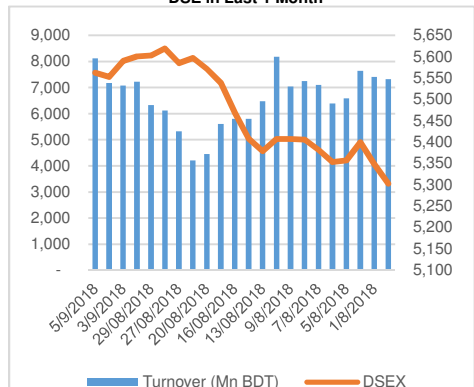


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative impact	
BBSCLBLES	124	120	0.78	1,514,850
AFTABAUTO	57	54	0.52	681,545
PTL	62	60	0.49	706,012
AMANFEED	75	73	0.36	3,392,380
ACI	367	364	0.22	17,451
BRACBANK	74	76	(3.54)	956,437
BATBC	3,300	3,327	(2.71)	138
BERGERPBL	1,236	1,250	(1.06)	6,773
BANKASIA	17	17	(0.37)	390,110
ACIFORMULA	159	161	(0.17)	111,535

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

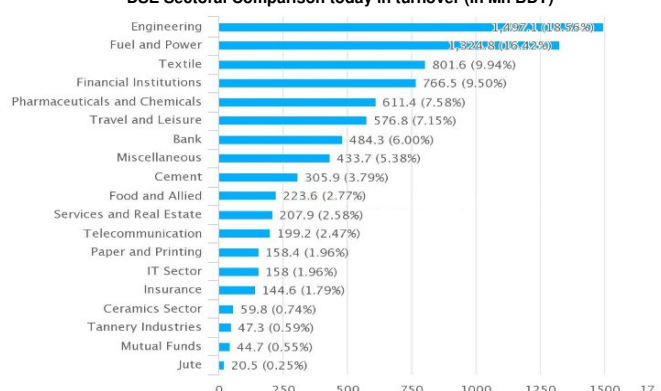
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	96	601	6,569,750
UPGDCL	361	302	836,709
PENINSULA	36	297	8,639,370
UNIQUEHRL	58	278	4,788,196
AMANFEED	74	275	3,702,785
CONFIDCEM	217	254	1,207,914
BBSCLBLES	122	232	1,882,119
NHFIL	79	224	2,717,355
IPDC	43	218	4,844,891
BSRMLTD	106	197	1,892,085

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,962,980	0.25%	Indices	% Change
Total Volume (In Mn BDT)	8,118	13.22%	NASDAQ	8,091 -0.23%
DSEX	5,562	0.17%	HANG SENG	27,244 -2.61%
DSES	1,280	0.71%	BSE-SENSEX	38,018 -0.37%
DS-30	1,956	0.27%		
Market P/E	16			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 13.22% growth in total turnover. KPCL, UPGDCL, PENINSULA, UNIQUEHRL, AMANFEED stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 156 issues advanced out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

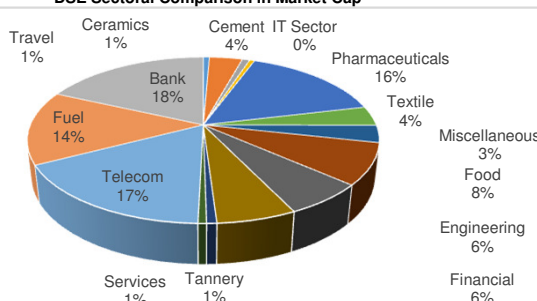


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	29
Cement	27
Ceramics	27
IT Sector	22
Pharmaceuticals	22
Textile	20
Miscellaneous	20
Food	19
Financial	18
Engineering	18
Tannery	17
Services	16
Telecom	16
Fuel	15
Bank	10

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ISLAMIINS

Sale Confirmation of a Sponsor Director

Mrs. Farhana Alam, one of the Sponsors Directors of the Company, has further reported that she has completed her sale of 88,500 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 05.08.2018.

### NAHEEACP

Appointment of Chairman and Managing Director

The Company has informed that the Board of Directors has elected Engr. Abu Noman Howlader as the Chairman and Mrs. Monira Noman as the Managing Director of the Company, with effect from October 01, 2018.

### AGRANINS

Buy Declaration of a Sponsor Director

Mr. Mahmudul Hoque, one of the Sponsors Directors of the Company, has expressed his intention to buy 4,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### KAY&QUE

Spot News for EGM

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 06.09.2018 to 18.09.2018. Trading of the shares of the Company will remain suspended on record date i.e., 19.09.2018 for EGM.

### NCCBANK

Buy Declaration of a Sponsor Director

Mrs. Sohela Hossain, one of the Sponsors Directors of the Company, has expressed her intention to buy 20,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## Other News Today

### August remittance flow rises 7.0pc - Source: The Financial Express

The flow of remittances grew by more than 7.0 per cent in August as expatriates sent increased amount of money on the occasion of Eid-ul-Azha. The money sent home by Bangladeshis working abroad amounted to \$ 1.41 billion in August 2018, up by \$ 92.87 million from the previous month's level, according to the central bank statistics released on Tuesday. In July last, the remittances stood at \$ 1.32 billion. It was \$ 1.42 billion in August 2017. "The inflow of remittances increased in the month of August because of the Eid festival," a senior official of the Bangladesh Bank (BB) told the FE. He said the depreciating local currency against the US dollar has also helped increase the flow of inward remittances in recent months. Meanwhile, the flow of remittances increased by 7.70 per cent to \$ 2.73 billion during the July-August period of fiscal year (FY) 2018-19 from \$ 2.53 billion in the same period of the FY' 18. Currently, 29 exchange houses are operating across the globe, setting up 1,213 drawing arrangements abroad, to expedite the remittance inflow, according to the central banker. But the BB official hinted that the inflow of remittances might fall in September. The central bank earlier took a series of measures to encourage the expatriate Bangladeshis to send their hard-earned money through the formal banking channel instead of the illegal "hundi" system, which can help boost the country's foreign exchange reserves. Besides, the central bank is asking the banks to increase the flow of remittance from different parts of the world to meet their internal demand for the foreign currency, another BB official said. "We're trying continuously to increase the flow of inward remittances by establishing drawing arrangements with overseas companies," a senior official of a leading private commercial bank (PCB) told the FE. All PCBs received \$ 1.03 billion as remittances in August last while the state-owned commercial banks (SoCBs) received \$ 357.23 million, foreign commercial banks (FCBs) \$ 10.74 million, and specialised banks \$ 15.38 million.

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