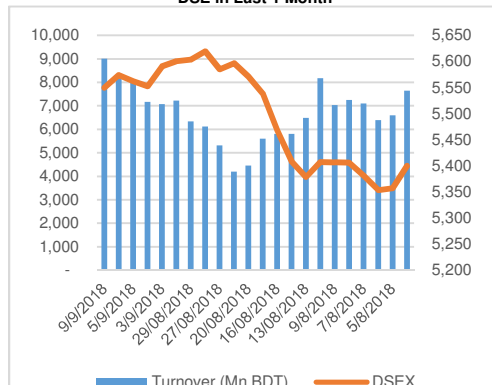


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive				
UPGDCL	319	303	10.68	1,169,370
KPCL	103	100	1.85	4,874,800
BATBC	3,314	3,299	1.41	116
POWERGRID	53	51	1.14	870,437
CONFIDCEM	229	217	1.10	1,179,060
Negative				
GP	380	384	(8.93)	160,903
BSCCL	102	109	(1.94)	605,521
ICB	138	139	(1.76)	41,389
BERGERPBL	1,208	1,228	(1.55)	11,608
LHBL	53	54	(1.34)	455,006

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ACTIVEFINE	43	717	16,954,503
KPCL	102	488	4,874,799
SAIHAMTEX	37	457	12,691,105
DSSL	37	388	10,540,776
UPGDCL	319	364	1,169,371
SUMITPOWER	44	322	7,280,211
NAHEEACP	77	315	4,210,453
CONFIDCEM	232	265	1,179,064
VFSTDL	31	225	7,050,144
AMANFEED	69	189	2,660,280

Market Statistics

Market Cap (In Mn BDT)	3,956,268
Total Volume (In Mn BDT)	9,009
DSEX	5,550
DSES	1,276
DS-30	1,947
Market P/E	16

Today % Change

Market Cap (In Mn BDT)	3,956,268	-0.18%
Total Volume (In Mn BDT)	9,009	10.24%
DSEX	5,550	-0.44%
DSES	1,276	-0.20%
DS-30	1,947	-0.57%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	7,903 -0.25%
HANG SENG	26,973 -0.01%
BSE-SENSEX	38,390 0.38%

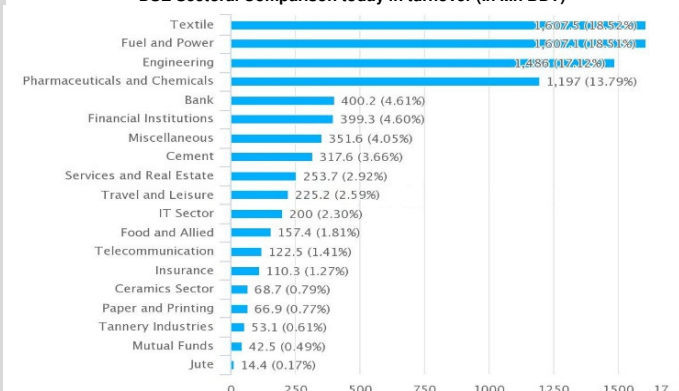
Exchange Rates

Currency	Rates
USD	83.85
GBP	108.36
EUR	96.92

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.44% with 10.24% growth in total turnover. KPCL, ACTIVEFINE, SAIHAMTEX, DSSL, UPGDCL, stocks dominated today's market turnover. However, VFSTDL was today's best performer having the highest growth of 213% from YCP. DSEX reflected a bearish mode through the day resulting in 197 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



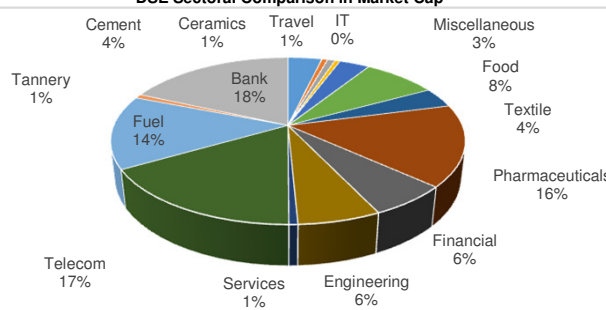
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	27
Ceramics	27
IT	22
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	18
Engineering	18
Financial	17
Services	17
Telecom	15
Fuel	15
Tannery	15
Bank	10

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PHOENIXFIN

Sale Confirmation of a Director

Mr. Mobarak Ali, one of the Directors of the Company, has further reported that he has completed his sale of 10,60,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 26.08.2018.

