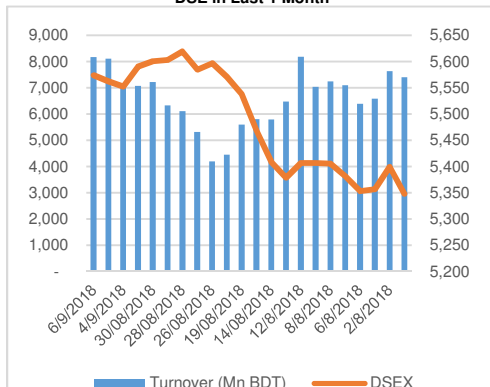


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ACTIVEFINE	41	38	0.89	11,354,400
BARKAPOWE	33	31	0.66	3,449,450
ACI	375	369	0.49	65,191
BENGALWTL	38	36	0.32	492,166
AFCAGRO	42	40	0.30	1,355,530
Negative impact				
BERGERPBL	1,228	1,236	(0.61)	6,767
BRACBANK	74	74	(0.53)	1,055,840
AFTABAUTO	56	58	(0.32)	192,086
AMANFEED	73	74	(0.25)	3,270,570
PTL	62	63	(0.13)	1,067,030

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	99	637	6,424,922
ACTIVEFINE	40	452	11,354,372
SUMITPOWER	43	384	9,016,025
IFADAUTOS	127	283	2,232,814
NAHEEACP	71	243	3,549,739
AMANFEED	74	239	3,270,570
CONFIDCEM	218	235	1,088,890
PENINSULA	34	232	6,330,035
BBSCABLES	122	217	1,777,158
OIMEX	48	141	2,864,133

Market Statistics	
Market Cap (In Mn BDT)	3,963,573
Total Volume (In Mn BDT)	8,172
DSEX	5,574
DSES	1,279
DS-30	1,959
Market P/E	16

Today	% Change
3,963,573	0.01%
8,172	0.68%
5,574	0.22%
1,279	-0.10%
1,959	0.15%

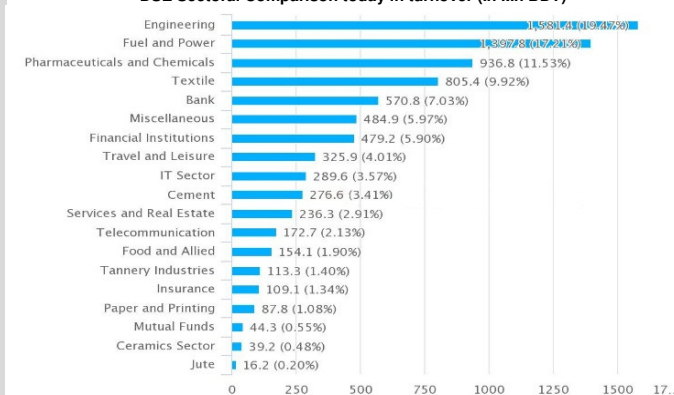
World Markets	
Indices	% Change
NASDAQ	7,995 -1.19%
HANG SENG	26,975 -0.99%
BSE-SENSEX	38,243 0.59%

Exchange Rates	
Currency	Rates
USD	83.5
GBP	107.96
EUR	97.05

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.22% with 0.68% growth in total turnover. KPCL, ACTIVEFINE, SUMITPOWER, IFADAUTOS, NAHEEACP stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 8.69% from YCP. DSEX reflected a bullish mode through the day resulting in 136 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

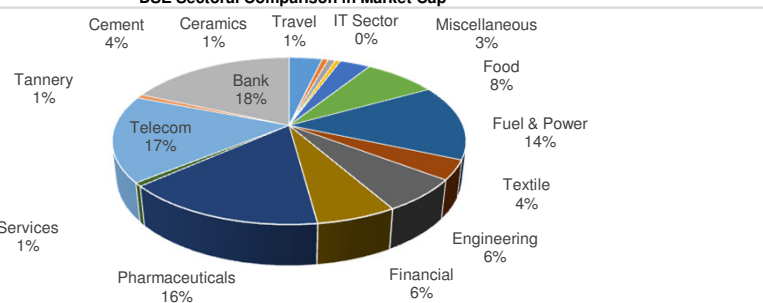


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	27
Ceramics	26
IT Sector	22
Miscellaneous	20
Food	18
Fuel & Power	18
Textile	18
Financial	18
Engineering	18
Pharmaceuticals	18
Services	17
Telecom	16
Tannery	15
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK

Sale Declaration of a Sponsor

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 2,47,304 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ACMELAB

Appointment of Chairman and Managing Director

The Company has informed that the Board of Directors has unanimously approved the appointment of Mrs. Nagina Afzal Sinha as the Chairman and Mr. Mizanur Rahman Sinha as the Managing Director of the Company subject to the approval of the shareholders in the forthcoming Annual General Meeting of the Company.

CITYBANK

To invest in share capital of the subsidiary

The Company has informed that the Board of Directors has decided to invest in share capital as against the offer of City Brokerage Ltd., a subsidiary of the company for an amount of Tk. 130.00 crore (equivalent shares of 130,000,000 @ Tk. 10 each) subject to obtaining approval from regulatory bodies and comply with the rules and regulations.

BDSERVICE

Hand over the hotel to InterContinental Hotels Group (IHG)

The Company has informed that after receiving of kind consent of the Honorable Prime Minister of the Government of the People's Republic of Bangladesh the Board of Directors has decided to hold the programme of inauguration of InterContinental Dhaka on 13th September 2018 for handing over the hotel to InterContinental Hotels Group (IHG) for their testing and commissioning for making the hotel ready for commercial opening.

Other News Today

August remittance flow rises 7.0pc - Source: The Financial Express

The flow of remittances grew by more than 7.0 per cent in August as expatriates sent increased amount of money on the occasion of Eid-ul-Azha. The money sent home by Bangladeshis working abroad amounted to \$ 1.41 billion in August 2018, up by \$ 92.87 million from the previous month's level, according to the central bank statistics released on Tuesday. In July last, the remittances stood at \$ 1.32 billion. It was \$ 1.42 billion in August 2017. "The inflow of remittances increased in the month of August because of the Eid festival," a senior official of the Bangladesh Bank (BB) told the FE. He said the depreciating local currency against the US dollar has also helped increase the flow of inward remittances in recent months. Meanwhile, the flow of remittances increased by 7.70 per cent to \$ 2.73 billion during the July-August period of fiscal year (FY) 2018-19 from \$ 2.53 billion in the same period of the FY '18. Currently, 29 exchange houses are operating across the globe, setting up 1,213 drawing arrangements abroad, to expedite the remittance inflow, according to the central banker. But the BB official hinted that the inflow of remittances might fall in September. The central bank earlier took a series of measures to encourage the expatriate Bangladeshis to send their hard-earned money through the formal banking channel instead of the illegal "hundi" system, which can help boost the country's foreign exchange reserves. Besides, the central bank is asking the banks to increase the flow of remittance from different parts of the world to meet their internal demand for the foreign currency, another BB official said. "We're trying continuously to increase the flow of inward remittances by establishing drawing arrangements with overseas companies," a senior official of a leading private commercial bank (PCB) told the FE. All PCBs received \$ 1.03 billion as remittances in August last while the state-owned commercial banks (SoCBs) received \$ 357.23 million, foreign commercial banks (FCBs) \$ 10.74 million, and specialised banks \$ 15.38 million.

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