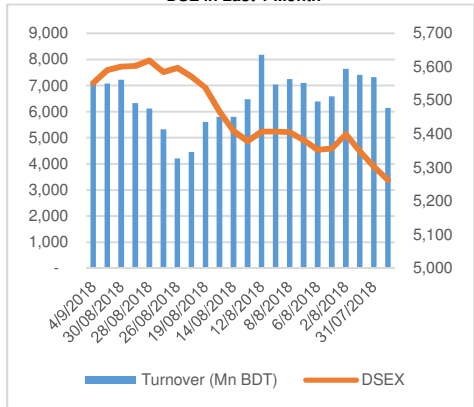


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
AMANFEED	73	71	0.42	2,209,250
ACMELAB	93	93	0.25	375,921
BANKASIA	17	17	0.18	674,727
ACI	364	363	0.10	30,554
BATASHOE	1,114	1,110	0.09	1,820
	Negative impact			
	LTP	YCP	IND.CHG	
BATBC	3,327	3,348	(2.08)	876
BRACBANK	76	77	(1.07)	772,279
BBSCABLES	120	123	(0.73)	1,977,470
BERGERPBL	1,250	1,257	(0.58)	8,006
ALARABANK	21	21	(0.52)	809,639

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

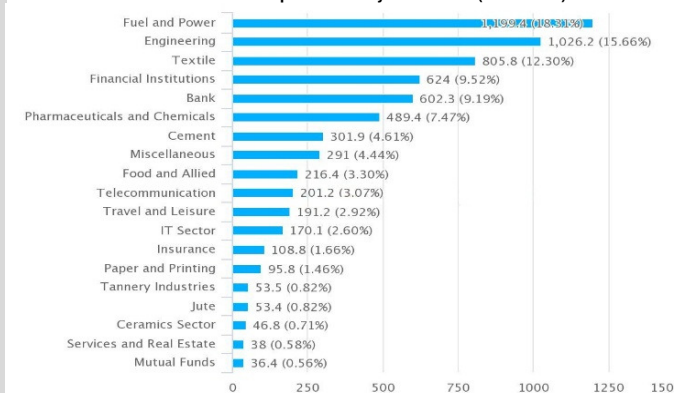
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	89	654	7,554,239
CONFIDCEM	199	272	1,363,235
BBSCABLES	119	242	1,977,471
NAHEEACP	66	197	3,051,183
AMANFEED	73	160	2,209,249
UPGDCL	360	157	433,639
BSCCL	109	155	1,429,739
IPDC	45	143	3,256,914
NHFIL	82	142	1,760,797
LANKABAFIN	28	114	3,974,778

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,952,956	-0.36%	Indices	Currency
Total Volume (In Mn BDT)	7,170	1.28%	NASDAQ	USD
DSEX	5,553	-0.67%	HANG SENG	GBP
DSES	1,271	-0.26%	BSE-SENSEX	EUR
DS-30	1,950	-0.48%		
Market P/E	16			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.67% with 1.28% growth in total turnover. KPCL, CONFIDCEM, BBSCABLES, NAHEEACP, AMANFEED stocks dominated today's market turnover. However, BSCCL was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bearish mode throughout the day resulting in 228 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

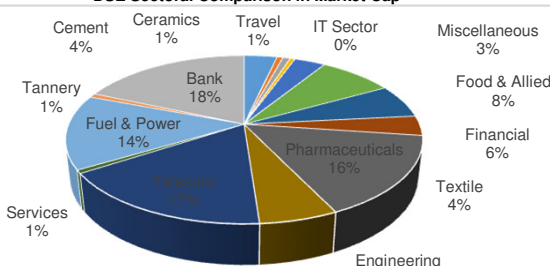


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	27
Ceramics	26
IT Sector	22
Miscellaneous	20
Food & Allied	18
Financial	18
Textile	18
Pharmaceuticals	18
Engineering	17
Telecom	16
Services	16
Fuel & Power	15
Tannery	15
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDFIN

Sale Declaration of a Corporate Sponsor Director

United Insurance Co. Ltd., one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 3,83,16,828 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

NORTHRNINS

Buy Declaration of a Public Shareholder Director

Mr. Mohammed Saiful Alam, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 20,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (CSE) within next 30 working days.

POPULARLIF

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Insurers Financial Strength rating of the Company as "AA+" in the long term and "ST-1" in the short term based on audited financial statements of the Company of December 31, 2017.

RUPALIFE

Dividend Declaration

The Board of Directors has recommended 8% cash and 4% stock dividend for the year ended on December 31, 2017. Date of AGM: 17.10.2018, Time: 10:00 AM, Venue: Institute of Diploma Engineers Bangladesh, Muktijuddah Smriti Milanayaton, 160/A, Kakrail, Dhaka-1000. Record Date: 26.09.2018.

Other News Today

Net foreign fund in stocks negative for fifth month - Source: The Financial Express

The net foreign fund in the Dhaka Stock Exchange (DSE) continued to remain negative for five consecutive months till August as the foreign investors were reluctant to put fresh stakes. Market insiders said that fears over political uncertainty ahead of national election coupled with depreciation of the taka against the US dollar contributed to the sell-offs by the foreign investors. In August, the overseas investors collected shares worth Tk 1.76 billion, but sold shares worth Tk 1.82 billion, resulting in their net position negative by Tk 57 million, according to statistics available with the DSE. In July, the foreign investors' net position was negative Tk 327 million as they purchased shares worth Tk 4.12 billion and sold shares worth Tk 4.44 billion, the DSE data shows. The net foreign investment in stocks was also negative in February, April, May, June and July this year. In eight months from January to August, the foreign investors bought shares worth Tk 36.97 billion and sold stocks worth Tk 33.94 billion, taking their net position negative Tk 3.03 billion. Khairul Bashar Abu Taher Mohammed, chief executive officer of MTB Capital, said the foreign investors continued to withdraw their funds due to the depreciation of taka against the US dollar. He said the depreciation of local currency has made the foreign investors concerned about injecting fresh fund in stocks as it eroded their profitability. Mr Bashar, also secretary general of Bangladesh Merchant Bankers Association (BMBA), said that fears of political uncertainty also prompted the foreign investors to go for sell-offs. He noted that the overseas investors are pulling out their funds not only from Bangladesh but also from other frontier markets as the US dollar is getting stronger against other currencies. DSEX, the prime index of the DSE, however, added about 298 points or 5.62 per cent in August riding on bank and non-bank financial institutions stocks. The foreign investors' preferred sectors were banking, non-bank financial institutions, power and energy, pharmaceuticals, telecoms and IT, said a local stockbroker, who deals with foreign investors. They also focus on some multinational companies those announce healthy dividends and generate good profits, he added. In 2017, the overseas investors bought shares worth Tk 65.76 billion while they sold stocks worth Tk 48.71 billion to take their net investment to Tk 17.05 billion, the DSE data shows.

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