PHOENIXFIN

Sale Declaration of a Director

Mr. Mobarak Ali, one of the Directors of the Company, has expressed his intention to sell 12,16,450 shares out of his total holding of 40,20,148 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

DSSL

Placing DSSL in Public Market from Spot Market as per BSEC Order

BSEC, vide its Order No. BSEC/Surveillance/2018-912/37 dated 06.09.2018, has withdrawn its earlier Order No. BSEC/Surveillance/2018-912/32 dated August 16, 2018 regarding Spot trading of the shares of Dragon Sweater and Spinning Limited. Trading of the shares of Dragon Sweater and Spinning Limited will be traded in the Public Market with effect from 09.09.2018.

PENINSULA

Renovations and expansion of the Hotel building

The Board of Directors has decided to renovate and expand the hotel building and it will be completed within the six of months. The cost of the said renovations and expansion outlets has been estimated to Tk. 12.42 crore that will be arranged from Company's own source and bank/financial institution loan.

Other News Today

Planning Minister expects GDP growth to reach 8.25pc in FY19 - Source: The Financial Express

Planning Minister AHM Mustafa Kamal has expressed his high hope that the GDP growth rate in the current fiscal year (FY19) would reach 8.25 per cent surpassing the fiscal target of 7.8 per cent. "As per the preliminary estimation, the GDP growth rate in the last fiscal year (FY18) reached 7.65 per cent and it will further increase when the final estimation will be made soon," he said on Thursday. "We expect that the GDP growth in the current fiscal year will reach 8.25 per cent," he said while addressing a 'Meet the Press' held at the NEC Conference Room in Sher-e-Bangla Nagar area of Dhaka. The Planning Minister also expressed his high optimism that the GDP growth rate in the country would reach 9.0 per cent by 2025, while it would reach 10 per cent by the year 2030. "We'll attain this growth as the government has taken necessary measures and there will be millions of employments generated in the countrywide SEZs," said the minister. He also reiterated that the poverty level in the country would come down into zero level by the year 2030, reports BSS. Citing a world GDP ranking, Mr. Kamal, said that in terms of purchasing power parity (PPP), Bangladesh now stands at the 31st place with a GDP size of \$751 billion. The country is poised to move one step ahead (30th place) in terms of the PPP by the year 2023 when its GDP size would increase by 50 per cent to around \$1159 billion. By 2023, many countries in the world like South Africa, Colombia, UAE, Vietnam, Iraq and Singapore will remain below Bangladesh in terms of PPP, said the Planning Minister. Turning to the recently approved Delta Plan 2100 by the National Economic Council (NEC), Kamal said that the government would give its all-out efforts to successfully implement the Delta Plan 2100. The plan aims to tap the huge potentials of Bangladesh as a Delta country through water resources management, ensuring food and water security and tackling disasters, he added. Through implementation of the mega plan, a revolution will take place in the agriculture sector like in the Netherlands, he said. The minister also said that the country needs to have the capacity of facing the internal and external vulnerabilities. He opined that if a permanent system is not developed on river training and management in the country, then it would not be possible to get sustained results and in this case, implementation of the Delta Plan will help a lot. As per the Plan, the rivers of the country would undergo capital dredging and maintenance dredging wherever necessary to maintain the navigability of those rivers as internal transportation on river ways will be much more economical than the other mode of transport, Kamal said. Answering to a question, the minister said that the development activities in the country would not be hampered due to the upcoming general election in December. He also said that a new design will be framed for the Ganges Barrage project as the government will implement it.

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