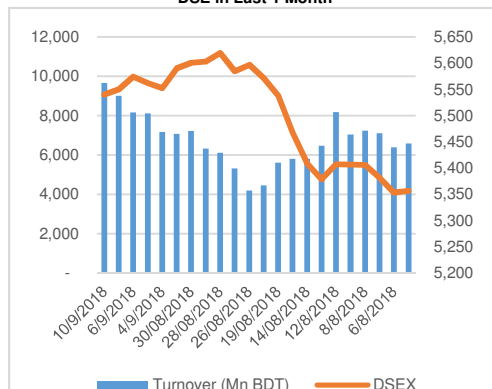


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
TITASGAS	43	40	4.57	2,249,110
NATLIFEINS	171	156	2.41	242,383
BBSKABLES	129	121	1.80	3,962,300
KPCL	105	103	1.43	5,520,360
BSRMLTD	108	104	1.42	1,345,790
Negative impact				
UPGDCL	314	319	(3.36)	537,454
SUMITPOWE	43	44	(2.82)	6,393,830
SQURPHARM	272	275	(2.68)	323,838
GP	379	380	(2.67)	190,531
BATBC	3,290	3,314	(2.33)	831

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ACTIVEFINE	44	781	17,676,448
KPCL	104	594	5,520,362
BBSKABLES	129	501	3,962,301
SHASHADNIM	70	336	4,868,554
SUMITPOWER	43	282	6,393,826
IFADAUTOS	125	258	2,041,826
SAIFPOWER	30	255	8,438,023
NAHEEACP	77	254	3,180,874
CONFIDCEM	233	214	913,066
FORTUNE	37	205	5,597,641

Market Statistics

Market Cap (In Mn BDT)	3,951,592
Total Volume (In Mn BDT)	9,654
DSEX	5,540
DSES	1,272
DS-30	1,941
Market P/E	16

Today % Change

Market Cap (In Mn BDT)	3,951,592	-0.12%
Total Volume (In Mn BDT)	9,654	7.15%
DSEX	5,540	-0.17%
DSES	1,272	-0.31%
DS-30	1,941	-0.32%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	-0.25%
HANG SENG	-1.33%
BSE-SENSEX	-1.22%

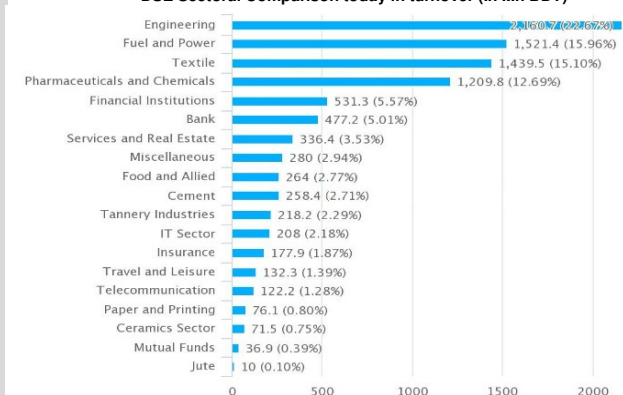
Exchange Rates

Currency	Rates
USD	84.21
GBP	108.93
EUR	97.23

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.17% with 7.15% growth in total turnover. ACTIVEFINE, KPCL, BBSKABLES, SHASHADNIM, SUMITPOWER stocks dominated today's market turnover. However, NATLIFEINS was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 177 issues declined out of 329 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



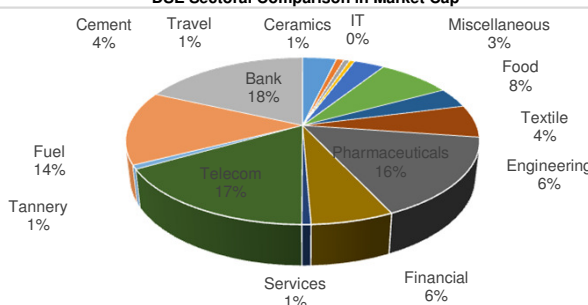
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics	27
Travel	27
IT	22
Miscellaneous	20
Food	18
Textile	18
Engineering	18
Pharmaceuticals	17
Financial	17
Services	17
Telecom	15
Tannery	15
Fuel	15
Bank	10

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RUPALIBANK

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance rating of the Company as "AAA" in the long term and "ST-1" for short term as Government supported entity and "A-" in the long term and "ST-3" for short term as Standalone basis, based on audited financials of the Company as on December 31, 2017.

NHFIL

Sale Declaration of a Director

Mr. Syed Ali Jowher Rizvi, one of the Directors of the Company, has expressed his intention to sell his entire holding of 28,84,860 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days. It is to be mentioned that Mr. Syed Ali Jowher Rizvi has already resigned from the Board of Directors of the Company.

PUBALIBANK

Declaration of share transfer of a Nominated Director

Mr. Abdur Razzak Mondol, one of the Directors (nominated by That's It Fashions Ltd.) of the Company, has expressed his intention to transfer 3,15,000 shares of the Company to his son Mr. Md. Rakibul Hasan, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

CONFIDCEM

Query Response

In response to a DSE query dated September 09, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike and increase in volume of shares.

Other News Today

Inflation eases to 5.48pc in August on food price - Source: The Financial Express

The general point to point inflation rate dropped 0.54 per cent to 5.48 percentage point in August from the previous month due to the slight decrease in food inflation, according to the official data. "The general point to point inflation rate slightly eased to 5.48 percentage point in August," Planning Minister AHM Mustafa Kamal said on Thursday. He said, "The inflation was on the declining trend last month as there was no mismatch in the demand and supply side." The government was also very vigilant in this regard, he added. The Planning Minister said this while releasing the monthly consumer price index at a 'Meet the Press' held at the NEC conference room in Sher-e-Bangla Nagar area of the Dhaka on Thursday. According to the data of Bangladesh Bureau of Statistics (BBS), the general point to point inflation rate in July was 5.51 percentage point, eased from 5.54 percentage point in June. The inflation rate in May was 5.57 percentage point, dropped from 5.63 percentage point in April. In March, the inflation rate was 5.68 percentage point, while it was 5.72 percentage point in February and 5.88 percentage point in January. The point to point food inflation declined to 5.97 per cent in August, which was 6.18 per cent in July, said the BBS data. However, the point to point non-food inflation rate increased to 4.73 per cent in August, up from 4.49 per cent in July. Besides, the general inflation rate at the urban level in August declined slightly to 6.28 per cent while it was 5.05 per cent at rural level, reports BBS. At the rural level, the food inflation remained at 5.34 per cent in the last month, which was also 5.34 in July, while the non-food inflation increased to 4.51 per cent in August against 4.49 per cent in July. In urban areas, food inflation also declined to 7.39 per cent in the previous month of this year, down from 8.08 per cent in July. The non food inflation rate in the urban areas, however, witnessed a slight rising trend with 5.04 per cent in the last month which was 4.50 per cent. The national wage index rate witnessed a 6.38 per cent growth in August with 155.50 point against 6.49 per cent growth with 155.15 point in July, said the report. The average year-to-year rate of inflation from September 2017 to August 2018 increased to 5.74 per cent, which was 5.50 per cent from September 2016 to August 2017.

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