Ltd. in light of Rule 4 of Dhaka Stock Exchange Automated Trading Regulations, 1999, has decided to extend trading hours on September 12, 2018 by 00:30 hrs i.e. from 10:30 -15:00 hrs instead of regular trading hour. Regular trading hours will be reverted (10:30-14:30 hrs) from following day i.e. September 13, 2018.

OIMEX

Query Response

In response to a DSE query dated September 10, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike and increase in volume of shares.

WMSHIPYARD

Dividend Declaration

The Board of Directors has recommended 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.10.2018, Time: 10:00 AM. Venue: Shaheen Golf Club Convention Centre, Air Port Road, East Patenga, Chittagong. Record Date: 02.10.2018. The Company has also reported EPS of Tk. 2.71, NAV per share of Tk. 33.02 and NOCFPS of Tk. 3.70 for the year ended on June 30, 2018 as against Tk. 1.91 (restated), Tk. 30.57 (restated) and Tk. 2.80 respectively for the same period of the previous year.

Other News Today

Export earnings see sluggish growth in July-August - Source: The Financial Express

The country's earnings from goods exports witnessed a sluggish 2.51 per cent growth to \$6.79 billion in the first two months of the current fiscal year (FY), 2018-19. The earnings also surpassed the target set for the months by 3.24 per cent, according to official data, released by the Export Promotion Bureau (EPB) on Tuesday. The export fetched \$6.62 billion during the corresponding period of last fiscal. Earnings from the export of RMG products during July-August of this fiscal grew by 3.82 per cent to \$5.73 billion, which was \$5.52 billion in the same period of last fiscal, according to the EPB data. The earnings also surpassed the target by 3.96 per cent. The country earned \$2.91 billion from knitwear export during July-August of this fiscal, which marked a meagre growth of 1.53 per cent from \$2.86 billion in the same period of last fiscal. The earnings from woven garments in the first two months of FY '19 grew by 6.28 per cent to \$2.82 billion, from \$2.65 billion in the corresponding period of FY '18. The EPB data showed that earnings from home textile witnessed a negative growth of 4.53 per cent to \$134.35 million from \$140.73 million. Thus, the earnings from home textile fell short of target by 15.31 per cent during July-August of FY '19. Jute and jute goods earnings in July 2018 fell by 15.57 per cent to \$131.13 million from \$155.31 million in the same period of last fiscal year. The country earned \$183 million from leather and leather product exports in the first two months of FY '19, marking a 26.26 per cent negative growth during the period. Earnings from leather footwear also marked a negative growth of 1.51 per cent to \$128.78 million in July-August period. Frozen and live fish exports in the first two months of current fiscal witnessed a negative growth of 30.23 per cent to \$87.20 million during the same period of current fiscal, according to the data.

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